



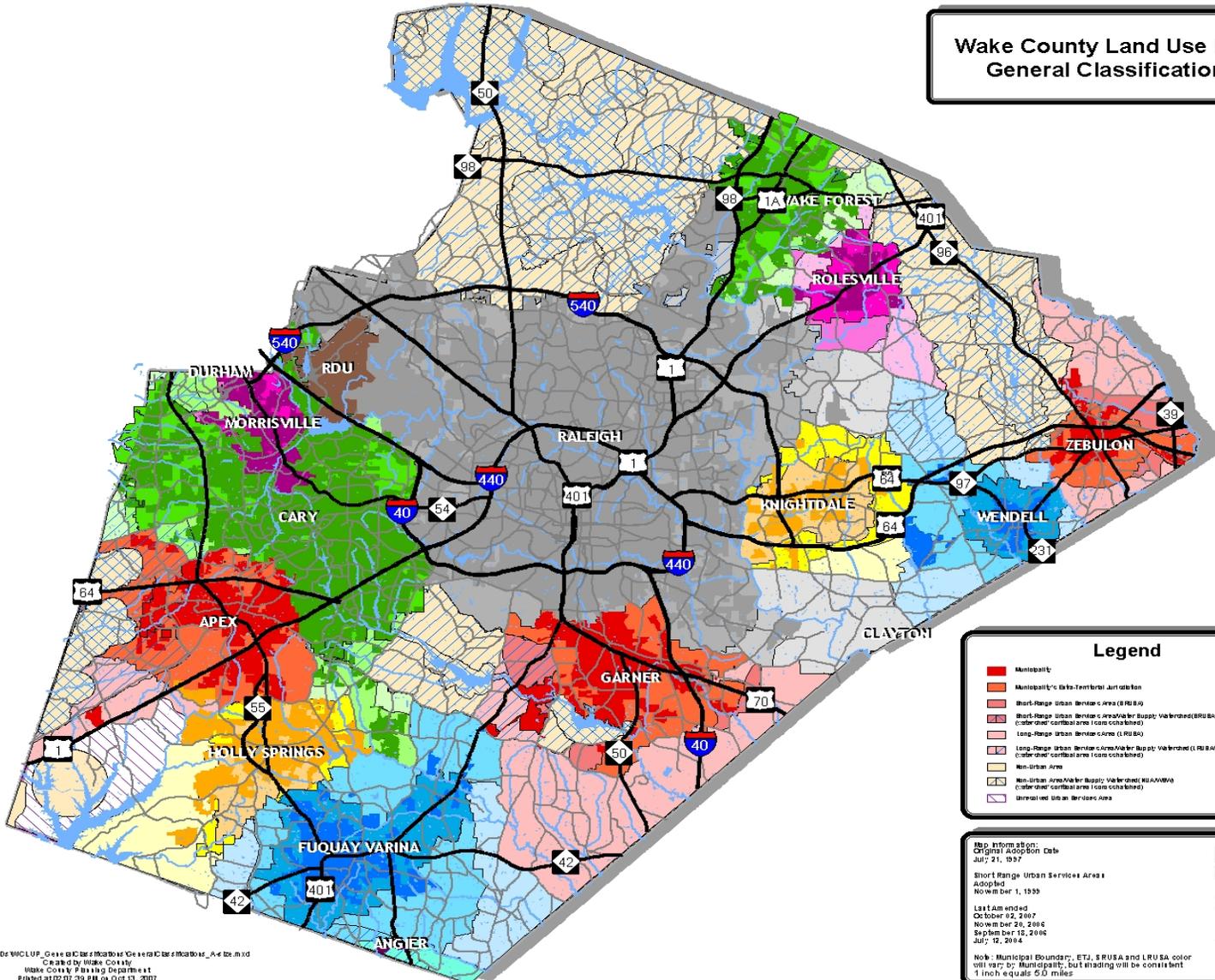
Wake County Trends and Outlook June 2008

Presentation Overview

- ✓ Population
- ✓ Housing
- ✓ Economy
- ✓ Education
- ✓ Transportation
- ✓ Land Development Activity
- ✓ Outlook/Goals



Wake County Land Use Plan: General Classifications



Legend

- Municipality
- Municipality's Extra-Territorial Jurisdiction
- Short-Range Urban Services Area (SRUSA)
- Short-Range Urban Services Area/Support Watershed (SRUSA/W) (color and contour area icons only)
- Long-Range Urban Services Area (LRUSA)
- Long-Range Urban Services Area/Support Watershed (LRUSA/W) (color and contour area icons only)
- Non-urban Area
- Non-urban Area/Support Watershed (NUSA/W) (color and contour area icons only)
- Unincorporated Urban Residential Area

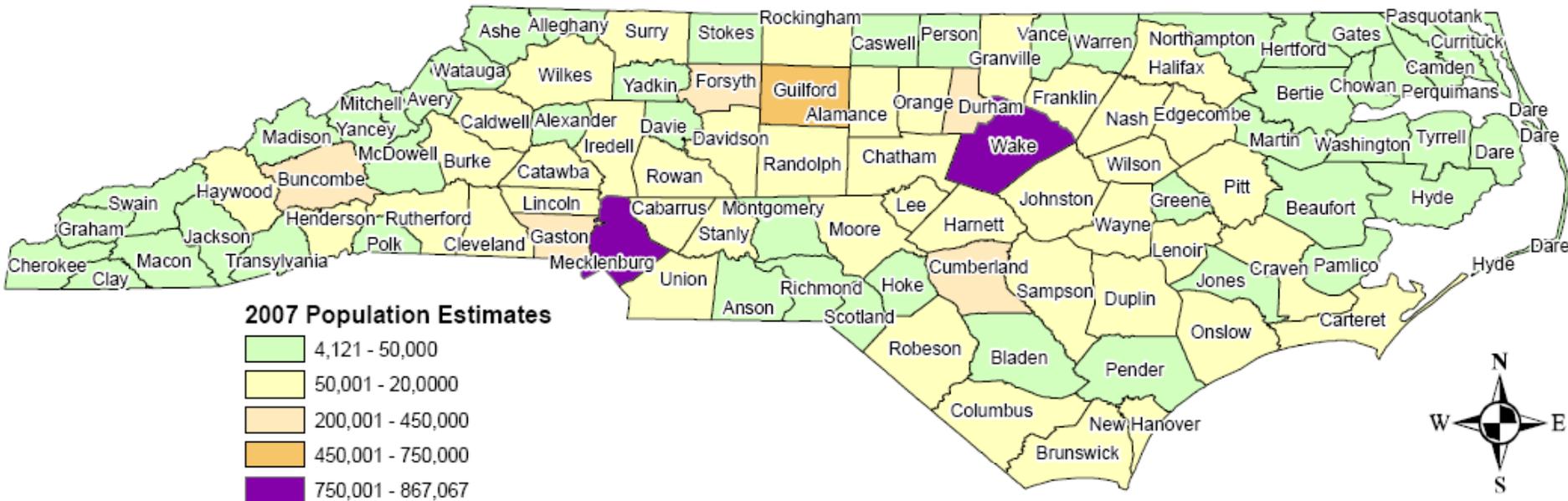
Map Information:
 Original Adoption Date: July 21, 1997
 Short-Range Urban Services Areas Adopted: November 1, 1999
 Last Amended: October 12, 2007
 November 20, 2006
 September 13, 2006
 July 12, 2004

Note: Municipal Boundary, ETJ, SRUSA and LRUSA color will vary by Municipality, but shading will be consistent
 1 inch equals 5.0 miles

The Map: S:\GIS\MXDs\WCLUP_GeneralClassification\GeneralClassification_A4.mxd
 Created by Wake County
 Wake County Planning Department
 Printed at 02:01:33 PM on Oct 13, 2007

Population

North Carolina Counties 2007 Census Population Estimates



✓ #2 Most populous county in NC: 832,970 July 2007*

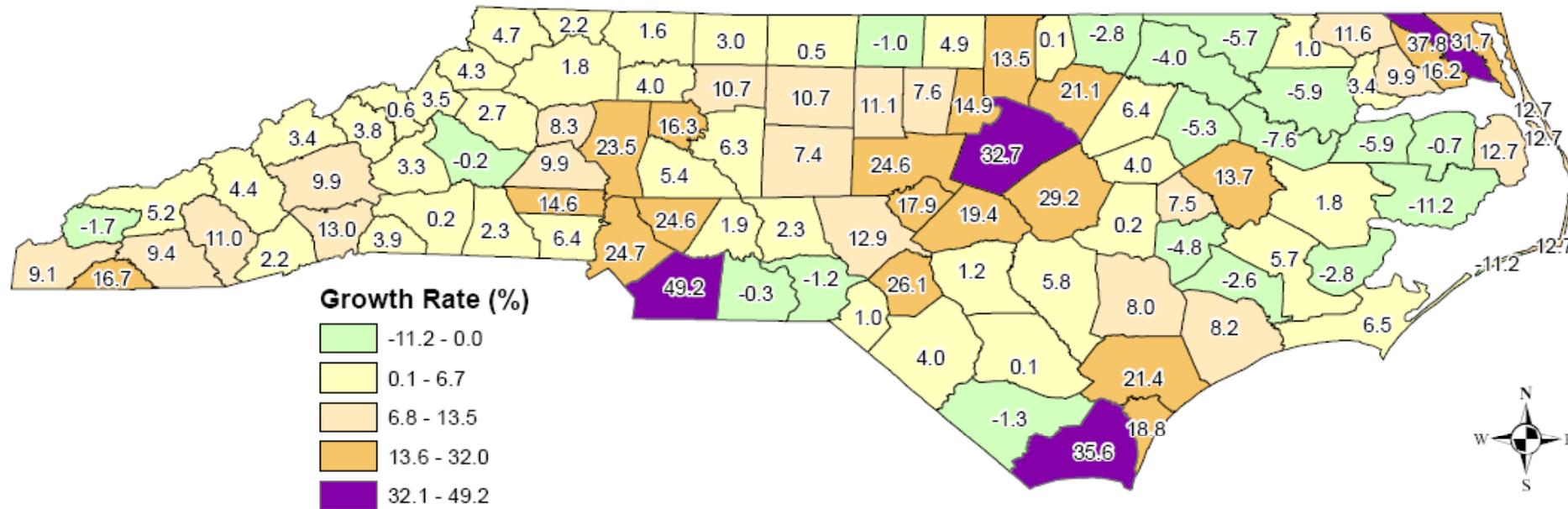
✓ #60 Most populous county in US: New Residents – 38,841 (106/per day) July 2007*

✓ #1 Most non-municipal population in NC: 176,717 in 2006**

Source: * US Census; ** NC Demographics

Population

North Carolina Counties 2000-2007 Population Growth Rate (%)



- ✓ #1 Largest Population increase since 2000 in NC : 205,124*
- ✓ #4 Fastest growth county since 2000 in NC: 32.7%*
- ✓ #6 Fastest growing county in US with population more than 500,000*

Source: * US Census

Migration to Wake County 2000-2005, IRS

Within North Carolina

County	Population
Durham	16,107
Johnston	9,473
Franklin	5,281
Harnett	5,023
Mecklenburg	4,087
Orange	3,857
Cumberland	3,573
Guilford	3,528
Chatham	3,131
New Hanover	3,035

Outside of North Carolina

County	Population
Fairfax, VA	1,653
Suffolk, NY	1,367
Broward, FL	1,298
Los Angeles, CA	1,192
Santa Clara, CA	1,171
San Diego, CA	1,134
Cook, IL	1,090
Montgomery, MD	1,021
Queens, NY	1,013
Kings, NY	1,008



