

Training Module 14

Post-9/11 Service	Percentage of Maximum Amount Payable
At least 36 cumulative months	100%
At least 30 continuous days on active duty and discharged due to service connected disability	100%
At least 30 cumulative months	90%
At least 24 cumulative months	80%
At least 18 cumulative months	70%
At least 12 cumulative months	60%
At least 6 cumulative months	50%
90 aggregate days	40%

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Case Work Scenarios with Post 9/11 GI Bill

Scenario 1-4 Assumptions

- Next we will see an example of a veteran that served at least 36 **cumulative** months of active duty after 9/10/2001.
- This veteran is entitled to 100% of the Post-9/11 GI Bill.
- This veteran is attending College full time (12 credit hours) this semester.
- Highest in-state tuition (\$482.50/credit hour X 12 hours = \$5790).
- Max Fees for NC Schools \$2045.00 per term.
- Grand Total for max tuition and fees is (\$5790 + \$2045 = \$7835).
- Books & Supplies stipend of \$41.67 per credit hour up to 24 credit hours per year (12 credit hours X \$41.67 = \$500.00).
- BAH for the Raleigh, NC area \$1,102 per month.

Scenario # 1: Public University / In-State Tuition and Fees Full Time 12 hrs.		
Program	Post-9/11 GI Bill	MGIB
Highest in-state tuition plus fees	\$7,835.00	
Tuition & Fees Charged by University	\$4,000.00	\$4,000.00
VA Pays on Veteran's Behalf	\$4,000.00	\$0.00
Housing allowance (\$1,102/month for 4 months)	\$4,408.00	
MGIB monthly rate (\$1321/month for 4 months)		\$5,284.00
Books & Supplies	\$500.00	
MGIB \$600 buy-in (\$150/month for 4 months)		\$600.00
Benefit paid Directly to Veteran	\$4,908.00	\$5,884.00
Tuition & Fees paid by Veteran	\$0.00	\$4,000.00
Net to Veteran	\$4,908.00	\$1,884.00

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Scenario # 2: Public University / Out-In-State Tuition and Fees Full Time 12 hrs.		
Program	Post-9/11 GI Bill	MGIB
Highest in-state tuition	\$7,835.00	
Tuition \$ Fees Charged by University	\$10,850.00	\$10,850.00
VA Pays on Veteran's Behalf	\$7,835.00	\$0.00
Housing allowance (\$1,102/month for 4 months)	\$4,408.00	
MGIB monthly rate (\$1321/month for 4 months)		\$5,284.00
Books & Supplies	\$500.00	
MGIB \$600 buy-in (\$150/month for 4 months)		\$600.00
Benefit paid Directly to Veteran	\$4,908.00	\$5,884.00
Tuition & Fees paid by Veteran	\$3,015.00	\$10,850.00
Net to Veteran	\$1,893.00	-\$4,966.00

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Scenario # 3: Private University / Tuition & Fees Higher than State Tuition Cap Full Time 12 hrs.		
Program	Post-9/11 GI Bill	MGIB
Highest in-state tuition	\$7,835.00	
Tuition \$ Fees Charged by University	\$10,000.00	\$10,000.00
VA Pays on Veteran's Behalf	\$7,835.00	\$0.00
Housing allowance (\$1,102/month for 4 months)	\$4,408.00	
MGIB monthly rate (\$1321/month for 4 months)		\$5,284.00
Books & Supplies	\$500.00	
MGIB \$600 buy-in (\$150/month for 4 months)		\$600.00
Benefit paid Directly to Veteran	\$4,908.00	\$5,884.00
Tuition & Fees paid by Veteran	\$2,165.00	\$10,000.00
Net to Veteran	\$2,743.00	-\$4,116.00

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Scenario # 4: Private University / Tuition & Fees Higher than State Tuition Cap Full Time 12 hrs. School participates in Yellow Ribbon Program		
Program	Post-9/11 GI Bill	MGIB
Highest in-state tuition	\$7,835.00	
Tuition \$ Fees Charged by University	\$10,000.00	\$10,000.00
VA Pays on Veteran's Behalf	\$7,835.00	\$0.00
Yellow ribbon - School contributes 50% of Remainder	\$1,082.50	\$0.00
Yellow Ribbon - VA pays 50% on Veteran's Behalf	\$1,082.50	\$0.00
Housing allowance (\$1,102/month for 4 months)	\$4,408.00	
MGIB monthly rate (\$1321/month for 4 months)		\$5,284.00
Books & Supplies	\$500.00	
MGIB \$600 buy-in (\$150/month for 4 months)		\$600.00
Benefit paid Directly to Veteran	\$4,908.00	\$5,884.00
Tuition & Fees paid by Veteran	\$0.00	\$10,000.00
Net to Veteran	\$4,908.00	-\$4,116.00

