

**2007 CONSOLIDATED ANNUAL PERFORMANCE AND
EVALUATION REPORT (CAPER)
WAKE COUNTY**



**Prepared by
Wake County Human Services
Housing and Community Revitalization Division**

GENERAL INFORMATION

EVIDENCE OF PUBLIC NOTICE FOR CAPER REVIEW

The 2007 CAPER has been posted on the Wake County website for public review as of September 9, 2007. An advertisement was run in the Raleigh News and Observer on September 11, 2008, The Carolinian on September 15, 2008 and Que Pasa on September 18, 2008. (Attachment A).

ASSESSMENT OF PROGRESS TOWARDS THE FIVE-YEAR GOALS

This is the third reporting year for Wake County's 2005-2010 five-year Consolidated Plan. This strategic plan identified priority populations and a Performance Measurement System used for analyzing programs operated by Wake County.

Priority Populations

High Priority:

- Homeowners 0-40% MFI
- Renters 0-40% MFI
- Homeless Individuals and Families
- Non-homeless Individuals and Families with Special Needs

Medium Priority:

- Homeowners 41-50% MFI
- Renters 41-50% MFI

Low Priority:

- Homeowners 51-80%
- Renters 51-80%

Priority Housing Needs

Housing Rehabilitation

Output: Repair the homes of 200 homeowners through the Homeowner Rehabilitation Program, the Investor Rehabilitation Program and the Emergency Repair Grant Program.

Progress: A total of 67 homes were repaired and improved to make them safe, healthy and economical to live in. There is currently 1 home under construction and 20 applications being processed.

Rehabilitated 10 substandard, owner occupied properties to meet minimum Housing Quality Standards (HQS). One of these rehabilitated properties included Lead Based Paint abatement.

Rehabilitated 1 substandard single-family investment properties to make them safe, healthy and economical for the low-income tenants.

Emergency grants were completed for 20 homeowners. Emergency grants are a maximum of \$5,000 and address immediate health and safety risks for very low-income homeowners. Clients for this program are low-income and typically elderly.

Homeownership

Output:

- Assist 16 families in becoming homeowners

Progress for Homeownership: Twenty-three families became first time homebuyers.

Assisted 14 families in purchasing their first home with American Dream Down-payment Initiative funds.

Wake County contracted with Self-Help Community Development to build 7 single-family homes in the redevelopment area in Fuquay Varina. This was identified in the 2001 Action Plan. These homes were completed in the spring of 2006. Two homes remained on the market at the time of last year's CAPER. All have been sold to low-income families.

Wake County provided matching funds to a participant of our Individual Development Account (IDA) Program. This Program was identified in the 2003 Action Plan. This successful homebuyer attended financial literacy workshops, was required to open an account to save for a down payment, and increased her income to enable her to qualify to purchase a home.

White Oak Foundation, identified in the 2003 Action Plan, built 3 single-family homes for low-income families. One of these homes was sold to a low-income first time homebuyer.

Wake County has committed funds for 2nd mortgage assistance for 35 low-income first time homebuyers in Capital Pines Subdivision. The subdivision is being developed by Habitat for Humanity and is estimated for completion in December 2009.

Renters

Output:

- Subsidize the development of 500 new units of affordable rental housing

Progress for Renters: A total of 114 units have been completed and added to the affordable housing stock. Funds have been committed for 124 additional affordable units.

Village of New Hope is a 48-unit apartment complex in Raleigh with 20 units affordable to families below 40% MFI. This project was identified in the 2003 Action Plan. This project was completed in May 2006.

Perry Creek Apartment Complex located in Raleigh is a 48-unit apartment complex with 20 units affordable to families below 40% MFI. This project was identified in the 2003 Action Plan. This project was completed in June of 2006.

Autumn Trace Apartment Complex located in Raleigh is a 34-unit apartment complex with 14 units affordable to families below 40% MFI. This project was identified in the 2004 Action Plan. This project was completed in December of 2006.

Highland Village Apartments are part of a mixed-income residential development in Cary. This project was identified in the 2002 Action Plan. It includes 50 units with 25 affordable to families earning at or below 40% of median family income. Highland Village is funded with low-income housing tax credits. These units were completed in

December of 2005.

Downtown Housing Improvement Corporation (DHIC) developed Carlton Place Apartments. These apartments are part of a mixed-use development (retail and housing) in Raleigh that includes mixed-income (subsidized and market rate) units. This project was identified in the 2004 Action Plan. It includes 80 units with 16 affordable to families earning at or below 30% of median family income. These units were completed in January of 2007.

Wake County assisted Community Alternatives for Supportive Abodes, Inc. (CASA) to purchase and rehabilitate Crest Commons Apartments. This 19-unit apartment complex located in downtown Raleigh will provide affordable housing to persons earning at or below 30% MFI. This project was completed in July 2007.

Wake County has committed \$300,000 to Downtown Housing Improvement Corp. (DHIC) in permanent financing for Wakefield Hills Apartments. This 80-unit complex is located in Raleigh. Twenty of the units will be affordable to families earning at or below 30% MFI. Construction was completed in December 2007. The permanent financing has not closed as of June 2008.

Wake County assisted Downtown Housing Improvement Corporation (DHIC) to acquire Dacian Glen Apartments for rehabilitation. This 71-unit apartment complex located in downtown Raleigh will provide 18 units of affordable housing to persons earning at or below 30% MFI. This project is estimated for completion in December of 2008.

Wake County has committed \$600,000 in HOME funds to DHIC, Inc. for construction of Brookridge Apartments. This project will have 40 efficiency units with 10 units affordable to persons earning at or below 50% MFI, 20 units affordable to persons earning at or below 40% MFI and 10 units affordable to persons earning at or below 30% MFI. The project is estimated for completion in November 2009.

Wake County has committed \$552,000 in HOME funds to Evergreen Construction, Inc. for the development of Mingo Creek Apartments. This is a 92-unit apartment complex with 36 units affordable to families earning at or below 50% MFI and 24 units affordable to families earning at or below 30% MFI. The project is estimated for completion in December 2009.

Wake County has committed \$258,094 in County CIP funds to CASA, Inc. to acquire and renovate 701 E. Franklin St. in Raleigh. This apartment complex will add 7 units of affordable housing to very low-income persons earning at or below 40% MFI. The project is estimated for completion in December 2009.

Wake County has committed \$515,000 in County CIP funds to Evergreen Construction, Inc. for the development of Sandy Ridge Apartments. This is a 45 unit apartment complex will be affordable to families earning at or below 60% MFI, with 13 units affordable to families earning at or below 50% MFI and 12 units affordable to families earning at or below 30% MFI. This project is estimated for completion in May 2010.

Priority Homeless and Special Needs

Outputs:

- To subsidize the development of 500 new units of affordable rental housing
- To provide 100 homeless individuals/families with transitional vouchers

- To provide part of the required match for eligible, qualified Continuum of Care permanent housing projects.