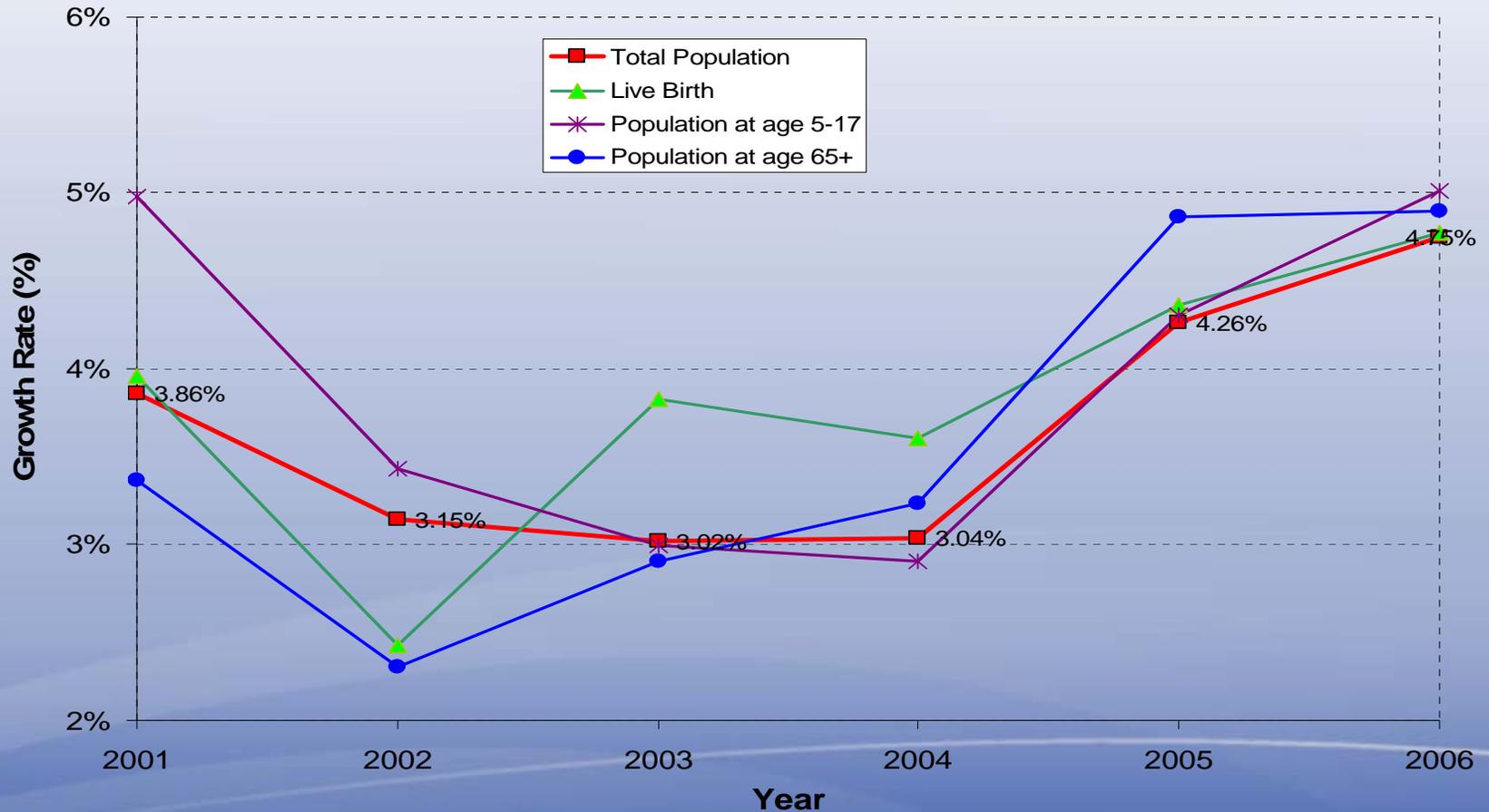
Median Age, 1985 - 2006

Year	Median Age
1985	29.8
1990	31.1
1995	31.6
2000	32.9
2006	34.6

Data from US Census and 2006 ACS

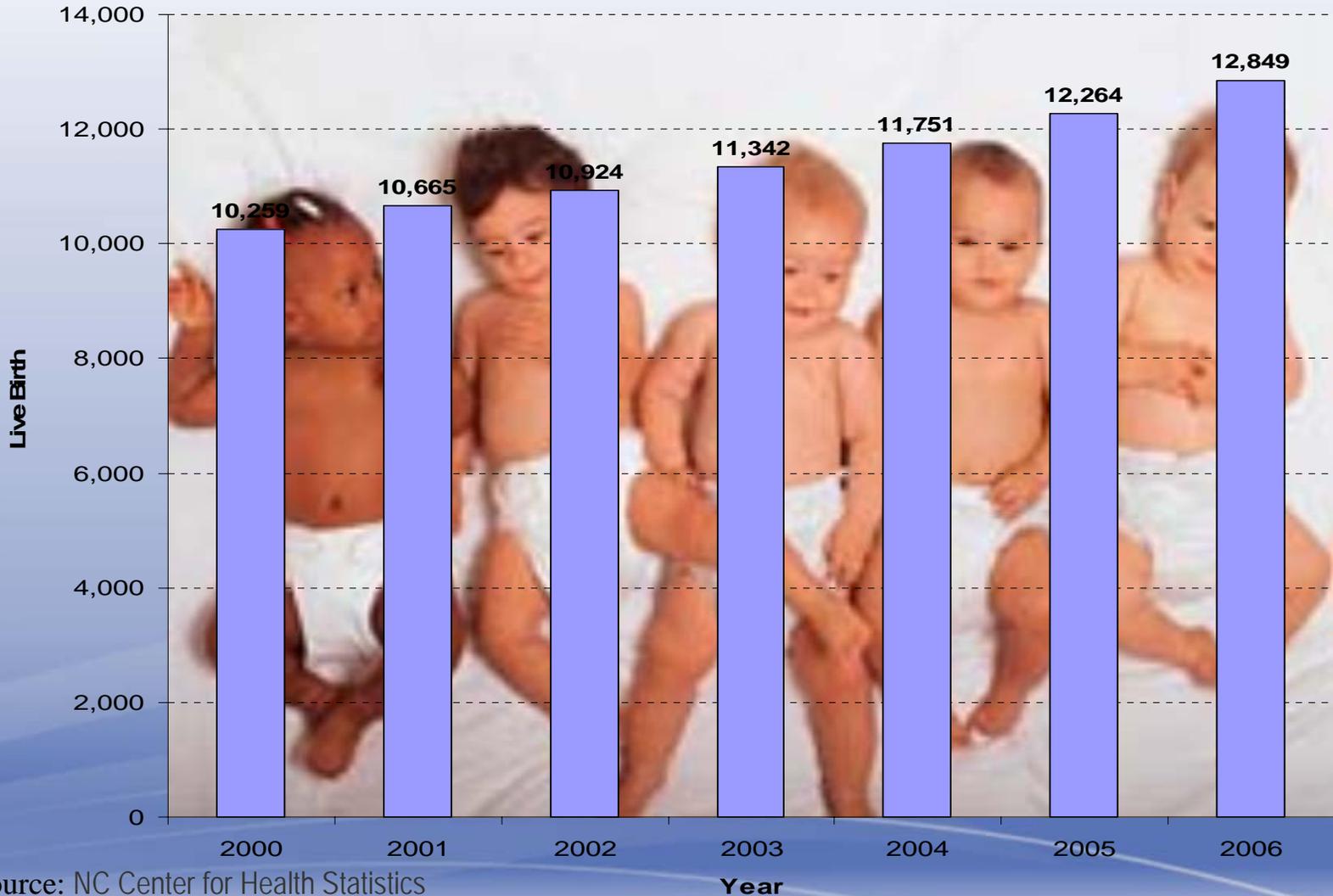


Population Growth Rate Changes 2000-2006 For Youth & Seniors



Source: Total Population from U.S. Census; Live Birth from NC center for Health Statistics; Population at age 5-17 and Population at age 65+ from NC Demographics