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Scenario 5-7 Assumptions

- Next, we will take the same example of assumptions except this veteran was called to active duty (Guard/Reserve) and only served 18 months (OIF) after 9/10/2001.
- This veteran is entitled to 70% of the Post-9/11 GI Bill.
- This veteran is attending NCSU full time (12 credit hours) this semester.
- Highest in-state tuition \$482.50/credit hour X 12 hours = \$5790. Now take \$5790 X 70% = **\$4053**.
- Max Fees for NC Schools \$2045.00. Now take \$2045 X 70% = **\$1431.50**.
- Grand Total for this veteran's tuition and fees is (\$4053 + \$1431.50 = **\$5484.50**).
- Books & Supplies stipend of \$41.67 per credit hour up to 24 credit hours per year. Now take \$41.67 X 12 = \$500 X 70% = **\$350**.
- BAH for the Raleigh, NC area \$1,102 per month. Now take \$1102 X 70% = **\$771.40** per month.
- *Yellow Ribbon is only for veterans at the 100% Post-9/11 GI Bill Rate.*

Scenario # 5: Public University / In-State Tuition and Fees Full Time 12 hrs.		
Program	Post-9/11 GI Bill	MGIB
Highest in-state tuition plus fees	\$5,484.50	
Tuition & Fees Charged by University	\$4,000.00	\$4,000.00
VA Pays on Veteran's Behalf	\$4,000.00	\$0.00
Housing allowance (\$771.40/month for 4 months)	\$3085.60	
MGIB monthly rate (\$1321/month for 4 months)		\$5,284.00
Books & Supplies	\$350.00	
MGIB \$600 buy-in (\$150/month for 4 months)		\$600.00
Benefit paid Directly to Veteran	\$3,435.60	\$5,884.00
Tuition & Fees paid by Veteran	\$0.00	\$4,000.00
Net to Veteran	\$3,435.60	\$1,884.00

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Scenario # 6: Public University / Out-In-State Tuition and Fees Full Time 12 hrs.		
Program	Post-9/11 GI Bill	MGIB
Highest in-state tuition	\$5,484.50	
Tuition \$ Fees Charged by University	\$10,850.00	\$10,850.00
VA Pays on Veteran's Behalf	\$5,484.50	\$0.00
Housing allowance (\$771.40/month for 4 months)	\$3085.60	
MGIB monthly rate (\$1321/month for 4 months)		\$5,284.00
Books & Supplies	\$350.00	
MGIB \$600 buy-in (\$150/month for 4 months)		\$600.00
Benefit paid Directly to Veteran	\$3,435.60	\$5,884.00
Tuition & Fees paid by Veteran	\$5,365.50	\$10,850.00
Net to Veteran	-\$1,929.90	-\$4,966.00

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Scenario # 7: Private University / Tuition & Fees Higher than State Tuition Cap Full Time 12 hrs.		
Program	Post-9/11 GI Bill	MGIB
Highest in-state tuition	\$5,484.50	
Tuition \$ Fees Charged by University	\$10,000.00	\$10,000.00
VA Pays on Veteran's Behalf	\$5,484.5	\$0.00
Housing allowance (\$771.40/month for 4 months)	\$3085.60	
MGIB monthly rate (\$1321/month for 4 months)		\$5,284.00
Books & Supplies	\$350.00	
MGIB \$600 buy-in (\$150/month for 4 months)		\$600.00
Benefit paid Directly to Veteran	\$3,435.60	\$5,884.00
Tuition & Fees paid by Veteran	\$4,515.50	\$10,000.00
Net to Veteran	-\$1,079.90	-\$4,116.00

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Review Questions: Veterans' Education Assistance

Using the assigned references and reading materials, answer the following questions:

1. To be eligible for chapter 30 benefits, a veteran's character of service must be: ____ 14-2
2. If a veteran is eligible for education assistance benefits under more than one program, the maximum combined entitlement under all programs is: 14-3
 - a. 24 months
 - b. 36 months
 - c. 48 months
 - d. 60 months
3. For Chapter 30 and 32, does a veteran contribute a portion of his or her salary to the Education/Training Fund while on active duty? _____ If so, how much for chapter 30? _____ 14-2, 14-5
4. Which of the following is not true for Chapter 30 education benefits: 14-2
 - a. The veteran must have entered service on or after July 1, 1985.
 - b. The veteran must have served at least 36 continuous months of active duty; or, if the term of service was less than 36 months, served at least 24 continuous months; or have been discharged for disability, for hardship, for the convenience of the Government, or because of a reduction in force.
 - c. The veteran must have a high school diploma or the equivalent; or have completed 12 hours toward a college degree.
 - d. The veteran's discharge from the period of qualifying service must have been honorable or general under honorable conditions.
5. How long does an eligible veteran have to use benefits under Chapter 30 or Chapter 32. 14-2
 - a. Both Chapters have 15 years to use and complete their educational benefits.
 - b. The veteran has 10 years from the date of final discharge to use the benefits.
 - c. Under Chapter 32 the veteran has 10 years, but under Chapter 30 this has been extended to 15 years.
6. Chapter 1606 VA education benefits are available to certain members of the Reserves and National Guard who agree to serve the following Reserve obligation: 14-2
 - a. Two years
 - b. Four years
 - c. Six years
 - d. Eight years

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7. Assuming that all minimum length of service and other requirements are met, what is the basic length of entitlement to benefits under Chapter 30 and Chapter 32? 14-2
 - a. 24 months
 - b. 36 months
 - c. 45 months
 - d. 48 months
8. A veteran that entered service on or after July 1, 1985 and is eligible for chapter 30 benefits, is he entitled to receive additional benefits for dependents? _____ 14-4
9. A veteran that entered service on June 1, 1975 and served until May 30, 1999, continuously with no breaks in service, Is he or she entitled to education benefits? _____ (note: chapter 34 benefits expired 12/31/1989) If so, is this veteran entitled to additional benefits for dependents? _____ How many months of entitlement? _____ 14-2, 14-3
10. If the veteran resides in Raleigh, North Carolina, where is the application mailed? _____ 14-4
11. What forms and documents are required to file an education claim for chapter 30 benefits? 14-11
12. Who is eligible to use the Post-9/11 GI Bill.
 - a. Any veteran that still has education benefits may use it.
 - b. You must have served at least 90 aggregate days on active duty after September 10,2001.
 - c. To be eligible you must have served in a combat zone.
13. If I elect to receive benefits under the Post -9/11 GI Bill, can I change back to the Montgomery GI Bill if I don't like it.
 - a. Yes, you may change as often as you like as long you you do not change your degree program.
 - b. No, once you make the change you have to stay with it.
 - c. As long as you do it within 180 days it is allowed.
14. Can I transfer my entitlement to my dependents.
 - a. Any veteran may transfer any unused benefits at any time.
 - b. If you were on active duty after September 10,2001 you are entitled to transfer your benefits to your dependents.
 - c. After August 1, 2009 and are on active duty you may have the opporunity to transfer benefits to your spouse and dependents.
 - d. At no time may you transfer your benefits to your dependents.

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FORMS

Education Benefits

Chapter 30/32

(Entered service after January 1, 1977)

VA Form 22-1990 – Application for VA Education Benefits

VA Form 22-1999 (school certifying official completes this form)

Certified DD 214

VA Form 21-22 – Appointment of Veterans Service Organization as Claimant's Representative

Chapter 30

(Entered service before January 1, 1977, has education assistance entitlement remaining under Vietnam Era GI Bill)

VA Form 22-1990 – Application for VA Education Benefits

VA Form 22-1999 – Enrollment Certification (school certifying official completes this form)

VA Form 21-22 – Appointment of Veterans Service Organization as Claimant's Representative

Certified DD 214 (all, if more than one)

VA Form 21-686c – Declaration of Status of Dependents

Dependents Social Security Numbers

VA Form 21-674, School Attendance Form, if child over 18 in school

Optional: Marriage Certificate

Birth Certificate of all minor children

Divorce decrees of previous marriages for veteran and spouse



Department of Veterans Affairs

APPLICATION FOR VA EDUCATION BENEFITS

(See attached Information and Instructions)

INTERNET VERSION AVAILABLE - You can submit this application over the Internet at the following site: www.gibill.va.gov

PART I - APPLICANT AND BENEFIT INFORMATION

(All Applicants Must Complete This Part)