Progress:

- A total of 48 units designated for homeless individuals and families have been completed and added to the affordable housing stock. Funds have been committed for 30 more affordable units.
- 14 families have obtained permanent housing through the Support Circles Program.
- 600 Homeless participants received services through Project Homeless Connect held in Raleigh October 25, 2007.
- A total of 82 units designated for seniors and individuals with special needs have been completed and added to the affordable housing stock. Funds have been committed for 101 more affordable units.
- A total of 38 families have been helped through our Voucher Assistance Program.

Project Homeless Connect (PHC)

This event was part of a national effort to provide one-stop assistance to homeless people. This was the first of it's kind to be held in the Triangle. Simultaneous events took place at Moore Square in Raleigh, Urban Ministries in Durham and the Hargraves Community Center in Chapel Hill.

On October 25, 2007, Raleigh's PHC hosted 600 homeless participants who had access to a menu of 58 services provided by 60 different agencies/programs. Approximately 180 volunteers assisted service providers in connecting with homeless guests.

According to surveys collected, 3 participants obtained housing that day, 68 received shelter that night and hundreds received services including haircuts, medical screenings, employment assistance and help completing applications for mainstream social services benefits. The event was a success and the 2nd annual Project Homeless Connect is scheduled for September 28, 2008.

Support Circles

As part of the 10-year Plan to End Homelessness, Wake County has partnered with Catholic Charities of the Diocese of Raleigh to fund an administrative position to coordinate the support circles program, which matches support circles from faith communities with homeless individuals & families who are ready to leave the shelter and live independently. As of June 2008 there are 25 Circles of Support that serve 88 people (59 are children). Fourteen families have obtained permanent housing.

Affordable Housing Units

Homeless

Wake County provided Passage Home Inc. funds to purchase Hollenden Place, a 24-unit apartment building in northeast Raleigh. This apartment complex will help permanently house 22 families who are formerly homeless earning at or below 40% of the MFI. This project was completed in July 2005.

Franklin Woods II (previously referred to as Matthew House) - Wake County assisted Passage Home Inc., a non-profit agency with supportive housing services, to complete rehabilitation to an apartment building they own located in Raleigh. This included 4 town-homes and 2 apartments. These units provide affordable housing for families transitioning from homelessness. This project was completed in December of 2005.

Wake County provided HOME and CHDO funds to Community Alternatives for Supportive Abodes (CASA) for Oak Hollow Apartments. This 10-unit apartment complex is located in Raleigh. The apartments are for homeless families with a member diagnosed with a mental illness or a history of substance abuse. This project was completed in October 2006.

Wake County assisted CASA Inc. to develop Hope Crest Apartments a 10-unit apartment complex located in Raleigh. These units will be for homeless individuals with a disability. Rent will not exceed 30% of the tenant's' monthly income. This project was completed in June 2008.

Wake County has committed \$400,000 in Continuum of Care Match funds for the development of Job's Journey. This project is a partnership between Passage Home, Inc. and The Healing Place of Wake County. This 12-unit apartment building will provide safe, decent, affordable housing to 20 homeless men in recovery from substance addictions. The units will be affordable to individuals earning less than 40% MFI. The construction was not completed as of June 2008, but will be soon.

Wake County has committed \$250,000 in HOME and CHDO funds to CASA, Inc. for acquisition and construction of Salisbury Apartments. This 10-unit apartment building will provide safe, decent, affordable housing to 10 homeless men. The units will be affordable to individuals earning less than 30% MFI. The project is estimated for completion in June 2009.

Seniors & Special Needs

Wake County provided funds for Community Alternative for Supportive Abodes (CASA) to acquire and rehabilitate Hester St. Apartments. This 8-unit apartment building located in Knightdale, NC will be affordable for persons with mental illness earning below 30% MFI. This apartment building was purchased in June 2006 and construction was completed in April of 2007.

Wake County provided HOME and CHDO funds to Community Alternatives for Supportive Abodes (CASA) for Waterbrook Apartments. This 64-unit apartment complex for elderly and disabled persons is located in Raleigh. These apartments will be affordable to qualified persons earning at or below 40% MFI, with 16 units will be affordable to qualified persons earning at or below 30% MFI. This project was completed in June 2007.

Wake County provided funds to Evergreen Construction for Cedar Spring Apartments. This 20-unit apartment complex for elderly is located in Wendell. Ten of these apartments are affordable to qualified persons earning at or below 40% MFI. This project was completed in August 2006.

Wake County has committed HOME, CHDO and County funds to DHIC to develop Wakefield Manor. This 96-unit apartment complex for seniors is located in Raleigh. Thirty-nine of these units will be affordable to seniors at or below 40% MFI. The project is currently under construction with an estimated completion date of October 2008.

Wake County has spent HOME funds for The Serving Cup Inc. to develop Green Level Apartments. This 6-unit apartment building is located in Cary. All of these units will be affordable for persons with a disability earning at or below 50% MFI. The estimated completion date for this project is June 2009.

Wake County has committed County CIP funds to CASA, Inc. to purchase and renovate a 4-unit apartment complex at 1201 Carlton Ave. in Raleigh. This project will house disabled individuals/families earning at or below 40% MFI. The estimated completion date for this project is June 2009.

Wake County has committed HOME funds to Evergreen Construction Co. to develop Autumn Spring Apartments. This 48-unit apartment complex located in Raleigh will be for seniors earning at or below 60% MFI. Eight units will be designated for seniors earning at or below 50% MFI, 12 units will be for seniors earning at or below 30% MFI. The estimated completion date for this project is May 2010.

Wake County has committed County CIP funds to DHIC for the development of Highland Terrace Apartments in Cary. This 80-unit apartment complex will be for seniors. Thirty-five units will be designated for seniors earning at or below 60% MFI. Twelve units will be designated for seniors earning at or below 40% MFI and 20 units will be for seniors earning at or below 30% MFI. The estimated completion date for this project is August 2010.

Vouchers

Wake County's Voucher Assistance Program provided funds for 38 families to obtain safe, decent affordable housing. The vouchers are administered by two nonprofit agencies to use for persons who are earning 30% or less MFI, transitioning from homelessness and are employed. The vouchers have a 24-month time limit. The maximum monthly amount of subsidy is \$520.

Priority Community Development Needs

Outputs:

- Nine households will have municipal water and sewer
- Three neighborhoods will have improved drainage
- The White Oak Villas and Lawrence Street (Fuquay Varina) subdivision developments will have lower infrastructure costs
- 8,835 lf. of sidewalk will be constructed

Progress:

- 9,450 lf. of sidewalk was constructed to provide low income communities safe pedestrian access.
- Improvements were made to a Police Substation located in a predominately low-income neighborhood.
- Improved drainage to a low-income neighborhood.
- Improvements were made to a community center that serves low-income families.
- Repairs were made to a well & septic system for a low-income family.
- Completed a feasibility study for repairs to a gymnasium in a low-income neighborhood that would be used as a community center.
- Completed infrastructure improvements for an 18-lot subdivision for new homes to be built and sold to low-income families.

The building leased by the Town of Garner for a Police Substation was in need of major repairs. Rather than making the repairs to a leased property, the Town used the remaining funds that were originally allocated for rent payments to rehabilitate a Town-owned building nearby. This substation/community center will serve approximately 300 families in the community. The funds were identified in the 2003 and 2004 Action Plans. This project was completed in June 2006.