Births 2000-2006

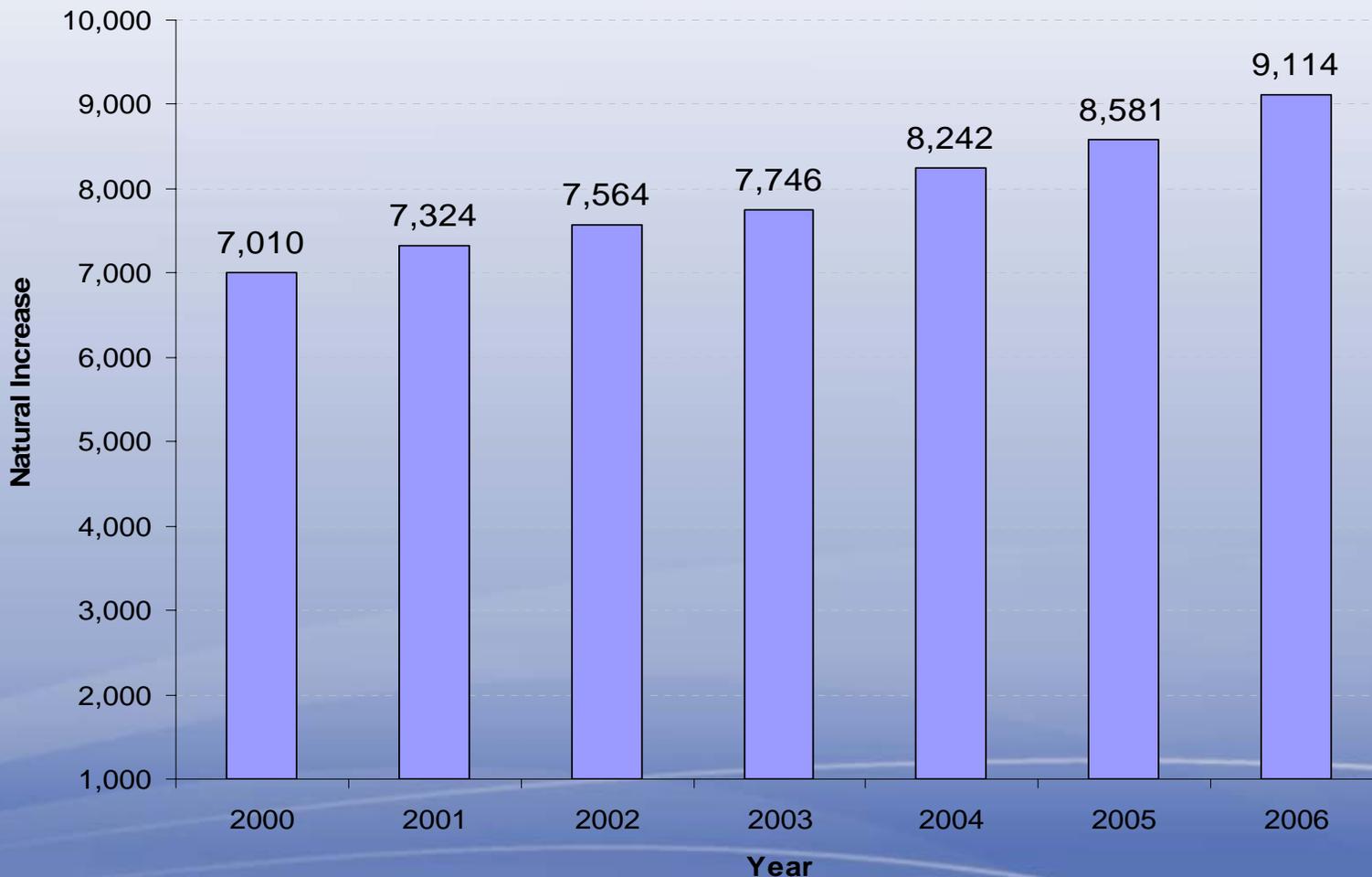


Source: NC Center for Health Statistics



Population

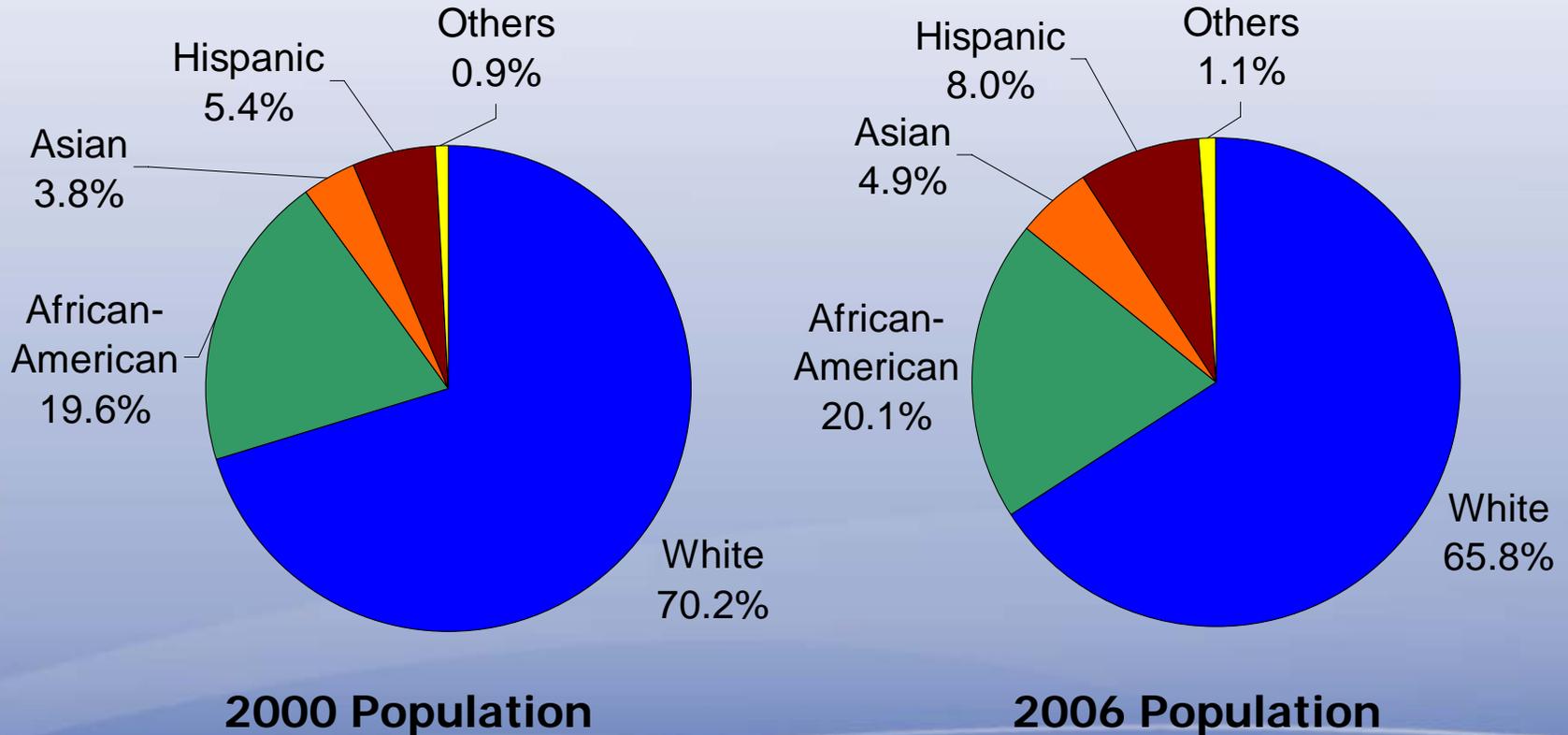
Natural Increase 2000-2006



Source: NC Center for Health Statistics

Natural Increase is Births minus Deaths

Multi-Cultural/Diversity 2000-2006



Source: US Census Bureau 2000 & 2006

Population

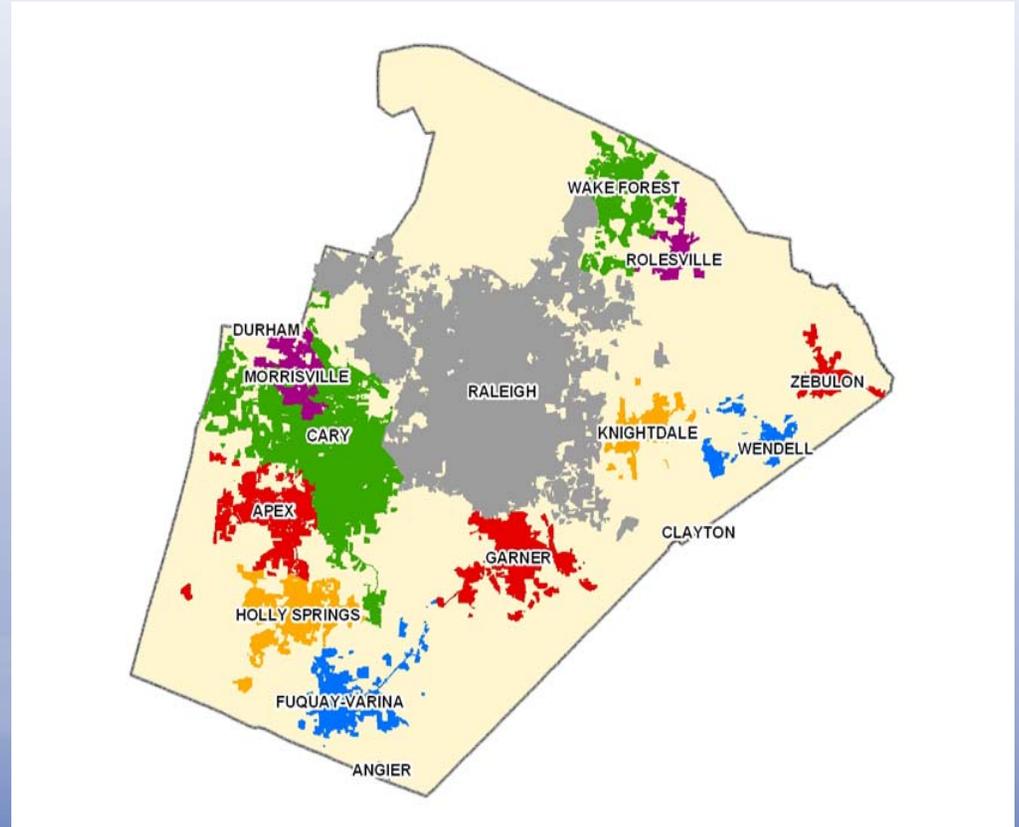
2008

Wake County

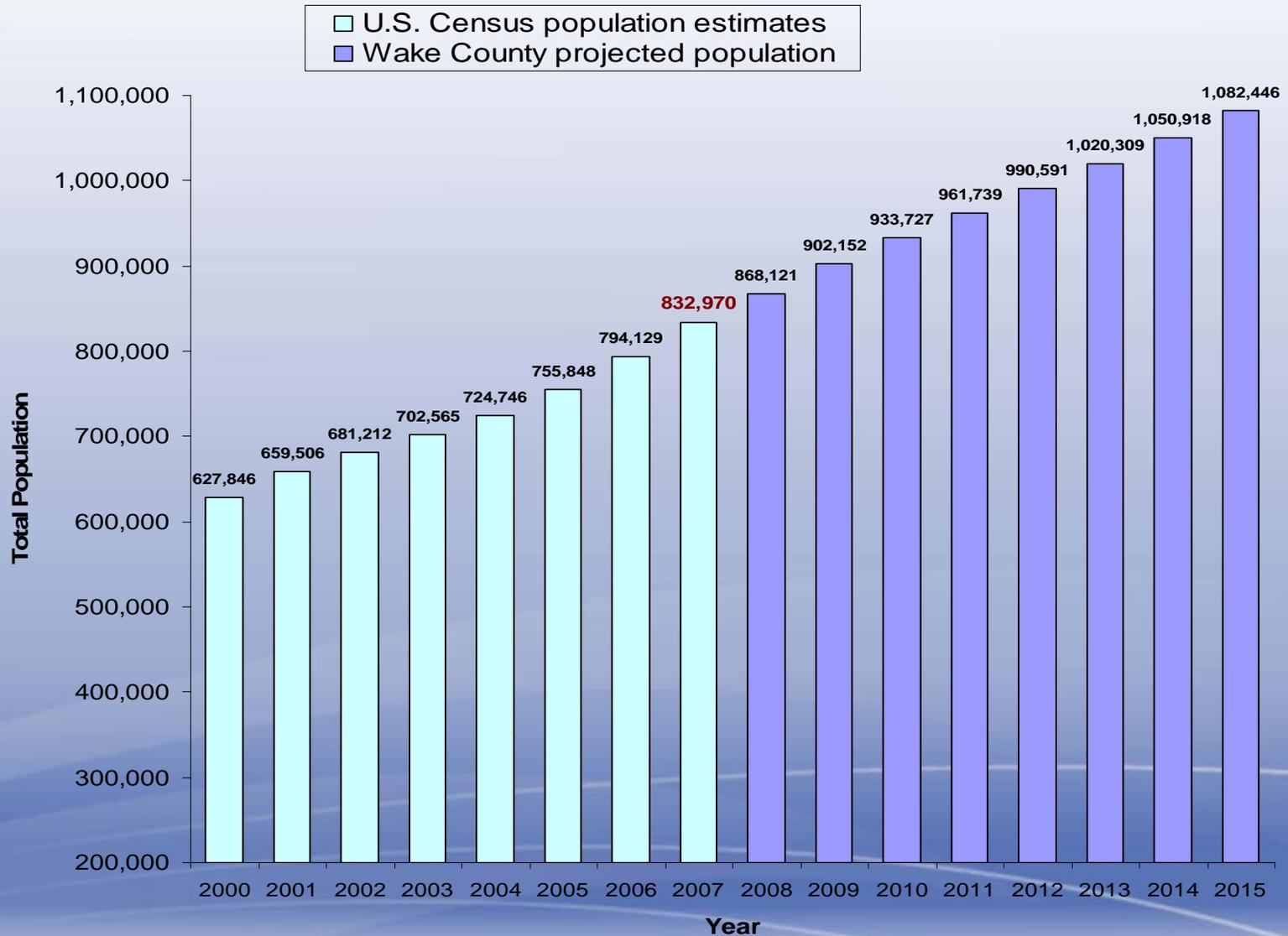
**Population
Projection:**

868,121

[Wake County Planning
Department, March 2008]