1A. NAME OF APPLICANT (First, Middle, Last) John E. Doe			VA DATE STAMP (Do Not Write In This Space)	
1B. SOCIAL SECURITY NUMBER OF APPLICANT 123-45-6789	1C. VA FILE NUMBER (If previously assigned) CSS 123-45-6789			
2A. APPLICANT'S ADDRESS (Complete street address, city, state, and 9 digit ZIP Code) 100 Veteran Avenue Raleigh, North Carolina 27999				
2B. SEX OF APPLICANT <input checked="" type="checkbox"/> MALE <input type="checkbox"/> FEMALE	2C. APPLICANT'S DATE OF BIRTH April 1, 1980	2D. APPLICANT'S E-MAIL ADDRESS	3. APPLICANT'S TELEPHONE NUMBER (Include Area Code)	
			A. DAY (919) 777-1234	B. NIGHT (919) 777-4321
4. DESCRIPTION OF VA EDUCATION PROGRAMS (Check (✓) the box next to each benefit you wish to apply for)				
<p>A. MONTGOMERY GI BILL EDUCATIONAL ASSISTANCE PROGRAM (title 38, U. S. C., chapter 30). If you served or are currently serving on active duty, you may be eligible to receive this benefit. Check the box to the right if you:</p> <ul style="list-style-type: none"> • entered active duty for the first time after June 30, 1985, OR • were eligible to receive Vietnam Era Veterans' Educational Assistance (title 38, U.S.C. chapter 34) benefits on December 31, 1989, OR • were discharged under one of the qualifying separation programs shown in the instructions, OR • were a participant under the Post-Vietnam Era Veterans' Educational Assistance program commonly referred to as VEAP (title 38, U.S.C., chapter 32) and elected this benefit during one of the open window periods shown in the instructions. 			<input checked="" type="checkbox"/>	
<p>B. MONTGOMERY GI BILL - SELECTED RESERVE EDUCATIONAL ASSISTANCE PROGRAM (title 10, U. S. C., chapter 1606). This benefit is based on Selected Reserve service (Reserve or National Guard). Check the box to the right if you had at least a six-year reserve obligation after June 30, 1985.</p> <p>(NOTE: Department of Defense (DoD) determines eligibility for this program)</p>			<input type="checkbox"/>	
<p>C. RESERVE EDUCATIONAL ASSISTANCE PROGRAM (title 10, U.S.C., chapter 1607). This benefit is for a reservist called to active duty to support contingency operations. Check the box to the right if you were called to active duty to support contingency or other specific operations.</p> <p>(NOTE: Department of Defense (DoD) determines eligibility for this program)</p>			<input type="checkbox"/>	
<p>D. POST-VIETNAM ERA VETERANS' EDUCATIONAL ASSISTANCE PROGRAM commonly referred to as VEAP, (title 38, U.S.C., chapter 32, or section 903 of Public Law 96-342). Check the box to the right if you:</p> <ul style="list-style-type: none"> • served on active duty at any time from January 1, 1977 through June 30, 1985, AND • either contributed funds or had your service branch make contributions for you. 			<input type="checkbox"/>	
<p>E. NATIONAL CALL TO SERVICE PROGRAM (title 10, U.S.C., chapter 31, section 510). Check the box to the right if you:</p> <ul style="list-style-type: none"> • entered on or after October 1, 2003, under the National Call to Service program, AND • selected one of the education incentives provided by that program <p><i>Check this box to the right only if you've selected one of the two Educational Allowance Incentive options.</i></p> <p>(If you checked this box, be sure to complete Part IV)</p>			<input type="checkbox"/>	
<p>F. THE "TRANSFER OF ENTITLEMENT" PROGRAM (title 38, U.S.C., chapter 30, section 3020). Check the box to the right if you:</p> <ul style="list-style-type: none"> • are a spouse or child of a person who qualified for the Montgomery GI Bill Educational Assistance Program (Chapter 30), AND • believe that your parent or spouse transferred entitlement to you <p>(If you checked this box, be sure to complete Part V)</p>			<input type="checkbox"/>	

5. DIRECT DEPOSIT INFORMATION

Please send a voided personal check or provide the following information.
Direct Deposit is not available for the Post-Vietnam Era Veterans' Educational Assistance Program (Chapter 32)