Wake County provided funds for 1,400 linear feet of sidewalk on S. Arendell Ave. in Zebulon. This project provided safe pedestrian access from downtown to a community park and served approximately 50 families. This project was completed in June 2006.

Wake County worked with the Town of Wake Forest to design and construct 2,300 linear feet of sidewalk on N. Allen St. in Wake Forest. This area includes Massey Apartments; a 92-unit apartment complex owned by Wake County Housing Authority and The Dubois Campus; a community center that provides after school mentoring and tutoring programs. The sidewalk will provide safe access for families to the downtown area and to children attending programs at the Dubois Campus. It is estimated that 375 families will benefit from this project. Funds were allocated in FY 2003. This project was completed in June 2006.

Wake County provided funds for 900 linear feet of sidewalk on E. Third St. in Wendell. This will provide safe pedestrian access to the downtown area for 32 families of which 51% are low income. This project was completed in February 2007.

Wake County provided funds for easement acquisition, road widening and 3,500 linear feet of sidewalk installation for Bridge St. in Fuquay Varina. This project will provide safe access for children walking to Lincoln Heights Elementary School. This project was approved in the 2003 Action Plan and was completed in October 2006.

Wake County provided funds for 1,350 linear feet of sidewalk along Rand Mill Rd. in Garner. This project will connect Rand Mill Rd. Park and an existing sidewalk to provide safe pedestrian access to the community park. This project was completed in June 2007.

Wake County provided funds to the Town of Garner to improve drainage on Rand Mill Rd. This improvement will stop flooding in a predominately low-income neighborhood. This project was completed in September 2006.

Wake County provided funds for rehabilitation to the Riley Hill Family Life Center. This included replacing the roof, windows, doors, and heating and air conditioning systems. This Center is in an unincorporated area of Wake County and serves approximately 500 families each year from surrounding areas (Wendell, Knightdale and Zebulon). Services include an after school program, a health program for older adults, summer camp and computer classes. This project was completed in November 2006.

Wake County provided funds to complete a feasibility study for the renovation of the gymnasium that is part of the Consolidated School campus owned by the Fuquay-Varina CDC. It is located in the Lincoln Heights neighborhood of Fuquay Varina. This study was completed in November 2006. It provided the County, the Town and the CDC a good estimate of how much the renovation will cost. If renovated, the gymnasium will be used for after school programs for middle school children and as a community center for the neighborhood. At this time the Town of Fuquay Varina is not prepared to provide matching funds to complete the project.

Wake County provided funds to repair the well and septic system of a low-income family in Rolesville. The original public facilities proposal from the Town of Rolesville was to extend water and sewer to 4 low-income families. Three of the property owners did not want to be tied to public facilities. The town withdrew their proposal, which left the one family without water and a problem septic system. The repairs to the well and septic system were completed in February 2007.

Wake County provided funds for infrastructure improvements to develop a subdivision in the Lincoln Heights neighborhood in Fuquay Varina. The infrastructure improvements were completed in February 2008. Wake County is negotiating a contract to sell the land to a developer to build 18 single-family homes that will be sold to low-income families.

Wake County committed funds to the Town of Apex for 1,193 lf. of curb, gutter and sidewalk along Harwood St. between S. Salem St. and Upchurch St.. The sidewalk will make it safe for pedestrians to walk along the street and connect the neighborhood to a greenway and to S. Salem St., and downtown Apex. The sidewalk will increase pedestrian safety and access to the greenway and park. It is estimated that this project will be complete in August 2008.

Wake County committed funds to the Town of Wendell to pave 630 lf. of Todd Hill Dr. between Industrial Dr. and W. Academy St. Todd Hill Dr. is located in the West Town neighborhood of Wendell, within town limits. It is estimated that this project will be complete in August 2008.

Wake County committed funds to the Town Zebulon- for 1,550 lf. of sidewalk along W. Barbee St. between Arendell Ave. and N. Wakefield St. The sidewalk will make it safe for pedestrians to walk along the street and will connect the neighborhood to downtown and the Community Park. It is estimated that this project will be complete in December 2008.

Wake County committed funds to the Town Zebulon for 1,550 lf. of sidewalk along N. Wakefield St. between W. Barbee St. and W. Gannon Ave. The sidewalk will make it safe for pedestrians to walk along the street; will connect the neighborhood to downtown. It is estimated that this project will be complete in December 2008.

Wake County committed funds to the Town of Morrisville for 2,090 lf. of sidewalk along Church St. near the Luther Greene Community Center. The sidewalk will make it safe for pedestrians to walk along the street, will connect to other neighborhood sidewalks and will connect the neighborhood to the community center and park. It is scheduled to be complete in June 2009.

Wake County committed funds to the Town Zebulon for the renovation of the Davis Armory at 301 S. Arendell Ave. for use as a community center. The Armory is located adjacent to the Zebulon Community Park. Zebulon currently has no community center to offer recreational and arts opportunities to its residents. It is estimated that 2,000 families will be served by this Community Center. This project is scheduled to be complete in August 2009.

Wake County committed funds for a new housing affordability study. The most recent study was completed in 2003. The study will inform the HCR program about the current demands for affordable housing in Wake County and allow the program to make informed policy and program decisions based on current data. It will give the Housing Division and Wake County important information on how much affordable housing there is, what type of housing there is, where it is located and how much of what type is needed. A contract was awarded to Training and Development Associates, Inc. of Laurinburg, NC. The study will be completed in September 2008.

ASSESSMENT OF PROGRESS TOWARD ONE-YEAR GOALS

From July 1, 2007 through June 30, 2008, Wake County pursued its goals of expanding the housing stock available to very low-income families and revitalizing communities. The following accomplishments are summarized using the Performance Measurement and Management System framework:

Priority Housing Needs

Housing Rehabilitation

Indicator: Owner occupied units rehabilitated or improved

- Total number of units to be rehabilitated: 25 units
- Number affordable: 25 units
- Number brought from substandard to standard condition (up to code): 15 units
- Number brought into compliance with lead safe housing rule: 15 units

Progress: A total of 11 homeowners were assisted with repairs to their homes.

- Rehabilitated 10 substandard, owner occupied properties to make them safe, healthy and economical to live in. Included in these rehabilitated properties, 1 had Lead Based Paint abatement.
- Rehabilitated 1 substandard single-family investment properties to make it safe, healthy and economical for the low-income tenants.
- Assisted 20 families with emergency repairs through our Emergency Grant Program.

Homeownership

Indicator: Direct Financial Assistance to homebuyers

- Number of first-time homebuyers: 2
 - Of those, number receiving housing counseling: 2
- Number receiving down-payment assistance/closing costs: 2

Progress for Homeownership:

- Three families purchased their first home.

Wake County assisted 1 family in purchasing their first home with American Dream Down-payment Initiative funds.

Wake County contracted with Self-Help Community Development Corporation to build 7 single-family homes in the redevelopment area in Fuquay Varina. The two remaining homes were sold to low-income families. This project was completed in March 2008.