Population Projection for 2008-2015



Housing



Housing

Housing Units

1990- 177,146

2000- 258,953

2006- 325,712

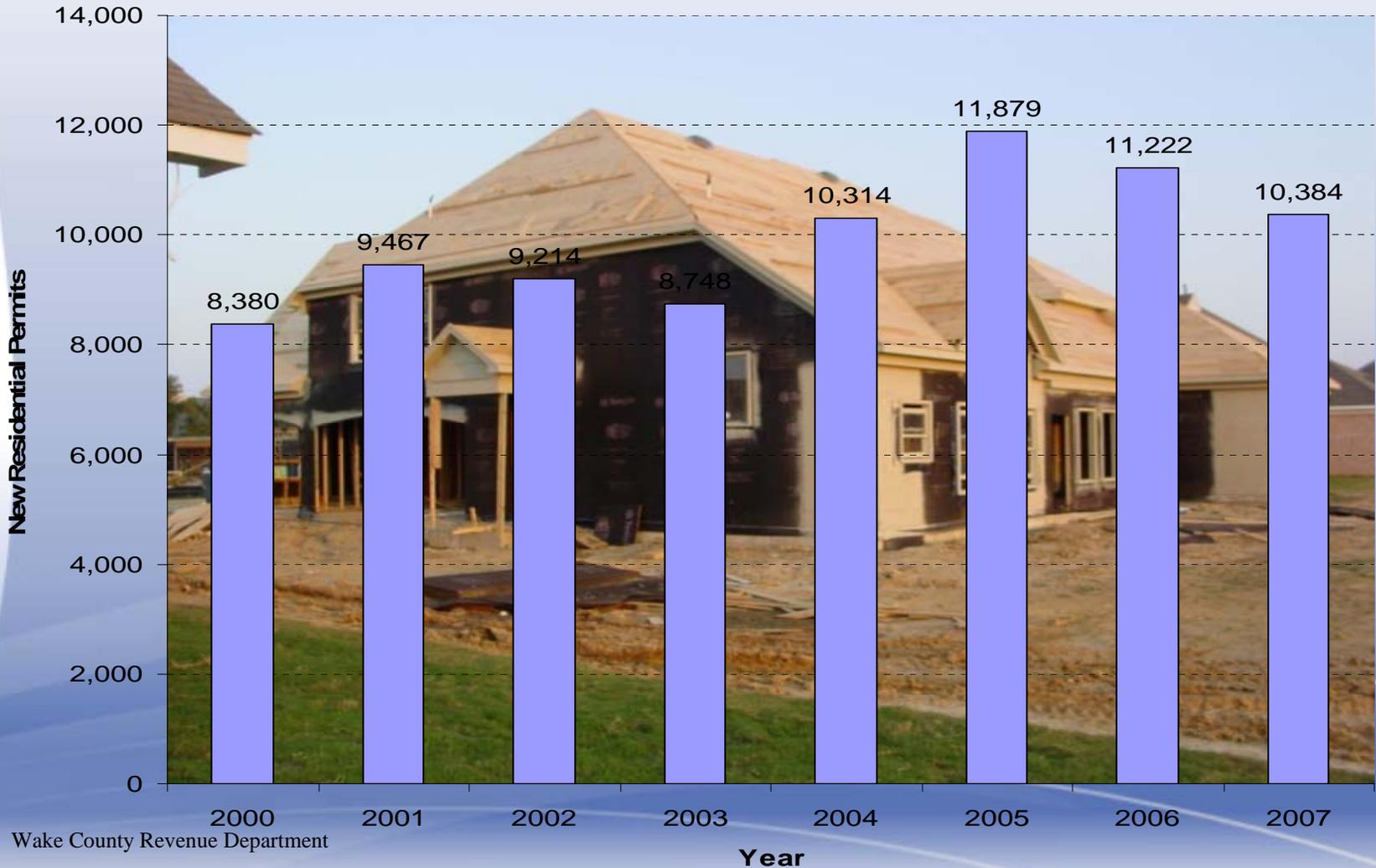


2006 average vacancy rate: 9.5%*

2006 housing density: 392 units/sq. miles

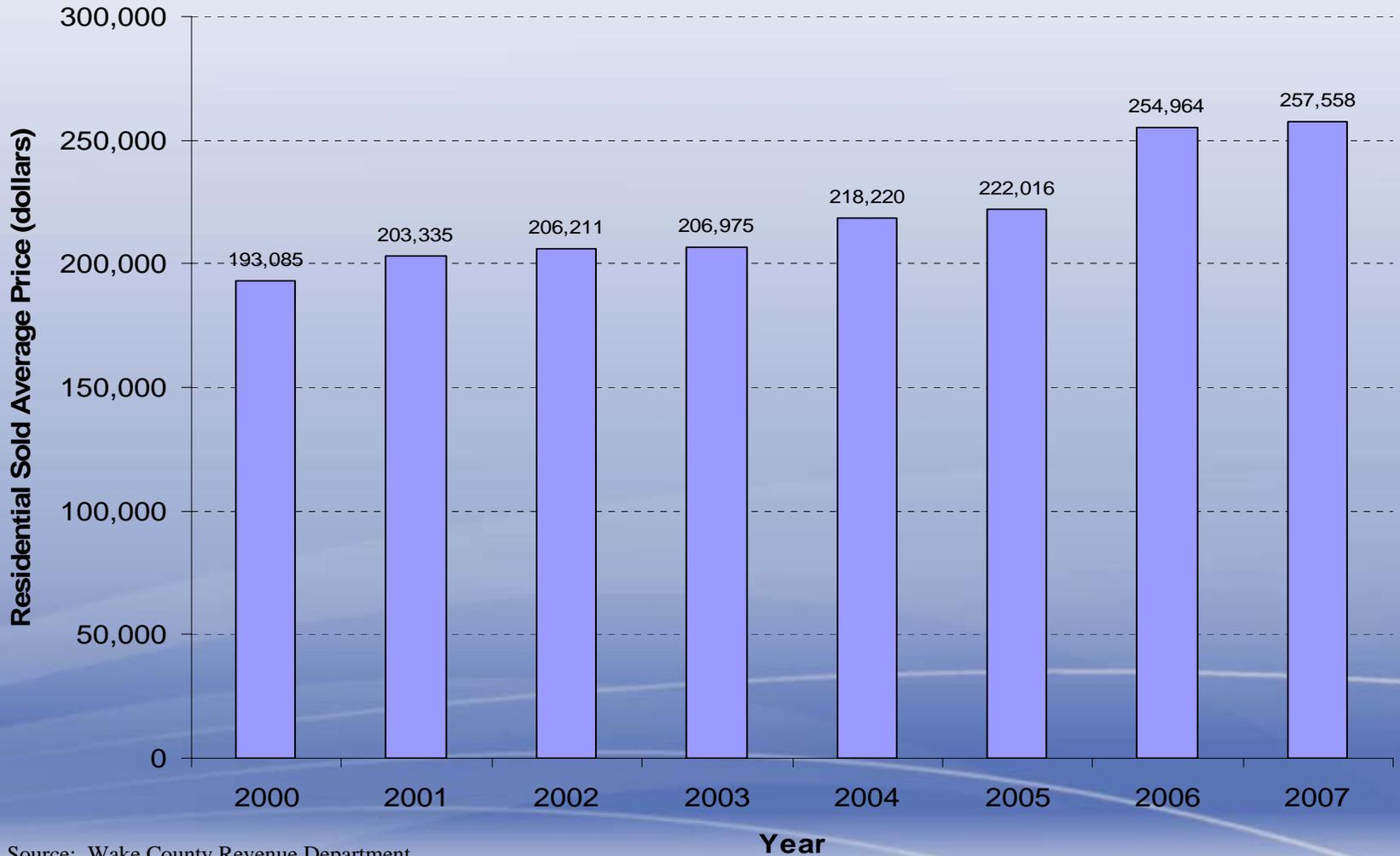
Source: * US Census

New Residential Permits 2000-2007



Source: Wake County Revenue Department

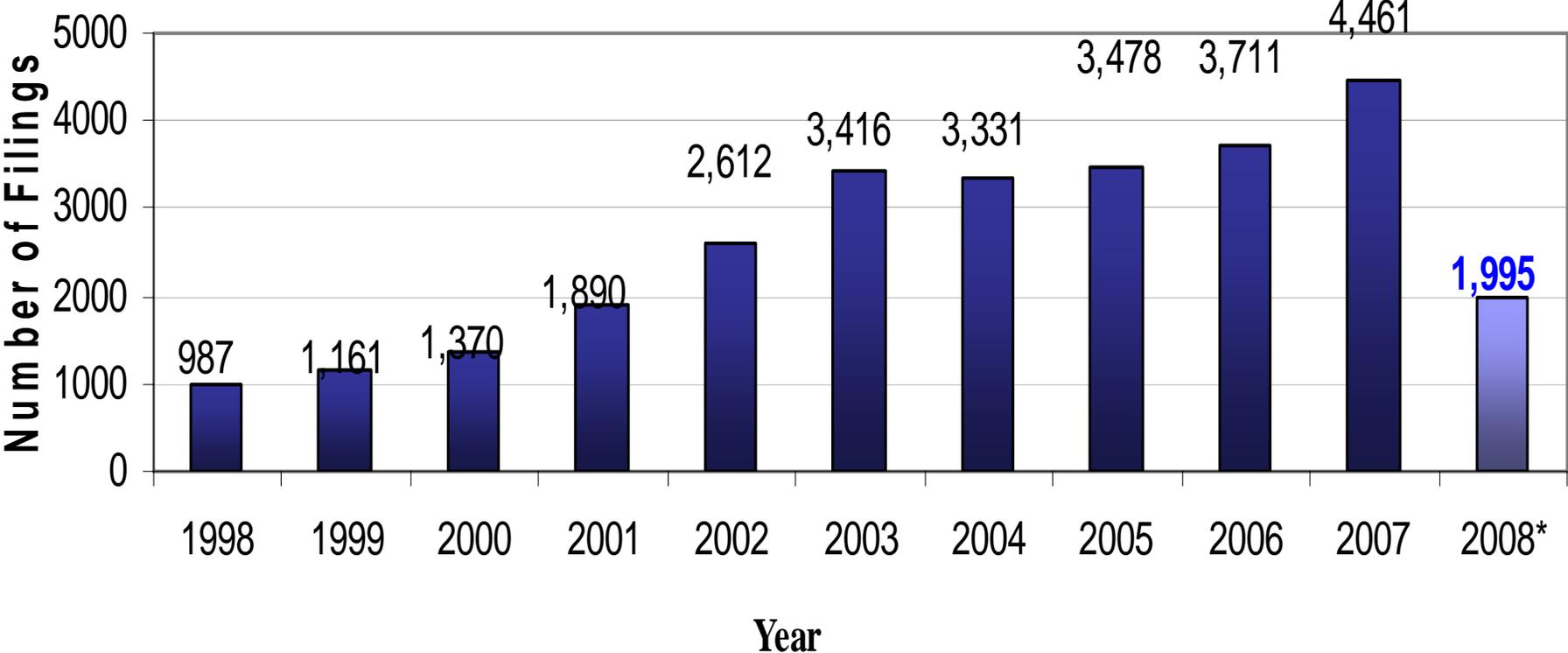
Residential Sold Average Price 2000-2007