<p>A. TYPE OF ACCOUNT</p> <p><input checked="" type="checkbox"/> CHECKING <input type="checkbox"/> SAVINGS <input type="checkbox"/> I DO NOT HAVE AN ACCOUNT</p>		
<p>B. NAME OF FINANCIAL INSTITUTION</p> <p align="center">First National Bank of NC</p>	<p>C. 9 DIGIT ROUTING OR TRANSIT NUMBER</p> <p align="center">056123321</p>	<p>D. ACCOUNT NUMBER</p> <p align="center">001233210</p>
<p>6. TYPE OF VA EDUCATION BENEFITS PREVIOUSLY APPLIED FOR? (Check all applicable boxes)</p> <p><input type="checkbox"/> A. VETERAN'S EDUCATION BENEFITS (Any of the VA benefits shown in Item 4) (Specify benefit _____)</p> <p><input type="checkbox"/> B. PREVIOUS VETERAN'S EDUCATION BENEFITS (Specify benefit _____)</p> <p><input type="checkbox"/> C. VOCATIONAL REHABILITATION BENEFITS (Chapter 31)</p> <p><input type="checkbox"/> D. DEPENDENTS' EDUCATIONAL ASSISTANCE BENEFITS (Chapter 35) (Complete Items 7A and 7B)</p> <p><input type="checkbox"/> E. OTHER (Specify benefit _____)</p> <p><input checked="" type="checkbox"/> F. NONE</p>		
<p><i>NOTE - COMPLETE ITEMS 7A AND 7B ONLY IF YOU CHECKED ITEM 6D</i></p>		
<p>7A. NAME OF PARENT/SPOUSE (See Instructions)</p>		<p>7B. FILE NUMBER OF PARENT/SPOUSE (See Instructions)</p>
<p>8. HAVE YOU RECEIVED AN INFORMATION PAMPHLET EXPLAINING THE EDUCATION BENEFIT OR BENEFITS YOU ARE APPLYING FOR? (See Instructions)</p> <p><input type="checkbox"/> YES <input checked="" type="checkbox"/> NO</p>		
<p>9. PROGRAM OF EDUCATION OR TRAINING</p>		
<p>A. DO YOU KNOW YOUR EDUCATIONAL OR CAREER GOAL? (If you know this goal, please specify. If you do not know your goal, check "No" then skip to Item 9C.)</p> <p><input checked="" type="checkbox"/> YES <input type="checkbox"/> NO Computer Repair Service (in-shop)</p>		
<p>B. HAVE YOU SELECTED A SPECIFIC PROGRAM OF EDUCATION?</p> <p><input checked="" type="checkbox"/> YES <input type="checkbox"/> NO (If "Yes," list below each diploma, vocational course, job training program, or test you need to reach your educational or career goal that you indicated in Item 9A). If you have not selected a program, leave this item blank.)</p> <p>Attend a two year program at Wake Technical Community College to earn a Certificate in Computer Networking (Hardware)</p>		
<p>C. EDUCATION OR TRAINING WILL BE BY (Check more than one if necessary)</p> <p><input checked="" type="checkbox"/> COLLEGE OR OTHER SCHOOL <input type="checkbox"/> CORRESPONDENCE COURSE <input type="checkbox"/> TUITION ASSISTANCE TOP-UP</p> <p><input type="checkbox"/> I SEEK REIMBURSEMENT FOR A LICENSING OR CERTIFICATION TEST <input type="checkbox"/> APPRENTICESHIP OR ON-THE-JOB TRAINING</p> <p><input type="checkbox"/> NATIONAL ADMISSIONS EXAMS OR NATIONAL EXAMS FOR CREDIT <input type="checkbox"/> VOCATIONAL FLIGHT TRAINING</p>		
<p>D. HAVE YOU SELECTED YOUR SCHOOL OR TRAINING ESTABLISHMENT?</p> <p><input checked="" type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>(If you have selected a school, check "Yes," and specify its complete name and mailing address. If you have not selected a school, check "no." If you are applying for reimbursement of test fees, don't answer this question. Skip to Item 10.)</p>		<p>Complete Name and Address of School (Complete street address, city, state and 9 digit ZIP Code)</p> <p>Wake Technical Community College 401 South Hwy. Raleigh, NC 27555</p>
<p>E. DO YOU KNOW THE DATE YOU WILL BEGIN YOUR SCHOOLING OR TRAINING?</p> <p><input checked="" type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>(If you do know this date, check "Yes." Specify this date. If you do not know this date check "no.")</p>		<p>Date (Month, Year) of anticipated beginning school or training</p> <p>August 2009</p>
<p>F. DO YOU PLAN TO REPEAT ANY COURSE FOR WHICH YOU RECEIVED CREDIT?</p> <p><input type="checkbox"/> YES <input checked="" type="checkbox"/> NO</p> <p>(If "Yes," write in Item 9G the name of the course, when you originally took this course, and why you plan to repeat it.)</p>		<p>G. Information about repeated course</p>

NOTE - COMPLETE ONLY IF YOU ARE A CIVILIAN EMPLOYEE OF THE U.S. GOVERNMENT

If you are on active military duty, skip question 10.

10. DO YOU EXPECT TO RECEIVE FUNDS FROM YOUR AGENCY OR DEPARTMENT FOR THE SAME COURSE(S) FOR WHICH YOU EXPECT TO RECEIVE VA EDUCATIONAL ASSISTANCE?

