Wake County, NC  
Classification 1096  
Risk Management Specialist

Classification Title: Risk Management Specialist  
FLSA Status: Exempt

**BRIEF DESCRIPTION:** Oversees all claims filed against the County, which include auto, workers' compensation, property, theft, personal injury, law enforcement liability, ADA actions, and medical malpractice. Reviews claims and determines whether claims should be reviewed internally or externally by vendors.

**ESSENTIAL FUNCTIONS:**
This information is intended to be descriptive of the key responsibilities of the position. The following examples do not identify all duties performed by any single incumbent.

<table>
<thead>
<tr>
<th>Code</th>
<th>Essential Functions</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Administers claims against the County which may involve insurance policies or self-funding. Reviews and investigates claims, claimants and witnesses. Determines available defenses or compensability, monitors claims progress, recommends strategies for resolution, and maintains claim files. Prepares documents that may be used as evidence.</td>
</tr>
<tr>
<td>2</td>
<td>Maintains confidential records and information required by OSHA. Prepares required surveys, which may include departmental hours worked, employee numbers and lost time reporting.</td>
</tr>
<tr>
<td>3</td>
<td>Reviews and posts insurance information from contract certificates. Reviews contracts for required language and ensures evidence of insurance provided to Risk Management. Follows up as appropriate.</td>
</tr>
<tr>
<td>4</td>
<td>Verifies driving records and contacts departments with names of those not meeting minimum requirements. Advises on County policies and driving procedures.</td>
</tr>
<tr>
<td>5</td>
<td>Provides training on claims reporting to departments and employees.</td>
</tr>
</tbody>
</table>

**CLASSIFICATION REQUIREMENTS:**

<table>
<thead>
<tr>
<th>Classification Requirements</th>
</tr>
</thead>
<tbody>
<tr>
<td>Education</td>
</tr>
<tr>
<td>Experience</td>
</tr>
<tr>
<td>Equivalent Education &amp; Experience Accepted?</td>
</tr>
</tbody>
</table>
### Classification Requirements

<table>
<thead>
<tr>
<th>Certification and Other Requirements</th>
<th>Valid driver's license, Insurance Adjusters License</th>
</tr>
</thead>
<tbody>
<tr>
<td>Math</td>
<td>Intermediate</td>
</tr>
<tr>
<td>Writing</td>
<td>Advanced</td>
</tr>
<tr>
<td>Managerial</td>
<td>Receives Limited Direction.</td>
</tr>
<tr>
<td>Budget Responsibility</td>
<td>Prepares documents and does research to justify language used in documents for a department. May recommend budget allocations.</td>
</tr>
<tr>
<td>Supervisory / Organizational Control</td>
<td>Work requires functioning as a lead worker performing essentially the same work as those directed and includes overseeing work quality, training, instructing, and scheduling work.</td>
</tr>
<tr>
<td>Interpersonal / Human Relations Skills</td>
<td>Work requires very frequent and regular contact with others in a direct reporting relationship as well as others outside of a direct reporting relationship. The purpose of the contact is broad reaching and dynamic and may include the communication of specific issues and/or general policies. Interaction with others outside of the department requires exercising participative management and negotiation skills that support County strategy and organizational goals. Work also requires the communication with direct reports to ensure maximum productivity in work assignments. Makes presentations and answers questions with regard to presentation materials and findings.</td>
</tr>
</tbody>
</table>

### Overall Physical Strength Demands:

<table>
<thead>
<tr>
<th>Sedentary</th>
<th>Light</th>
<th>Medium</th>
<th>Heavy</th>
<th>Very Heavy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Exerting up to 10 lbs. occasionally or negligible weights frequently; sitting most of the time.</td>
<td>Exerting up to 20 lbs. occasionally, 10 lbs. frequently, or negligible amounts constantly OR requires walking or standing to a significant degree.</td>
<td>Exerting 20-50 lbs. occasionally, 10-25 lbs. frequently, or up to 10 lbs. constantly.</td>
<td>Exerting 50-100 lbs. occasionally, 10-25 lbs. frequently, or up to 10-20 lbs. constantly.</td>
<td>Exerting over 100 lbs. occasionally, 50-100 lbs. frequently, or up to 20-50 lbs. constantly.</td>
</tr>
</tbody>
</table>

### Machines, Tools, Equipment, and Work Aids:

Computers, printers and related software.

### Primary Work Location

<table>
<thead>
<tr>
<th>X Office Environment</th>
<th>Shop</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clinic</td>
<td>Vehicle</td>
</tr>
<tr>
<td>Recreation Centers/Neighborhood Centers</td>
<td>Warehouse</td>
</tr>
<tr>
<td>Outdoors (see 1 below)</td>
<td>Other (see 2 below)</td>
</tr>
</tbody>
</table>

(1) N/A
(2) N/A

### Protective Equipment Required:
None.