Source: Wake County Revenue Department

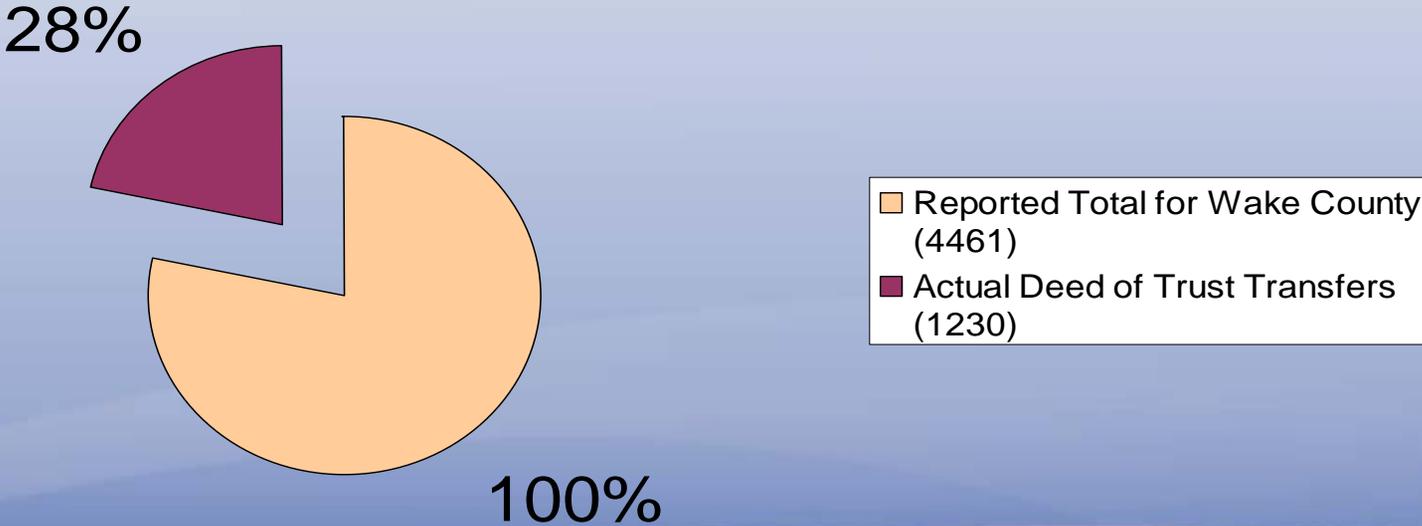


Wake County Foreclosure Filings



*As of May 31, 2008

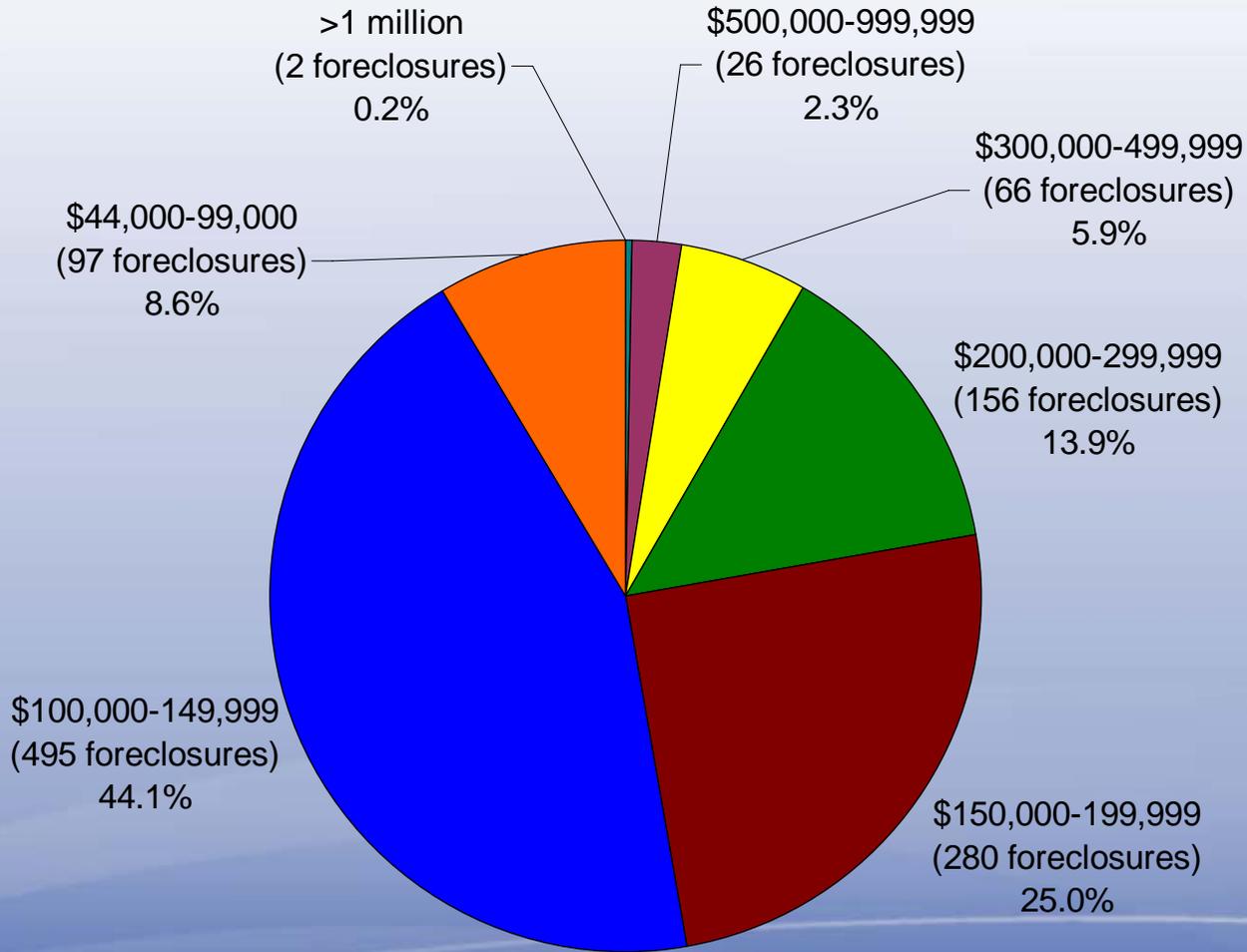
Wake County 2007 Actual Deed of Trust Transfers



Source: Wake County Revenue Department

Housing

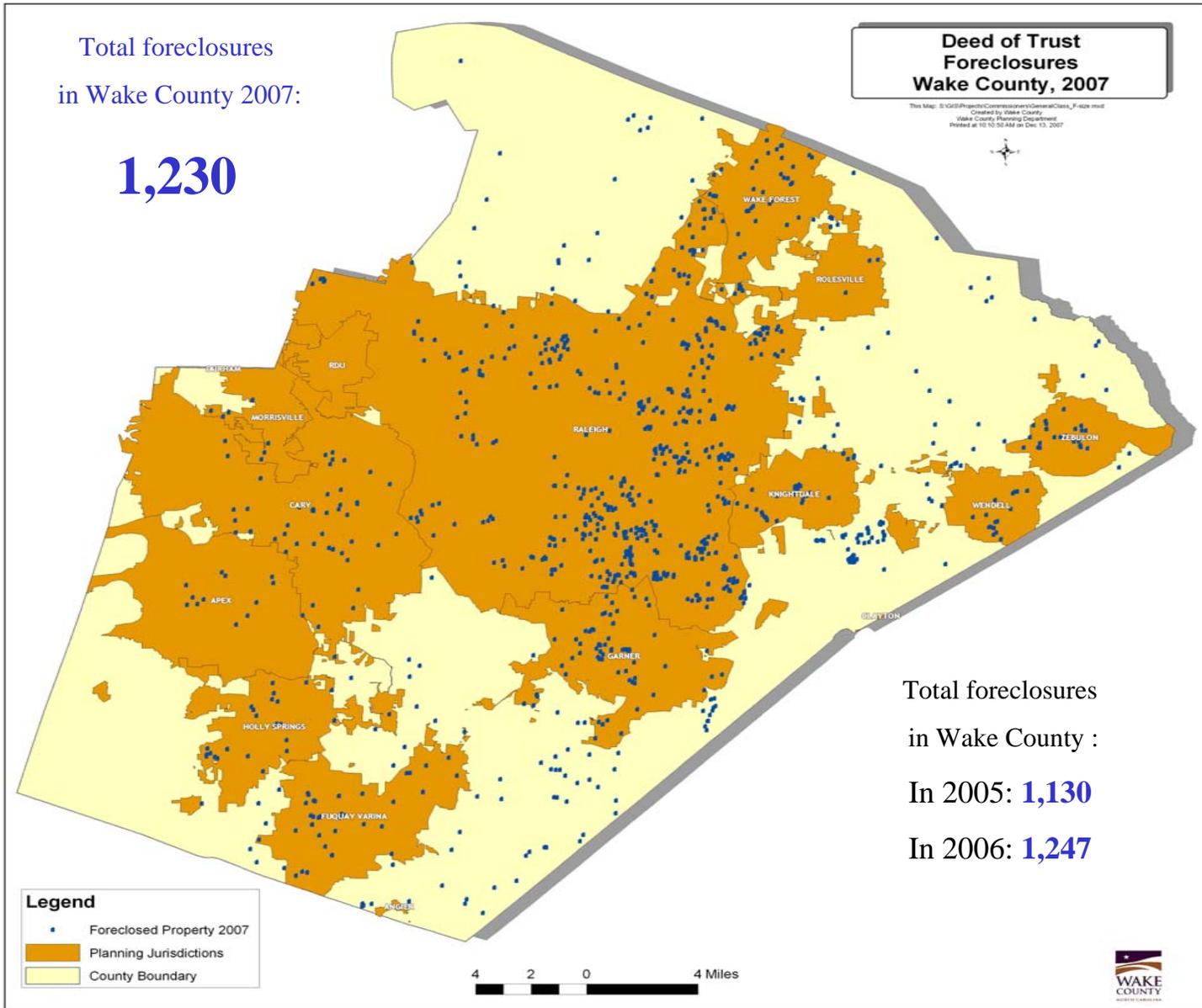
Wake County Deed of Trust Foreclosures by House Market Value



Foreclosure data provided by Foreclosures.com; Copyright ForeclosureS.com, 2007. ForeclosureS.com does not guarantee the accuracy or completeness of this report. This is not a bonafide title report. * Some foreclosures do not provide house market value data.