YES NO (If "Yes," show the source of these funds)

Source of educational assistance from government employment:

NOTE - COMPLETE ITEM 11 ONLY IF YOU ARE ON ACTIVE DUTY

11. ARE YOU RECEIVING, OR DO YOU ANTICIPATE RECEIVING, ANY MONEY (including but not limited to Federal Tuition Assistance) FROM THE ARMED FORCES OR PUBLIC HEALTH SERVICE FOR THE COURSE FOR WHICH YOU HAVE APPLIED TO VA FOR EDUCATION BENEFITS? IF YOU WILL RECEIVE SUCH BENEFITS, CHECK "YES" AND GIVE COMPLETE DETAILS INCLUDING THE SOURCE OF THE FUNDS. NOTE: IF YOU ARE ONLY APPLYING FOR TUITION ASSISTANCE TOP-UP, CHECK "NO"

YES NO

Details of educational assistance from the military:

12. EDUCATION AND EMPLOYMENT INFORMATION

A. DID YOU GRADUATE FROM HIGH SCHOOL? (If "Yes," write the date you graduated next to "Yes," and skip to Item 12c. If "No," complete Item 12B)

YES Date 06/5/1997 NO

B. IF YOU DID NOT GRADUATE FROM HIGH SCHOOL, DO YOU HAVE A HIGH SCHOOL EQUIVALENCY CERTIFICATE? (If "Yes," write the date you completed the requirements for this certificate in the space provided. If "No," go to Item 12c)

YES Date _____ NO

C. EDUCATION AFTER HIGH SCHOOL (INCLUDE ALL APPRENTICESHIP, ON-THE-JOB TRAINING, AND FLIGHT TRAINING) (See Instructions)

NAME AND LOCATION OF COLLEGE OR OTHER TRAINING PROVIDER (Include City and State)	DATES OF TRAINING		NUMBER OF SEMESTER, QUARTER OR CLOCK HOURS COMPLETED	DEGREE, DIPLOMA, OR CERTIFICATE RECEIVED	MAJOR FIELD OR COURSE OF STUDY
	FROM	TO			
None					

D. DO YOU HOLD ANY FAA FLIGHT CERTIFICATES? (If "Yes," list each certificate)

YES NO

EMPLOYMENT (Complete ONLY if you served in the military)

EMPLOYMENT	PRINCIPAL OCCUPATION	NUMBER OF MONTHS IN THAT OCCUPATION	LICENSE OR RATING
E. Before Entering Military Service	Student		
F. After Leaving Military Service	Warehouse Labor	48	None

PART II - SERVICE INFORMATION (All applicants must complete this part)

13. ACTIVE DUTY INFORMATION

A. ARE YOU NOW ON ACTIVE DUTY OR FULL-TIME NATIONAL GUARD DUTY? (Send us a copy of your orders, if authority for full-time National Guard duty is title 32, U.S.C.)

YES NO

B. ARE YOU NOW ON TERMINAL LEAVE BEFORE DISCHARGE? (If yes, please provide the date you began your terminal leave)

YES NO

Date leave began: _____ Date of expected discharge: _____

14. INFORMATION ABOUT YOUR PERIODS OF ACTIVE DUTY

Please complete Items 14A through 14f for each period of your active duty. It will help VA process your claim if you send a copy of your DD214 (copy 4) for each period of active service. (Don't report any Active Duty for Training)

A. DATE ENTERED ACTIVE DUTY	B. DATE SEPARATED FROM ACTIVE DUTY	C. BRANCH OF SERVICE OR RESERVE OR GUARD COMPONENT	D. CHARACTER OF DISCHARGE	E. WERE YOU INVOLUNTARILY CALLED TO ACTIVE DUTY FOR THIS PERIOD? (If "Yes," send copies of your orders)		F. IF THIS ACTIVE DUTY IS NATIONAL GUARD DUTY, INDICATE IF AUTHORITY IS TITLE 10 (Federal) OR TITLE 32 (State). (Send copies of any orders)
4/15/1998	12/30/2004	Army	Honorable	<input type="checkbox"/> YES	<input checked="" type="checkbox"/> NO	
				<input type="checkbox"/> YES	<input type="checkbox"/> NO	
				<input type="checkbox"/> YES	<input type="checkbox"/> NO	
				<input type="checkbox"/> YES	<input type="checkbox"/> NO	
				<input type="checkbox"/> YES	<input type="checkbox"/> NO	

You should specify in Item 22, Remarks, any periods of active duty which reflect:

- Full time assignment by a service department to a civilian school for a course of education substantially the same as established courses for civilians;
- Attendance at a service academy; or
- Non-creditable time - (Time lost because of industrial or agricultural furlough, arrest without acquittal, being AWOL, desertion, sentence of court-martial, etc.)