Renters

CDBG Funds

Indicator: Land acquired for new affordable rental housing

- Total number of units: 13
 - Number affordable: 13 at or below 40% MFI
 - Number section 504 accessible: 0
 - Number of years of affordability: 20-30

HOME Funds

Indicator: New rental units constructed

- Total number of units: 55
 - Number affordable: 55 at or below 40% MFI
 - Number section 504 accessible: 5
 - Number of years of affordability: 20-30

County Funds

Indicator: New rental units created

- Total number of units: 50
 - Number affordable: 50 at or below 40% MFI
 - Number section 504 accessible: 0
 - Number of years of affordability: 20-30

Progress:

- Through Wake County HOME and CIP funding, 29 affordable apartment units were added to the housing stock.
- County funded vouchers assisted 4 additional families to obtain and maintain safe, decent, affordable housing.

Wake County provided County CIP funds to assist CASA Inc. to develop Hope Crest Apartments a 10-unit apartment complex located in Raleigh. These units will be for homeless individuals with a disability. This project was completed in June 2008.

Wake County provided County CIP funds for Community Alternatives for Supportive Abodes, Inc. (CASA) to purchase and rehabilitate Crest Commons Apartments. This 19-unit apartment complex located in downtown Raleigh will provide affordable housing to persons earning at or below 30% MFI. This project was completed in July 2007.

Wake County's Voucher Assistance Program provided funds for 4 additional families to obtain safe, decent affordable housing. The vouchers are administered by two nonprofit agencies to use for persons who are earning 30% or less MFI, transitioning from homelessness and are employed. The vouchers have a maximum monthly subsidy of \$520 and a 24-month time limit. This project was identified in the 2004 Action Plan and is ongoing. Thirty-eight families have been assisted with the subsidies, 5 families have successfully completed the 24-month program.

Priority Homeless Needs

Project Homeless Connect

This event was part of a national effort to provide one-stop assistance to homeless people. This was the first of it's kind to be held in the Triangle. Simultaneous events took place at Moore Square in Raleigh, Urban Ministries in Durham and the Hargraves Community Center in Chapel Hill.

On October 25, 2007, Raleigh's PHC hosted 600 homeless participants who had access to a menu of 58 services provided by 60 different agencies/programs. Approximately 180 volunteers assisted service providers in connecting with homeless guests.

According to surveys collected, 3 participants obtained housing that day, 68 received shelter that night and hundreds received services including haircuts, medical screenings, employment assistance and help completing applications for mainstream social services benefits. The event was a success and the 2nd annual Project Homeless Connect is scheduled for September 28, 2008.

Homeless Persons with Special Needs

Wake County Human Services provides housing and support services to homeless persons with special needs. In addition to the programs listed under the Continuum of Care which are funded by HUD, the Project for Assistance in Transition from Homelessness (PATH) program, funded by NC Department of Health and Human Services, provides outreach and case management, and is expected to assist over 100 homeless persons with special needs. Wake County provides 25 County-funded rental subsidies for homeless, mentally ill persons.

Preventing Homelessness

With a combination of Federal and local emergency funds, Wake County Human Services prevents homelessness by making emergency rent payments to persons who receive eviction notices, providing rental deposits and/or paying the first month's rent. We also assist with utility bills to avoid disconnection of services. These funds are available to households with incomes below 150% poverty. In FY 2007, 847 households received funds to avoid housing emergencies. 10,790 applications were approved to avoid disconnection of utilities.

Support Circle Rental Subsidies

Wake County provides funds for 8 rental subsidies for homeless people who are a part of the County-wide Support Circles program. This program pairs homeless individuals and families with a support group (Circle) comprised of members of a sponsoring congregation. The Circle supports the family as it works toward independence. Support Circles has served 58 people in 18 families since it started in July 2006. Thirty-eight of the people served are children. Fourteen of the families have obtained permanent housing. There are 16 area congregations that have active Support Circles.

Support Circles Administration

As part of the 10-year Plan to End Homelessness, Wake County has partnered with Catholic Charities of the Diocese of Raleigh to fund an administrative position to coordinate the support circles program, which matches support circles from faith communities with homeless individuals & families who are ready to leave the shelter and live independently. As of June 2008 there are 25 Circles of Support the serve 88 people (59 are children). Fourteen families have obtained permanent housing.

CONTINUUM OF CARE PROGRESS TO HELP HOMELESS PEOPLE

Update on Continuum of Care

The Wake Continuum of Care is a planning and action group made up of nonprofit housing service providers and government agency representatives. Its primary focus is to deliver housing and support services to homeless persons. The group meets bi-monthly in an effort to combat and eliminate homelessness and create a seamless, integrated system of housing and support services that minimizes gaps in service for all who are homeless.

The Wake Continuum of Care was formed in 1995 to develop, analyze and strengthen Wake County's homeless continuum of care system. The group's goals are twofold: to provide a balance of emergency, transitional and permanent housing, and to develop services so homeless persons and families can make the critical transition from the streets to housing, jobs and self-sufficiency. The group identifies gaps, sets priorities and prepares the annual HUD SuperNOFA Continuum of Care grant application to HUD for funds to address homeless populations. In Fall 2006, the Wake County Continuum of Care became a 501(c) 3 nonprofit organization. This allows it to raise funds to be it's own fiduciary agent for management of the funds. In January 2007, the Continuum of Care conducted a Point in Time count of the homeless and under-

housed population in Wake County. The results are as follows:

2007-08 Point in Time Survey of Homeless Persons in Wake County

Total Homeless people during Point-in-Time Survey	1,073
Homeless people staying in temporary shelter	973
Homeless people without shelter (i.e. on the streets)	70
Homeless people in families (including children)	338
Homeless children	211
Homeless individuals (not in families)	705
Homeless people with a history of domestic violence	107*
Chronically homeless people	79*
Homeless with a substance abuse problem	350*
Homeless Veterans	119
Homeless with mental illness	124*

* Number does not reflect status of homeless individuals living on the street

Source: Wake Continuum of Care

During FY 2007, Wake County’s Continuum of Care had five working committees. Descriptions of the committees and their work follow:

1. Business and Oversight Committee – charged with informing the WCoC of external policies affecting the work of the WCoC, Inc. Originally, this committee was responsible for spearheading the 10-year plan to end homelessness. The plan has since grown into its own entity, but the Business and Oversight Committee continues to work closely with those involved in the 10-year plan to inform and frame discussions of any policies coming from that plan.
2. Program Evaluation Committee – charged with designing and maintaining standard outcomes and submission procedures for programs applying for funding through the WCoC. This committee addresses all issues regarding program evaluation and quality control of projects funded under the blanket of the WCoC.
3. Communication Committee – charged with strengthening the organizational development of the WCoC. This committee is also responsible for recruitment, development, and growth of the WCoC.
4. Funding Committee – charged with diversifying the funding of the WCoC. This committee is proactive in the search for funding as well as reactive to known funding sources and proposals. This committee pays close attention to the goals of the 10-year plan to end homelessness to match funding streams with requested outcomes.
5. HMIS/Data Committee – charged with providing accurate data to support the efforts of the Continuum. The HMIS/Data Collection committee has taken the lead in the development and implementation of the Community’s Homeless Management Information System. The committee has a working knowledge of all of the agencies that utilizes the HMIS/Data Collection system and ensures that all users are fully trained and receive needed technical assistance. This committee sets policy for the HMIS system, and is charged with maintaining required confidentiality of the identities and private information of the persons entered in the system

In January 2008 the Wake County Continuum of Care received \$2,366,654 from the Continuum of Care Grant (U.S. Department of Housing and Urban Development (HUD)). This is a FY 2007 grant but it was received late due to Congressional Budget issues. These funds will be used for the following:

CASA, Inc., a Raleigh-based nonprofit, received \$376,496 in Supported Housing Program (SHP) funds. These are renewal funds for the McKinney grant which pays for services and housing for persons who are homeless and mentally ill.