Total foreclosures
in Wake County 2007:

1,230



Total foreclosures
in Wake County :

In 2005: **1,130**

In 2006: **1,247**



Foreclosure data
provided by
Foreclosures.com

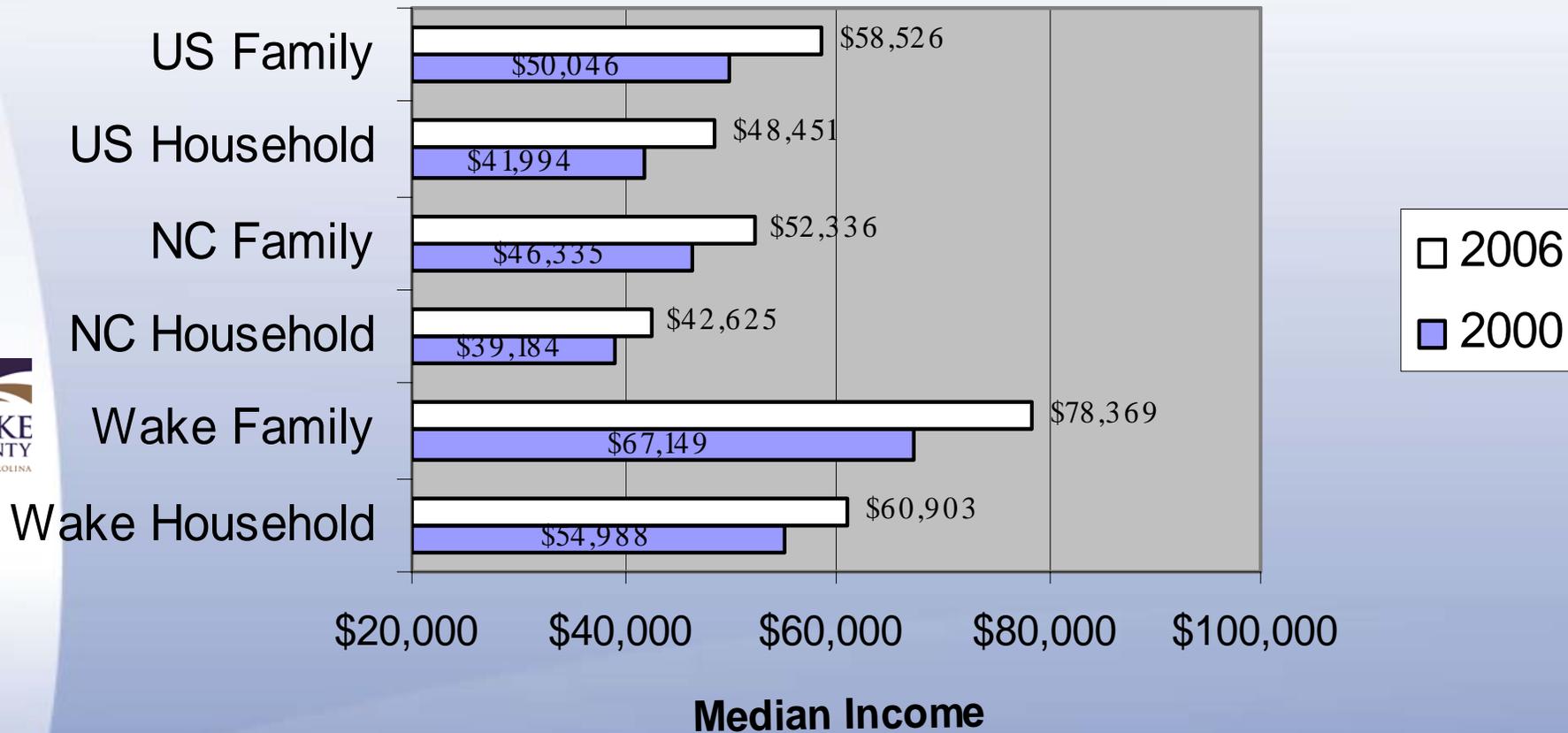
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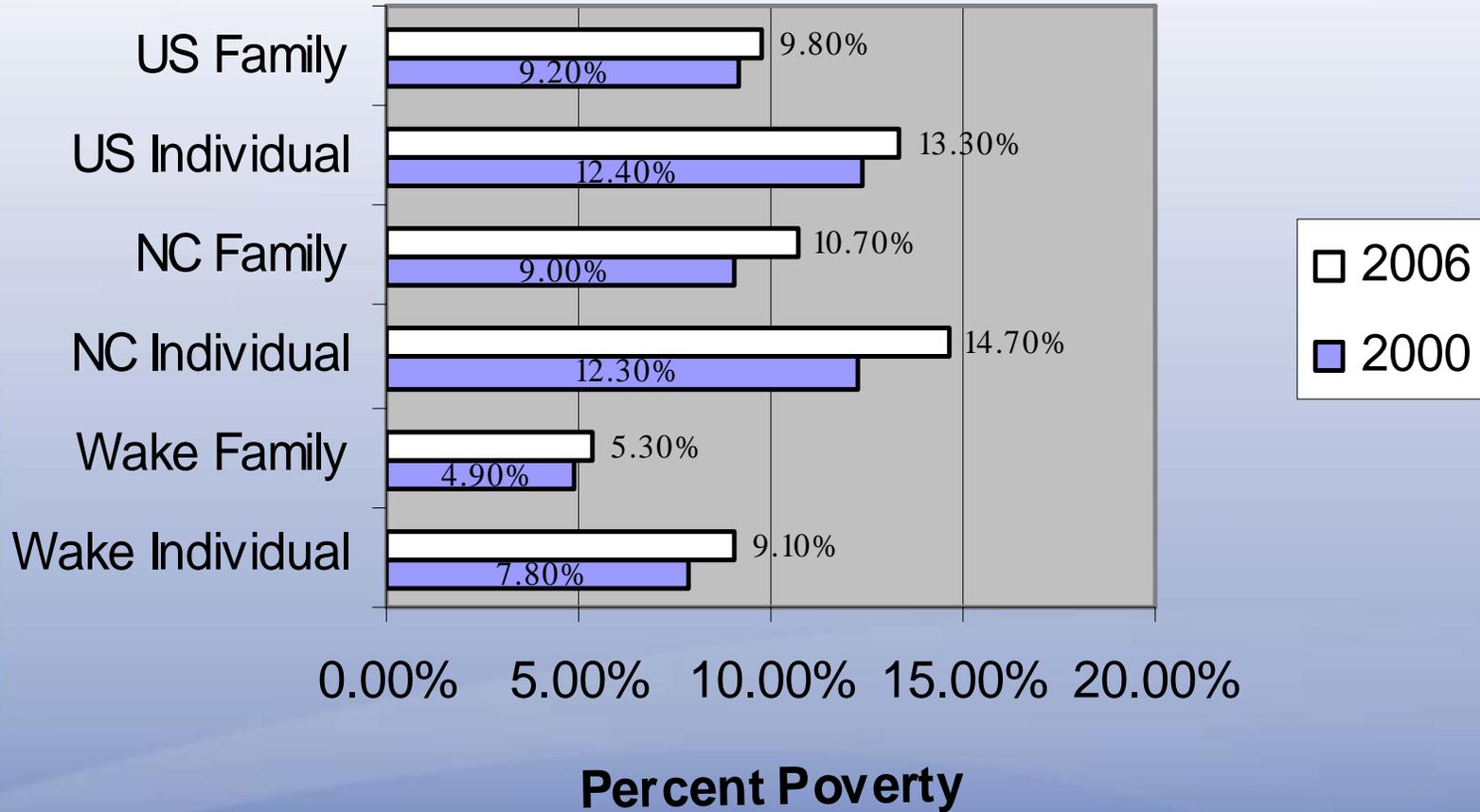
Economy

Economy



Source- US Census- American Community Survey

Poverty Rates 2000-2006



Data obtained from US Census & American Community Survey



Unemployment Rate 2000-2007



Source- NC Employment Security Commission Note: 2007 data only covers from January to November.



Economy

Labor Force

Wake County - workplace	2004	2005	2006	2007	As of
Government	73,414	76,289	78,938	82,097	Q2 2007
Natural Resources and Mining	1,309	1,011	1,343	1,503	Q2 2007
Construction	28,298	29,625	31,559	33,865	Q2 2007
Manufacturing	21,499	21,480	21,718	22,806	Q2 2007
Trade Transportation and Utilities	75,559	77,201	78,869	82,236	Q2 2007
Information	16,594	16,668	16,630	16,164	Q2 2007
Financial Activities	22,310	22,039	23,226	24,437	Q2 2007
Professional and Business Services	67,143	72,749	78,490	83,473	Q2 2007
Education and Health Services	35,149	37,154	39,558	42,916	Q2 2007
Leisure and Hospitality	35,277	37,191	39,696	42,252	Q2 2007
Other Services	12,761	12,888	13,842	14,858	Q2 2007
Unclassified	1,182	1,441	2,149	2,479	Q2 2007
Total	390,495	405,736	426,018	449,086	Q2 2007

Source: NC Employment Security Commission

Economy

NEW COMPANIES

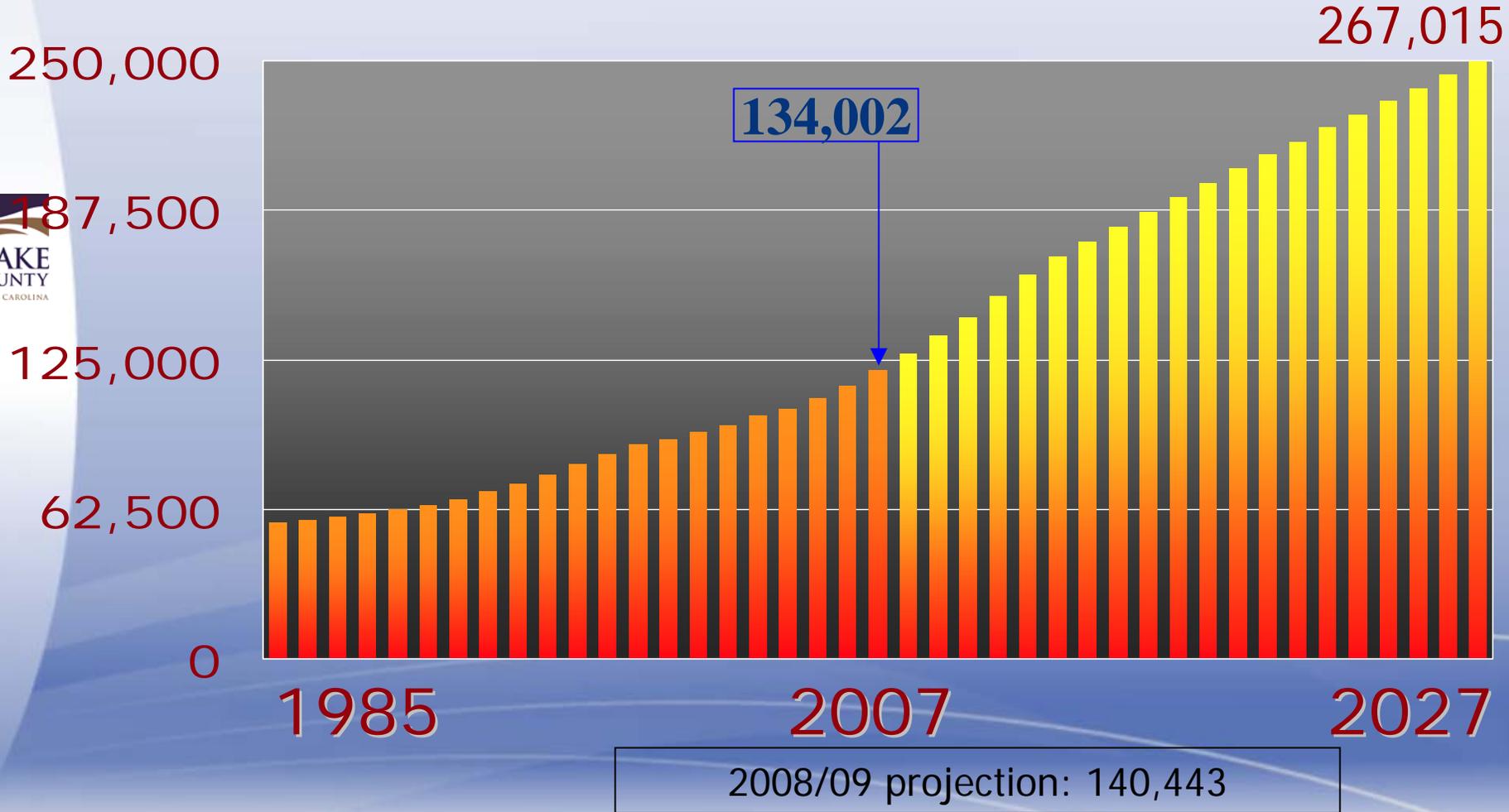
- Fidelity**
- Credit Suisse**
- Norvatis**
- Network Appliance**
- Lenovo**
- PRA International**
- INC Research**