15. DO YOU ALSO HAVE ANY PERIODS OF RESERVE OR NATIONAL GUARD SERVICE THAT ARE NOT ACTIVE DUTY?

YES NO (If "Yes," complete information about this service in Item 16. If "No," skip to Item 17)

16. PERIODS OF RESERVE OR NATIONAL GUARD SERVICE (NOT ACTIVE DUTY)

A. ARE YOU NOW IN THE RESERVE OR NATIONAL GUARD?

YES NO

INFORMATION TO COMPLETE ITEM 16E:

- Place "SR" in Item 16E for each period of reserve service if you were in the Selected Reserve (drilling status).
- Place "IRR" in Item 16E for each period of reserve service if you were in the Individual Ready Reserve.
- Place "IMA" in Item 16E for each period of reserve service if your were in the Individual Mobilization Augmentation.

B. DATE ENTERED RESERVE OR GUARD	C. DATE SEPARATED FROM RESERVE OR GUARD (If applicable)	D. RESERVE OR GUARD COMPONENT	E. RESERVE STATUS (See abbreviations above)

F. DO YOU QUALIFY FOR A "KICKER" BASED ON YOUR RESERVE ENLISTMENT? ("Kickers" are amounts contributed by DoD to an education fund on behalf of individuals to encourage enlistment or retention in the Reserve or National Guard forces, usually in specialized areas.) (IF YOU QUALIFY FOR A RESERVE "KICKER," CHECK "YES." IT MAY HELP IF YOU SEND VA A COPY OF THE "KICKER" CONTRACT)

YES NO

G. COMPLETE ONLY IF YOU ARE APPLYING FOR CHAPTER 1606 (you checked Item 4B). IF YOU ARE PARTICIPATING IN A SENIOR ROTC SCHOLARSHIP PROGRAM, DOES THAT PROGRAM PAY FOR YOUR TUITION, FEES, BOOKS AND SUPPLIES UNDER TITLE 10, U.S.C., SECTION 2107? (Do not include monthly subsistence allowance)

YES NO

PART III - MONTGOMERY GI BILL QUESTIONS
 (Complete this part only if you are applying for chapter 30 benefits)

QUESTIONS	YES (✓)	NO (✓)
17A. DID YOU MAKE ADDITIONAL CONTRIBUTIONS WHILE ON ACTIVE DUTY (Sometimes referred to as "Buy-up") TO INCREASE THE AMOUNT OF MONTHLY MGIB BENEFITS PAYABLE? (If you made any additional contributions, check "Yes.")		X
17B. IF YOU SERVED A PERIOD OF ACTIVE DUTY THAT THE DEPARTMENT OF DEFENSE COUNTS FOR PURPOSES OF REPAYING AN EDUCATION LOAN, PLEASE SHOW THE DATES OF THAT PERIOD OF ACTIVE DUTY: From _____ To _____		X
17C. DO YOU HAVE A DoD CONTRACT TO RECEIVE A "KICKER"? (Some military services call this the "college fund." "Kickers" are amounts contributed by DoD to an education fund on behalf of individuals to encourage enlistment or retention in the Armed forces, usually in specialized areas. If you qualify for a "kicker", check "Yes." It may help to send us a copy of your kicker contract.		X
COMMISSIONED OFFICER QUESTIONS		
18A. DID YOU GRADUATE FROM A MILITARY SERVICE ACADEMY (e.g., West Point, Naval Academy, etc.)? (If "Yes," specify the month and year you graduated and received your commission) Graduation month and year: _____		X
18B. WERE YOU COMMISSIONED AS THE RESULT OF PARTICIPATING IN A SENIOR ROTC (Reserve Officers Training Corps) SCHOLARSHIP PROGRAM? (If "Yes," show the date of your commission and the amount of your scholarship for each school year you were in the Senior ROTC program. Don't report your monthly subsistence allowance. If you received your commission through a Senior ROTC (non-scholarship) program, check "No.") Commission date: _____ Scholarship Amounts: Year: _____ Amount: _____ Year: _____ Amount: _____ Year: _____ Amount: _____ Year: _____ Amount: _____ Year: _____ Amount: _____		

MARITAL AND DEPENDENCY STATUS

NOTE: COMPLETE THIS ITEM ONLY IF YOU CHECKED ITEM 4A AND HAVE MILITARY SERVICE BEFORE JANUARY 1, 1977 (or delayed entry before January 2, 1978). See Instructions.