Passage Home, Inc., a Raleigh-based nonprofit, received \$220,615 in SHP funds for Essential Services providing supportive services to homeless women and children in a transitional housing program.

Wake County Human Services received \$330,227 in SHP funds for the Community Outreach Team. This team provides outreach to hard-to-reach chronically homeless members of the community. This is a two-year renewal.

Wake County Human Services received \$860,436 in renewal funds for its merged Shelter Plus Care (S+C) rental subsidy program for single adults with severe and persistent mental illness and/or co-occurring mental illness and substance abuse issues.

Wake County Human Services received \$578,880 in new Shelter Plus Care Housing First rental subsidy funds for single adults with severe and persistent mental illness and/or co-occurring mental illness and substance abuse issues who also meet the US Dept. of HUD's definition of chronically homeless. This is a five-year grant.

2008-09 Continuum of Care Application

The Wake Continuum of Care will apply for FY 2008-09 funds to continue current programs and to obtain additional funds for the development of permanent housing units and accompanying support services for homeless persons who are disabled. The Continuum of Care will submit an application in response to the HUD SuperNOFA in summer 2008.

Priority Community Development Needs

Indicator:

- Number of persons assisted with new access to sidewalk and street improvements: 10
- Number of persons assisted with new access to street improvements: 10
- Number of persons assisted with new access to paved road: 9
- Number of persons assisted with new access to the community center: 2,000
- Completed housing study will be used to measure need for affordable housing and Wake County HCR will use the results as a guide to affordable housing investment.

Progress:

- Completed infrastructure improvement to an 18-lot subdivision in Fuquay Varina.

Wake County provided funds for infrastructure improvements to develop a subdivision in the Lincoln Heights neighborhood in Fuquay Varina. The infrastructure improvements were completed in February 2008. Wake County is negotiating a contract to sell the land to a developer to build 18 single-family homes that will be sold to low-income families.

Funds were committed to several public facility projects. The projects were delayed due to the towns having to acquire easements and also due to the new process with working with Wake County Department of Facilities and Design and the engineering firm to coordinate and manage the projects. The process is an improvement on to how our projects are developed, planned and carried out for more uniformity and consistency. The expertise is an asset when resolving issues that may arise, however, it takes longer when you are working with more people. These projects will be reported in next year's CAPER.

IMPEDIMENTS TO FAIR HOUSING AND ACTIONS TO OVERCOME THEM

Wake County affirmatively furthers fair housing by providing choice to consumers. The County subsidizes a variety of types of housing in locations throughout the County. Wake County partners with lenders to finance apartments for low-income families in most of the municipalities. Developers, using County and federal housing funds, have built apartment complexes in Apex, Cary, Fuquay-Varina, Garner, Knightdale, Wake Forest, Raleigh and Zebulon. Financing apartment complexes throughout the County gives families a choice of where they want to live rather than limiting them to one part of the County.

Wake County's updated Analysis of Impediments in the 2005-2010 Consolidated Plan identified 4 primary impediments with actions steps to overcome these issues.

1. Lack of Knowledge about and practice of Fair Housing Rights
2. NIMBY
3. Poor Credit/Lack of access to credit
4. Lack of transportation options

The following actions were taken during FY07 to affirmatively further fair housing:

- Wake County staff and some of our developers attended Fair Housing Training on September 14, 2007. This training was sponsored by the NC Housing Coalition
- Wake County hosted a Housing Fair on April 18, 2008. The event was titled "Our New Home." The fair was designed to help low-income renters and homebuyers to find decent, safe, affordable housing in Wake County. The 21 vendors that were represented at the fair displayed their products and talked with approximately 275 participants in attendance. Housing and credit workshops were offered along with food, entertainment and prizes.
- Wake County provided Fair Housing Training sessions at the Housing Fair mentioned above. The North Carolina Human Relations Commission provided instruction. Two sessions were held for investors, managers and fair participants. One Spanish session was provided. Twenty-two people attended these sessions. It is a requirement for our investors and apartment managers to attend Fair Housing Training.

AFFORDABLE HOUSING ACTIONS FOR THE EXTREMELY LOW, LOW/MODERATE INCOME RENTERS AND OWNERS

Actions taken and accomplishments to meet worse case needs

Wake County Housing and Community Revitalization has an Emergency Rehabilitation Grant Program. This program responds to immediate health and safety risks of very low-income

citizens in Wake County. The program targets those earning at or below 50% of Median Family Income. The program helps homeowners, who otherwise could not afford repairs for urgent needs, to stay in their homes. It also helps preserve the affordable housing stock of Wake County. The maximum grant is \$5,000. Eligible repairs are:

- Structural components that show signs of imminent collapse
- Inoperable HVAC
- Electrical hazards that pose a fire safety risk
- Failing septic systems, upon referral by Wake County Environmental Services
- Unhealthy water wells or failing water well pumps upon referral by Wake County Environmental Services

A total of 20 emergency grants were completed in FY07. The repairs totaled \$55,782. The grant amounts averaged \$2,789. Twenty homeowners now live in safer housing.

Number of Section 215 housing opportunities created

Development	Monthly Rent	# Units Affordable	Total Units	% Units Affordable
Hope Crest Apts.	affordable to those earning 40% MFI	10	10	100%
Crest Commons Apts.	affordable to those earning 30% MFI	19	19	100%
TOTAL		29	29	100%

ACTIONS AND ACCOMPLISHMENTS TO MEET UNDERSERVED NEEDS

New Affordable Housing – HOME Funds

For fiscal year 2008 Wake County committed HOME funds to the following projects:

Autumn Spring Apartments

Wake County has committed HOME funds to Evergreen Construction Co. to develop Autumn Spring Apartments. This 48-unit apartment complex located in Raleigh will be for seniors earning at or below 60% MFI. Eight units will be designated for seniors earning at or below 50% MFI, 12 units will be for seniors earning at or below 30% MFI. The estimated completion date for this project is May 2010.

New Affordable Housing – CIP Funds

For fiscal year 2008 Wake County budgeted \$1,000,000 of County Capital Improvements Plan funding to help foster new affordable housing opportunities. With these funds, Wake County was able to partner with developers for the following projects:

Sandy Ridge Apartments

Wake County has committed \$515,000 in County CIP funds to Evergreen Construction, Inc. for the development of Sandy Ridge Apartments. This 45 unit apartment complex will be affordable to families earning at or below 60% MFI, with 13 units affordable to families earning at or below 50% MFI and 12 units affordable to families earning at or below 30% MFI. This project is estimated for completion in May 2010.