Education

20th Day Student Enrollment



Student Enrollment Trend

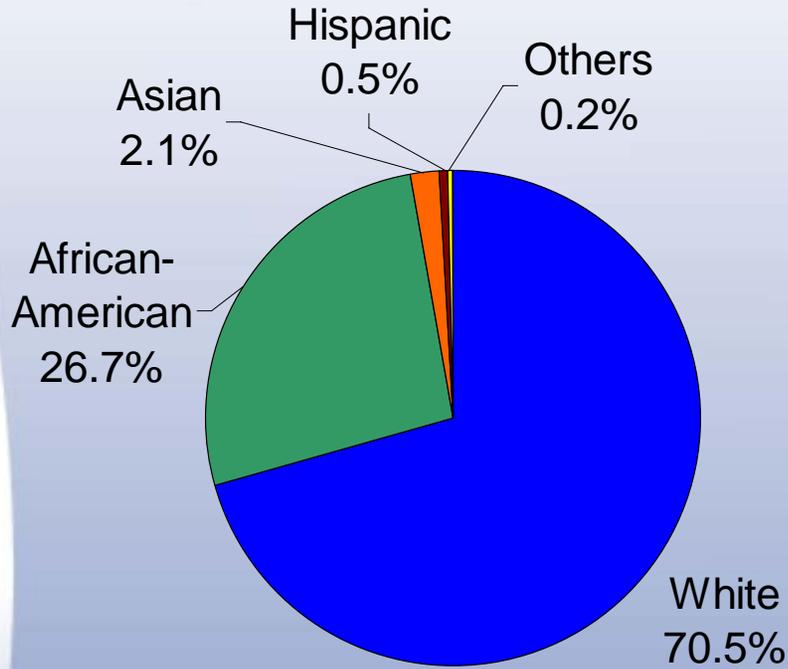
Year-to-Year Change for Net-Increased Students (with growth rate)



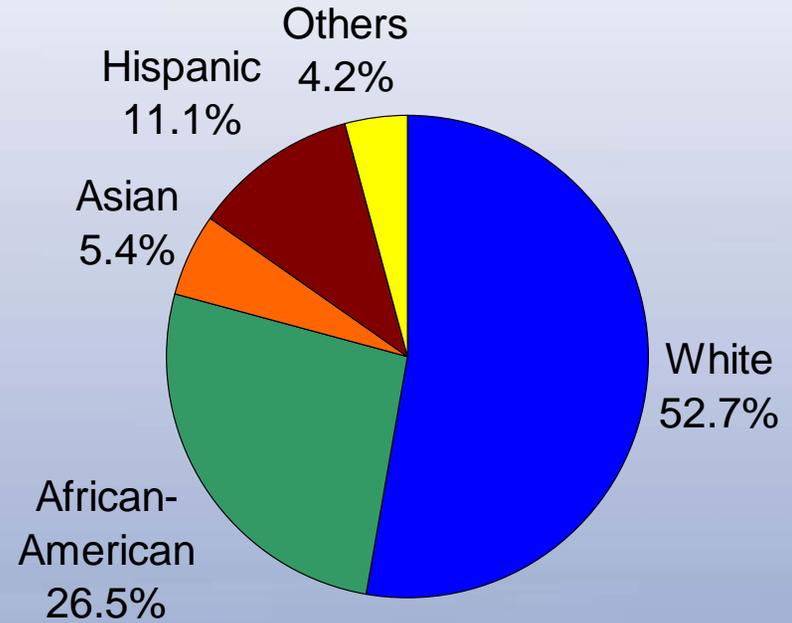
2008-2009's projection is based 5-year average based projection combo model with vacancy rate



School Diversity



1987/88 School Year



2007/08 School Year

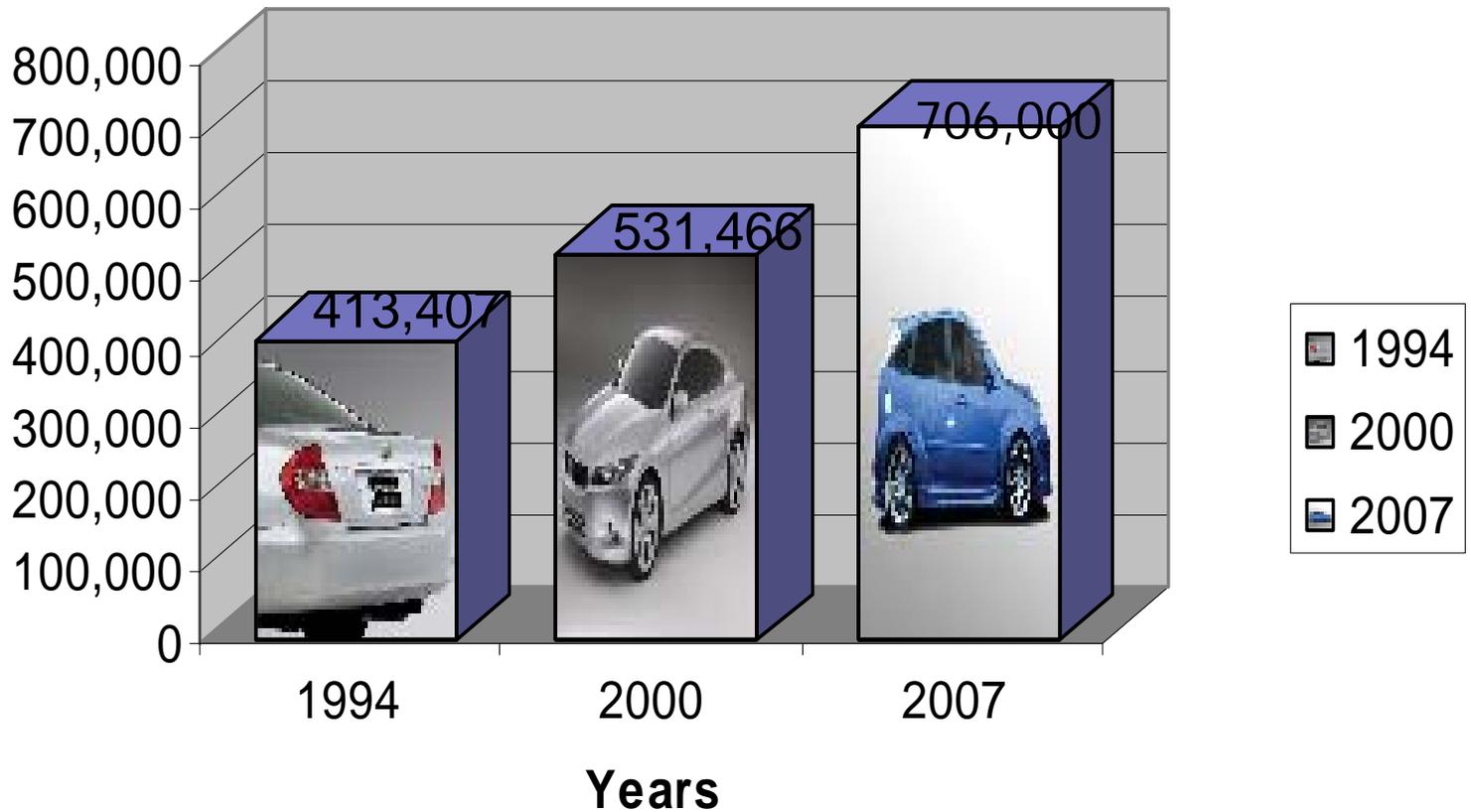




Transportation

Transportation

Registered Vehicles in Wake County 1994-2007

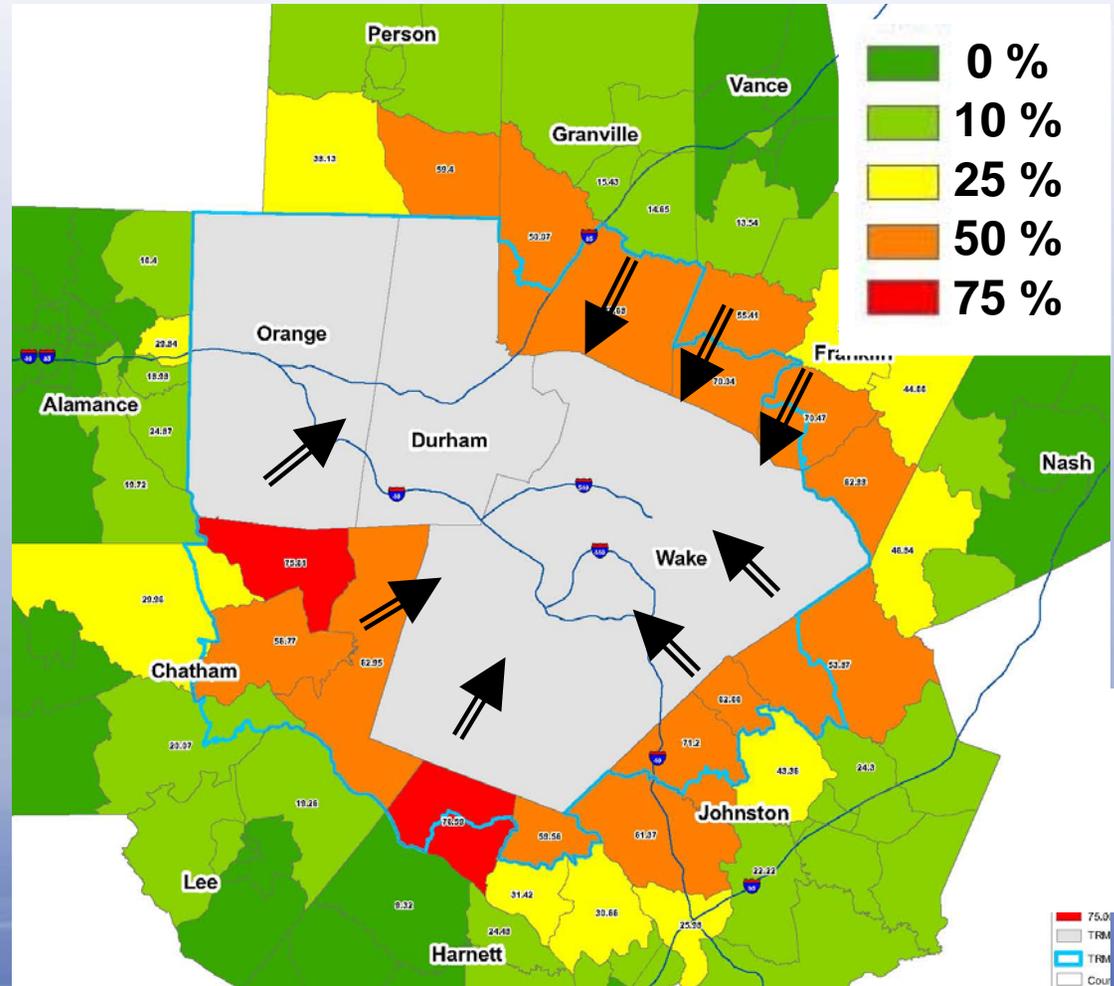


Source: Wake County Revenue Department

Regional Commuting Patterns

Many workers commutes to Wake County every day

Portions of ring counties are growing fast in population effecting wake's mobility