QUESTIONS	YES	NO
19A. ARE YOU CURRENTLY MARRIED?	X	
19B. DO YOU HAVE ANY CHILDREN WHO ARE:		
(1) UNDER AGE 18? <u>OR</u>	X	
(2) OVER 18 BUT UNDER AGE 23, NOT MARRIED AND ATTENDING SCHOOL? <u>OR</u>		
(3) OF ANY AGE AND PERMANENTLY INCAPABLE OF SELF-SUPPORT DUE TO MENTAL OR PHYSICAL DISABILITY?		
19C. IS EITHER YOUR FATHER OR MOTHER DEPENDENT UPON YOU FOR FINANCIAL SUPPORT?		X

PART IV - NATIONAL CALL TO SERVICE QUESTIONS

(Complete this part only if you are applying for this benefit)

20A. DID YOU SIGN AN ENLISTMENT CONTRACT WITH THE DEPARTMENT OF DEFENSE FOR THE NATIONAL CALL TO SERVICE PROGRAM? <input type="checkbox"/> YES <input type="checkbox"/> NO
20B. DID YOU RECEIVE AN EDUCATION ASSISTANCE INCENTIVE OPTION? (If "Yes," check the block in Item 20C that identifies the option you received) <input type="checkbox"/> YES <input type="checkbox"/> NO
20C. WHICH VA EDUCATIONAL ALLOWANCE INCENTIVE OPTION DID YOU ELECT? (Check only one block below) <input type="checkbox"/> EDUCATIONAL ALLOWANCE OF UP TO 12 MONTHS OF MONTGOMERY GI BILL BENEFITS (3-year rate) <input type="checkbox"/> EDUCATIONAL ALLOWANCE OF UP TO 36 MONTHS OF MONTGOMERY GI BILL BENEFITS (1/2 the 2-year rate)

NOTE: National Call to Service applicants must furnish VA a copy of DD Form 2863 (National Call to Service Election of Options). This form is needed to document your eligibility and to confirm your incentive option.

PART V - TRANSFER OF ENTITLEMENT QUESTIONS

(Complete this part only if you are applying for this benefit)

NOTE: This benefit requires (1) that the veteran's branch of military service authorized the veteran to transfer MGIB entitlement to his or her dependents, and (2) the veteran, in writing, transferred his or her current education benefits to you (specifying you by name).

IMPORTANT: Only a spouse, surviving spouse, or child of a veteran who has transferred entitlement should complete this information.

21A. WHAT IS YOUR RELATIONSHIP TO THE VETERAN OR SERVICE MEMBER WHO TRANSFERRED ENTITLEMENT TO YOU?

SPOUSE SURVIVING SPOUSE CHILD

IMPORTANT: If you checked your relationship as a spouse or child, have the veteran complete and send us VA Form 21-686c. See Instructions.

21B. VETERAN OR SERVICE MEMBER'S NAME (First, Middle, Last)

21C. VETERAN OR SERVICE MEMBER'S SEX

MALE FEMALE

21D. ADDRESS OF VETERAN OR SERVICE MEMBER WHO TRANSFERRED ENTITLEMENT TO YOU

21E. VETERAN OR SERVICE MEMBER'S DATE OF BIRTH

21F. VETERAN OR SERVICE MEMBER'S SOCIAL SECURITY NUMBER

EMPLOYMENT (IF NO MILITARY SERVICE)

EMPLOYMENT	PRINCIPAL OCCUPATION	NUMBER OF MONTHS IN THAT OCCUPATION	LICENSE OR RATING
21G. JOB 1 (Since leaving high school)			
21H. JOB 2 (Since leaving high school)			

22. REMARKS (Use this space to provide information that does not fit elsewhere on this form or that will help VA process your claim. Refer to other item numbers on this form to help us match your answers to the correct questions. If more space is needed, please attach separate sheets of paper. Be sure to place your name and social security number on each additional page.)

PART VI - CERTIFICATION AND SIGNATURE OF APPLICANT

(All applicants must complete this part)

I CERTIFY THAT all statements in my application are true and correct to the best of my knowledge and belief.

PENALTY - Willful false statements as to a material fact in a claim for education benefits is a punishable offense and may result in the forfeiture of these or other benefits and in criminal penalties.

23A. FULL NAME OF APPLICANT (PRINTED)

John E. Doe

23B. SIGNATURE OF APPLICANT, (Do NOT Print) (Minor children must also have their parent or guardian sign in this item)

SIGN HERE IN INK

▶ *John E. Doe*

23C. DATE SIGNED

4/20/2009

PART VII - CERTIFICATION FOR APPLICANTS ON ACTIVE DUTY

(Have your Education Officer complete this part only if you are currently on active duty. This signature is not needed if you are on terminal leave)

I CERTIFY THAT this individual is a member of the branch of the Armed Forces shown below and has consulted with me regarding his/her education program.

24A. SIGNATURE, TITLE AND BRANCH OF SERVICE OF ARMED FORCES EDUCATION OFFICER

24B. DATE SIGNED