1201 Carlton Ave.

Wake County has committed County CIP funds to CASA, Inc. to purchase and renovate a 4-unit apartment complex at 1201 Carlton Ave. in Raleigh. This project will house disabled individuals/families earning at or below 40% MFI. The estimated completion date for this project is June 2009.

Highland Terrace Apartments

Wake County has committed County CIP funds to DHIC for the development of Highland Terrace Apartments in Cary. This 80-unit apartment complex will be for seniors. Thirty-five units will be designated for seniors earning at or below 60% MFI. Twelve units will be designated for seniors earning at or below 40% MFI and 20 units will be for seniors earning at or below 30% MFI. The estimated completion date for this project is August 2010.

Homeowner Rehabilitation – CDBG Funds

Wake County Housing and Community Revitalization has an emergency rehabilitation grant program. This program responds to immediate health and safety risks of very low-income citizens in Wake County. The program targets those earning at or below 50% of Median Family Income. The program helps owners, who otherwise could not afford repairs for urgent needs, to stay in their homes. It also helps preserve the affordable housing stock of Wake County. The maximum grant is \$5,000. Eligible repairs are:

- Structural components that show signs of imminent collapse
- Inoperable HVAC
- Electrical hazards that pose a fire safety risk
- Failing septic systems, upon referral by Wake County Environmental Services
- Unhealthy water wells or failing water well pumps upon referral by Wake County Environmental Services

A total of 20 emergency grants were completed in FY07. The repairs totaled \$55,782. The grants averaged \$2,789. Twenty homeowners now live in safer housing.

Foster and maintain affordable housing

Wake County used \$793,772 for 11 housing rehabilitation loans and 20 emergency grants. As of June 30, 2008, 1 additional home was under construction. This loan has closed, but the rehabilitation on the house was not complete by the end of the fiscal year.

Housing rehabilitation loans are available to low income homeowners and investors. This program enables families to stay in their homes. Without these major repairs, it may become necessary for homeowners/tenants to abandon their homes and make alternate living arrangements. There is a chance that some might become homeless. The repairs are necessary to make the house safer and energy efficient, therefore more affordable. The rehabilitation of homes also preserves the low-income homeowner's asset. A list of participants is included as Attachment B.

Wake County has conducted on-site monitoring visits to ensure that the developments we fund continue to be safe, decent and affordable. Forty-six developments were monitored from November 2007 through June 2008 (See Attachment C). These visits included desk reviews and physical inspections. There were only 3 developments that needed technical assistance with the tenant files. Over all the developments there were only minor repairs that needed to be addressed. Vacancy rates at the developments funded by Wake County are minimal.

Eliminate barriers to affordable housing

The Wake County Supportive Housing Program has a renter education program called the Ready to Rent program. In FY 2007-08, 8 sessions of the Ready to Rent class were taught, 171 participants registered with 47% graduating and 51% housed. In the past we have partnered with Wake Technical Community College. In June 08 we partnered with

Community Success Initiative and the staff at Cornerstone to teach community classes. We will also have a Spanish version taught by a Wake County Human Services employee.

The Ready to Rent program targets families and individuals at or below 80% MFI with poor credit, rental history and criminal issues. Class topics include how to be a successful renter, restoring credit, home maintenance and money management. Participants who complete the 12 hour series receive a certificate of completion and are referred to landlords who partner with the Ready to Rent program.

Wake County hosted a Housing Fair on April 18, 2008. The event was titled "Our New Home." The fair was designed to help low-income renters and homebuyers to find decent, safe, affordable housing in Wake County. The 21 vendors that represented at the fair displayed their products and talked with approximately 275 participants in attendance. Housing and credit workshops were offered along with food, entertainment and prizes.

Facilitate PHA participation/role

The staff of Wake County Housing and Community Revitalization attends Wake County Housing Authority board meetings.

Reduce lead based paint hazards

Wake County adheres to HUD guidelines regulating the presence of lead paint in federally funded rehabilitation projects. All single-family dwellings built prior to 1978 have lead paint risk assessments, abatement and clearance tests (if LBP hazards are present) performed by a certified private firm. All contractors bidding on rehabilitation work with the County must possess Lead Safe Work Practices Training. Projects that require abatement activities are bid out only to contractors certified for that type of work. Certification involves a more intensive and comprehensive training for the removal or encapsulation of lead hazards. Wake County spent \$6,150 in CDBG funds for lead-based paint risk assessments, abatement and clearance testing on 9 homes in FY 2007, a list of the expenses relating to lead-based paint hazards is included in Attachment B.

Reduce poverty

Wake County promotes supportive housing as a way to reduce poverty. Supportive housing is housing with services. This allows individuals and families with special needs to live independently in the community. This in turn, enables them to have a stable base from which to gain employment, education and other services. The following supportive housing projects were funded in FY07.

- 701 E. Franklin St., Raleigh – This project will have 7 units affordable to persons earning at or below 40% MFI.
- 1201 Carlton Ave., Raleigh – This project will have 4 units for disabled individuals/families earning at or below 40% MFI.
- Scattered site supportive housing - Wake County provides 25 housing vouchers for persons who are homeless with a mental illness.
- Administrative funding for the Support Circles coordinator position.
- 8 rental subsidies for Support Circles program.
- Assisted 118 clients with Shelter Plus Care vouchers.

ENSURE COMPLIANCE WITH PROGRAM AND PLANNING REQUIREMENTS

All recipients of funds contracted with Wake County are held liable for the conditions within each contract. - Wake County HCR's staff is responsible for ensuring compliance for the loan terms. We also have a person designated to monitor HOME, CDBG, and CIP projects for compliance. This includes file documentation and physical inspections. When issues arise, we provide technical assistance to the recipient and follow up on all findings. In fiscal year 2007, monitoring was completed on 46 projects. Attachment C provides a list of the projects monitored this past year.

Wake County's Voucher Assistance Program is administered by CASA and Passage Home Inc. These vouchers are sponsor based; this means they are not tied to a specific unit or person, but to the organization. The vouchers are available for the agencies to use for persons who are earning 30% or less MFI, transitioning from homelessness, and are employed. Housing and Community Revitalization staff inspects the units prior to a client signing a lease. If the unit does not meet minimum housing quality standards, the vouchers cannot be used.

Racial and ethnic data for persons assisted

The following chart summarizes the persons assisted with Wake County's CDBG, HOME and CIP funds:

Housing Projects Completed	# Units	Black	White	Asian	Hispanic	*Other	
ADDI	1		100%				100%
Crest Commons Apartments	19	47.5%	47.5%		5%		100%
Hope Crest Apartments	10	80%	10%			10%	100%
Emergency Rehabilitation Grants	20	65%	30%		5%		100%
Homeowner Rehabilitation Program	10	50%	50%				100%
Self-Help, Fuquay Varina	1		100%				100%
Voucher Program	4	75%	25%				100%

*Other includes vacant units

Public Facilities Projects Completed

	# Households	Black	White	Asian	Hispanic	*Other
No projects completed in FY 2007						

CONTRACTING OPPORTUNITIES WITH M/WBE'S

Wake County will complete form HUD-2516 and submit it to HUD at the end of the federal fiscal year. Our contracts contain language that specifies all projects be affirmatively marketed for M/WBE.