Source: CAMPO



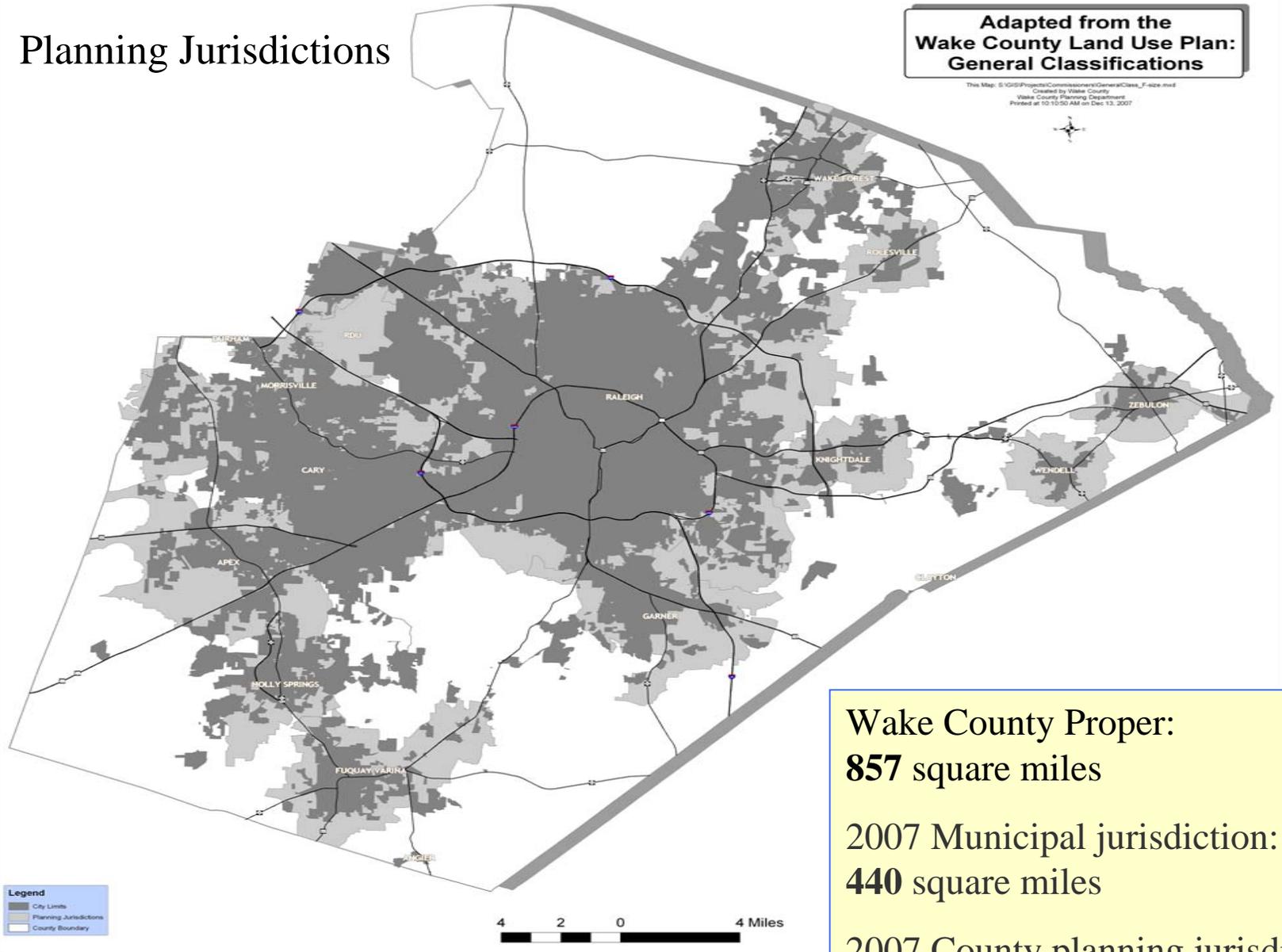
Land Development Activity

Land Development Activity

Planning Jurisdictions

Adapted from the
Wake County Land Use Plan:
General Classifications

This Map: S:\GIS\Projects\Commissioners\GeneralClass_F-size.mxd
Created by: Wake County
Wake County Planning Department
Printed at 10:15:50 AM on Dec 13, 2007



Wake County Proper:

857 square miles

2007 Municipal jurisdiction:

440 square miles

2007 County planning jurisdiction:

417 square miles

Land Development Activity

Building Permit Activity

2007 Building Permits Issued by Jurisdiction						2007	2006	2005
JURISDICTION	Residential		Commercial		Bldgs	Total	Total	Total
	New	Addn	Industrial		Razed	Permits	Permits	Permits
			New	Addn		2007	2006	2005
Apex	568	407	14	12	-	1,001	771	879
Cary	2,105	1,268	92	43	32	3,540	2,951	2,361
Fuquay-Varina	745	253	15	14	10	1,037	879	813
Garner	278	166	43	20	11	518	639	638
Raleigh	3,315	2,743	318	150	380	6,906	6,718	7,222
Wake Forest	752	294	27	10	7	1,090	1,209	1,314
Wake County	1,253	1,522	18	42	36	2,871	2,776	3,107
Holly Springs	507	249	24	9	7	796	1,068	1,048
Morrisville	197	90	23	5	1	316	401	305
Knightdale	271	36	11	15	1	334	342	300
Rolesville	228	36	3	-	4	271	274	226
Wendell	62	51	3	4	1	121	130	109
Zebulon	92	12	4	4	2	114	81	79
Angier	11	1	-	1	-	13	35	3
TOTALS	10,384	7,127	595	328	492	18,926	18,274	18,404

Source: Wake County Revenue Department



Open Space

- ❑ + **13,000 acres** of land converted to other uses each year (**1.5 acres/per hour**)
- ❑ **\$50 Million-** Wake County Open Space Program 2007
- ❑ Goal is to preserve **30% (165,000 acres)** of the county as open space
- ❑ Partnerships with Land Trusts as well as municipalities
- ❑ Farmland



Land Development Activity

Critical and Non Critical Areas Water Supply Watersheds Wake County

Falls Lake

Critical Area Acreage 36,619
Non-Critical Area Acreage 26,000
Total Watershed 62,619

Little River

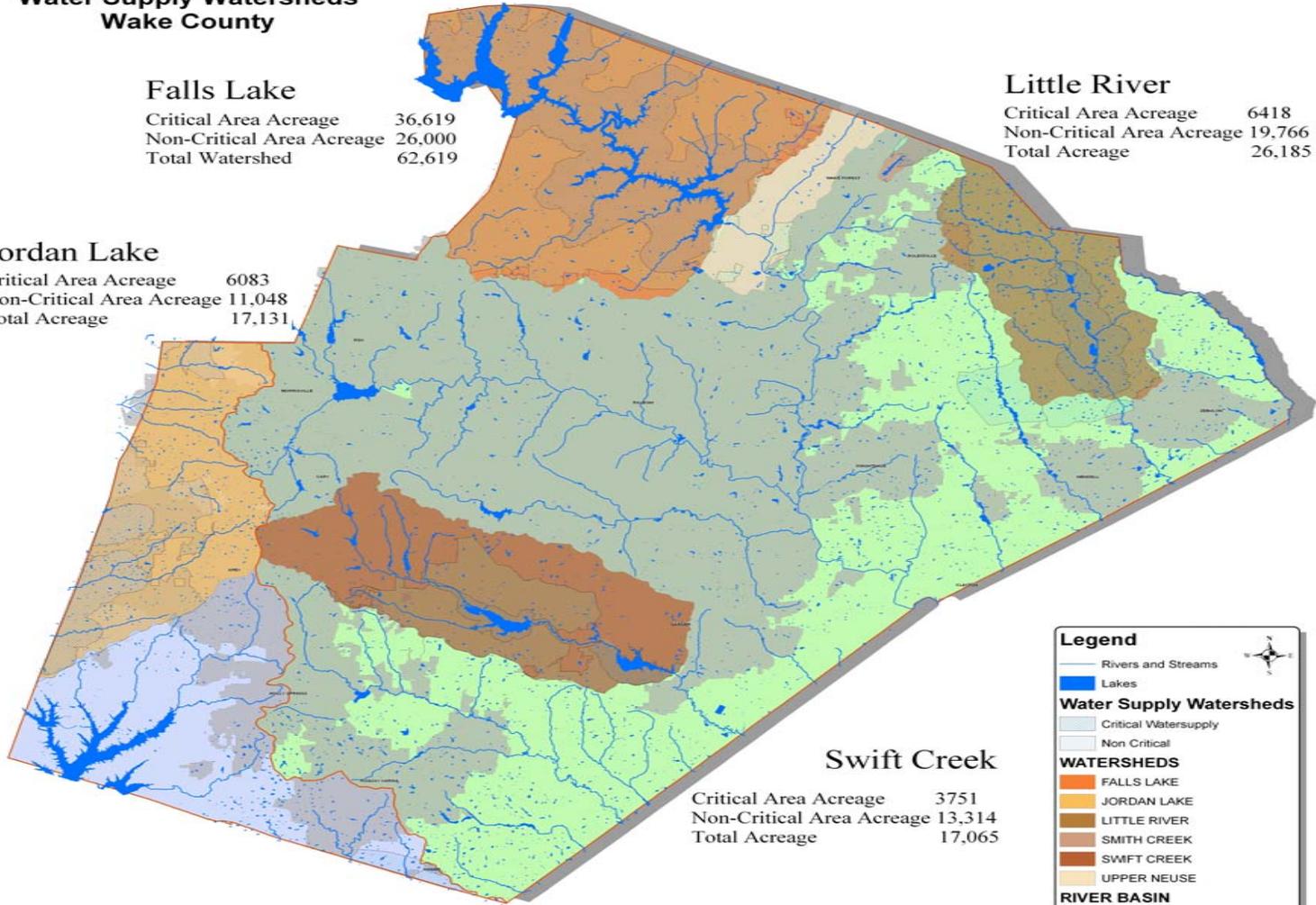
Critical Area Acreage 6,418
Non-Critical Area Acreage 19,766
Total Acreage 26,185

Jordan Lake

Critical Area Acreage 6,083
Non-Critical Area Acreage 11,048
Total Acreage 17,131

Swift Creek

Critical Area Acreage 3,751
Non-Critical Area Acreage 13,314
Total Acreage 17,065



Legend

- Rivers and Streams
- Lakes
- Water Supply Watersheds**
- Critical Watersupply
- Non Critical
- WATERSHEDS**
- FALLS LAKE
- JORDAN LAKE
- LITTLE RIVER
- SMITH CREEK
- SWIFT CREEK
- UPPER NEUSE
- RIVER BASIN**
- Neuse
- Cape Fear
- Planning Jurisdiction

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Outlook For Wake County

- ✓ We will continue to be successful
 - We will continue to attract “good jobs”
 - Our job growth will continue to outpace the state and nation
 - Our population growth will continue
- ✓ Infrastructure planning and investment
 - Community support for investment
 - Blue Ribbon Committee on the Future of Wake County
 - Quality of Life/Quality of Services
- ✓ Human Capital
 - Education
 - Human Services



Board of Commissioners 2008 Goals

1. Building Human Capital
2. Collaborative Water Resources Management
3. Mental Health Reform
4. Support for Cultural Arts
5. Transportation Strategies
6. Enhanced Delivery Systems for Fire/Rescue and EMS
7. Financial Stewardship
8. Environmental Stewardship
9. Public School Financing and Construction
10. Gang Prevention





Questions?