LEVERAGING OF PUBLIC AND PRIVATE FUNDS

Program/Project	CDBG Funds	HOME Funds	County Funds	Other Funds Leveraged
Single Family Rehabilitation	\$737,990	\$0	\$0	\$0
ADDI	\$0	\$8,716	\$0	\$103,500
Crest Commons Apartments	\$0	\$0	\$415,366	\$453,171
Hope Crest Apartments	\$0	\$350,000	\$255,148	\$900,000
TOTALS	\$1,816,873	\$1,029,100	\$502,000	\$20,956,812

SUMMARY OF CITIZEN'S COMMENTS

The availability of the CAPER was advertised in three local newspapers, the News & Observer, the Carolinian and Que Pasa. It was also posted on Wake County's website. Citizen comments are included in the section entitled "Citizen Comments" located on the last page of this report before the attachments (page 36).

ANALYSIS OF PROGRESS TOWARDS FIVE-YEAR GOALS

Housing Needs

2005-2010 CONSOLIDATED PLAN GOALS	UNITS PLANNED	UNITS TO DATE	UNITS UNDER CONSTRUCTION
Rental units for 0%-40% MFI	500	134	97
Home Rehabilitation/Emergency Grants	200	85	1
Build homes	29	8	0
Home Ownership Assistance	16	21	0
Homeless and Non-homeless with Special Needs (includes elderly)	100	130	123

Non-Housing Community Development Needs

Community development activities include public facilities improvements and rehabilitation of buildings used for a public purpose. These activities are often the cornerstone of neighborhood revitalization efforts. Without adequate infrastructure, it is impossible to build quality affordable housing.

Non-Housing Needs

2005-2010 CONSOLIDATED PLAN GOALS	UNITS PLANNED	UNITS TO DATE	UNITS UNDER CONSTRUCTION
Household Water & Sewer Improvements	9	1	0
Neighborhood drainage projects	3	1	0
Subdivision infrastructure	2	1	0
Road Improvements	0	0	1
Sidewalk construction	8,835 l.f.	9,450 l.f.	4,243 l.f.
Community Building Improvements	0	2	1

Projects Completed

Town	Activity	CDBG Funds	Funding Year	Annual Totals
Garner	Police Substation	\$20,000	2003,2004	
Zebulon	Sidewalk (N. Arendell Ave.)	\$130,464	2005	
Wake Forest	Sidewalk (N. Allen St.)	\$45,747	2003	
	Total		2005	\$196,211
Wendell	Sidewalk (E. Third St.)	\$100,729	2004	
Fuquay Varina	Sidewalk (Bridge St.)	\$234,498	2002	
Garner	Sidewalk (Rand Mill Rd.)	\$25,913	2006	
Garner	Drainage (Rand Mill Rd.)	\$40,000	2005	
Fuqay Varina	Feasibility Study	\$23,937	2006	
Rolesville	School St. Water & Sewer	\$13,888		
Unincorporated	Riley Hill Family Life Center	\$738,448	2005	
	Total		2006	\$1,177,413

Town	Activity	CDBG Funds	Funding Year	Annual Totals
Fuquay Varina	Subdivision Infrastructure	\$433,153	2006	
Total			2007	\$433,153

ANALYSIS OF SUCSESSESS AND FAILURES AND ACTIONS TAKEN TO IMPROVE PROGRAMS

This is the third reporting year in our Five-Year Consolidated Plan. We have made excellent progress towards our goals.

Housing Developments

Wake County conducted on-site monitoring visits for 46 developments and projects from November 2007 through June 2008. These visits included desk reviews and physical inspections. There were 3 developments that needed technical assistance with the consumer files. Over all the developments, there were only minor repairs that needed to be addressed. As of June 30, 2008 all repairs have been completed. Vacancy rates at the developments funded by Wake County are minimal. For vacancies, the on-site managers adhere to Wake County's Affirmative Marketing Plan (Attachment D). In some cases, we refer them to Wake County's Supportive Housing Team or other agencies that may be able to assist in filling the vacant units.

Public Facilities Projects

Beginning in FY 2006, Wake County HCR partners with the Wake County Department of Facilities and Design to assist in coordinating all infrastructure and public facility projects. Their expertise and experience compliments our staff's experience in coordinating the projects and helps with resolving any issues that may arise.

For FY 2007 Wake County HCR and Facilities Design and Construction jointly coordinated an RFP to contract with an engineering firm for design and project management of the public facilities projects. The firm provides cost estimates, develops project design, implements and oversees construction for all our public facility and infrastructure projects. This in-house approach to the engineering of our projects will provide consistency and continuity in working with different towns in the entitlement communities. This process is an improvement on how our projects are developed, planned, and carried out for more uniformity and consistency.

All towns are required to provide 20% of the project budget as a match to CDBG funds for public facility projects in their municipality. Instead of the towns using in-kind engineering work as a match, we now require towns to provide a cash match before the project begins construction.

Hope Crest Apartments

In the 2002 Action Plan, Wake County committed funds to Pan Lutheran Ministries for the Wake Family Entry Project. The funds were to be used to develop 9 units of transitional housing in Raleigh for homeless families. Due to unforeseen costs and financial difficulties PLM was unable to complete this project.

Wake County worked with another non-profit, Community Alternatives for Supportive Abodes (CASA) Inc. to assume part of PLM's loan and build Hope Crest Apartments on this site. This apartment development will provide 10 housing units for homeless individuals who meet HUD'S definition of Chronically homeless with a disability. This project was completed in June 2008.

Project Homeless Connect

This event was part of a national effort to provide one-stop assistance to homeless people. This was the first of it's kind to be held in the Triangle. Simultaneous events took place at Moore Square in Raleigh, Urban Ministries in Durham and the Hargraves Community Center in Chapel Hill.

On October 25, 2007, Raleigh's PHC hosted 600 homeless participants who had access to a menu of 58 services provided by 60 different agencies/programs. Approximately 180 volunteers assisted service providers in connecting with homeless guests.

According to surveys collected, 3 participants obtained housing that day, 68 received shelter that night and hundreds received services including haircuts, medical screenings, employment assistance and help completing applications for mainstream social services benefits. The event was a success and the 2nd annual Project Homeless Connect is scheduled for September 28, 2008.

COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM (CDBG)

RELATIONSHIP OF EXPENDITURES TO PRIORITY NEEDS

The Consolidated Plan is a 5-year plan for the years beginning July 1, 2005 through June 30, 2010. It identifies community needs and lists spending priorities for meeting those needs. The Annual Action Plan is a 1-year plan that sets annual goals. These goals are the stepping-stones to meet the needs identified in the 5-year Consolidated Plan. The following is a summary of Wake County's annual accomplishments according to the Performance Measurement and Management System described in the Consolidated Plan.

Priority Housing Needs

Homeowners

Indicator: Owner occupied units rehabilitated or improved

- Total number of units to be rehabilitated: 25 units
- Number affordable: 25 units
- Number brought from substandard to standard condition (up to code): 15 units

Number brought into compliance with lead safe housing rule: 15 units

Progress: A total of 11 homeowners were assisted with repairs to their homes.

- Rehabilitated 10 substandard, owner occupied properties to make them safe, healthy and economical to live in. Included in these rehabilitated properties, 1 had Lead Based Paint abatement.
- Rehabilitated 1 substandard single-family investment properties to make it safe, healthy and economical for a low-income tenant.
- Assisted 20 families with emergency repairs through our Emergency Grant Program. Emergency grants are a maximum of \$5,000 and address immediate health and safety risks for very low-income homeowners. Clients for these programs are low-income and typically elderly.

Priority Community Development Needs

Public Facilities and Infrastructure Activities

Indicator:

- Number of persons assisted with new access to sidewalk and street improvements: 10
- Number of persons assisted with new access to street improvements: 10
- Number of persons assisted with new access to paved road: 9
- Number of persons assisted with new access to the community center: 2,000
- Completed housing study will be used to measure need for affordable housing and Wake County HCR will use the results as a guide to affordable housing investment.

Progress:

- Completed infrastructure improvement to an 18-lot subdivision in Fuquay Varina.

Wake County provided funds for infrastructure improvements to develop a subdivision in the Lincoln Heights neighborhood in Fuquay Varina. The infrastructure improvements were completed in February 2008. Wake County is negotiating a contract to sell the land to a developer to build 18 single-family homes that will be sold to low-income families.

Funds were committed to several public facility projects. The projects were delayed due to the towns having to acquire easements and also due to the new process with working with Wake County Department of Facilities and Design and the engineering firm to coordinate and manage the projects. The process is an improvement on to how our projects are developed, planned and carried out for more uniformity and consistency. The expertise is an asset when resolving issues that may arise, however, it takes longer when you are working with more people. These projects will be reported in next year's CAPER.

CDBG DRAWS FOR FISCAL YEAR 2007

The table below describes activities undertaken in FY 2007 to meet the priority needs. The CDBG draws for Revolving Loan Funds and Entitlement were \$1,704,674. They are included in Attachment E.

ACTIVITY	# OF FAM. SERVED	NATIONAL OBJECTIVE	FUNDS DRAWN
Administration			\$244,570.21
Acquisition			\$380.00
Housing Rehabilitation	10	Limited Clientele	\$425,048.14
Emergency Rehab Grants	14	Limited Clientele	\$24,268.60
Wendell Todd Hill Dr.	9	Low/Mod Area Benefit	\$22,729.71
Fuquay-Varina Subdivision	18	Low/Mod Area Benefit	\$433,153.39
Housing Development	0	Decent Housing	\$12,433.40
Morrisville Church St. Sidewalk	10	Low/Mod Area Benefit	\$22,744.50
Apex- Harwood St. Improvements	10	Low/Mod Area Benefit	\$34,400.00
Zebulon W. Barbee St. Sidewalk	50	Low/Mod Area Benefit	\$25,687.50
Zebulon N. Wakefield St. Sidewalk	24	Low/Mod Area Benefit	\$26,535.55
Zebulon Davis Armory Renovations	2000	Limited Clientele	\$29,065.22
Housing Affordability Study		Decent Housing	\$21,318.75
Entitlement Draws			\$1,322,334.97
Housing Rehabilitation	Above		\$355,992.28
Emergency Rehab Grants			\$26,347.71
Revolving Fund Draws			\$382,339.99
Total Draws			\$1,704,674.96

Administration

\$240,570 in CDBG funds was drawn for program administration in FY 2007

Acquisition

A draw in the amount of \$380 was made for expenses relating to maintenance of the Consolidated Pines Subdivision property.

Housing Rehabilitation

Draws totaling \$781,040 were made for the Wake County Housing Rehabilitation Program during FY 2007. This resulted in the completion of rehabilitation for 10 homes by June 30, 2008.

Emergency Rehabilitation Grants

Draws totaling \$52,616 were made for the Emergency Rehabilitation Grant Program during FY 2007. This resulted in a total of 14 emergency grants completed by June 30, 2008.

Wendell Todd Hill Dr.

Funds in the amount of \$22,729 were drawn for paving Todd Hill Dr. in Wendell. Funds were allocated in FY 2007. This project is scheduled to be complete in September 2008.

Fuquay-Varina Subdivision

A draw in the amount of \$433,153 was made for the infrastructure improvements to the Consolidated Pines Subdivision in Fuquay Varina. Funds were allocated in FY 2006. This project was completed in February 2008.

Housing Development

A draw in the amount of \$12,433 was made for the Rental acquisition project. Funds were allocated in FY 2007. These funds were for project delivery costs. The Planner has been working with Habitat for Humanity of Wake County to identify suitable property for acquisition with these funds. Habitat for Humanity was chosen as the recipient of the funds through a request for letters of interest.

Morrisville-Church St. Sidewalk

Funds in the amount of \$22,744 were drawn for engineering & design of the sidewalk. This project was allocated in 2007. It is scheduled to be complete in June 2009.

Apex-Harwood St. Improvements

Funds in the amount of \$34,400 were drawn for installation of curb, gutter and sidewalk along Harwood St. in Apex. This project was allocated in 2007. It is scheduled to be complete in August 2008.

Zebulon-W. Barbee St. Sidewalk

Funds in the amount of \$25,687 were drawn for installation of a sidewalk along W. Barbee St. in Zebulon. This project was allocated in 2007. It is scheduled to be complete in December 2008.

Zebulon-N. Wakefield St. Sidewalk

Funds in the amount of \$26,535 were drawn for installation of a sidewalk along N. Wakefield St. in Zebulon. This project was allocated in 2007. It is scheduled to be complete in December 2008.

Zebulon-Davis Armory

Funds in the amount of \$29,065 were drawn for project delivery costs associated with the Davis Armory renovations. This project was allocated in 2006 and 2007. It is scheduled to be complete in August 2009.

Housing Affordability Study

Funds in the amount of \$21,318 were drawn for a new Housing Affordability Study. A contract was awarded to Training & Development Associates Inc. of Laurinburg, NC. The study will be complete and ready for presentation in September 2008.

ENSURE COMPLIANCE WITH PROGRAM AND PLANNING REQUIREMENTS

Wake County has policies and procedures in place to assure program qualification and project completion.

The Rehabilitation applications are taken and processed by the Rehabilitation Specialist. After verification of meeting the qualifications of the program, the Rehabilitation Coordinator is notified. A consultant does an inspection of the property and prepares specifications for the project. After approval of the Rehab Coordinator and homeowner, the consultant goes through a competitive bidding process to qualified contractors. The accepted bid, closing costs and other project expenses determines the amount of the rehabilitation loan. After loan closing, construction begins. The consultant monitors the construction through completion. All work is warranted for 1 year. The consultant is responsible for following up on warranty work.

For public facility projects Wake County Housing and Community Revitalization (WCHCR) determines the qualifications of the project. We then coordinate with Wake County Facilities and Design (WCF&D) and the towns (sub-recipient). In most cases, WCF&D prepares a contract with the sub-recipient. The contract is reviewed by WCHCR to ensure it meets all federal requirements. WCF&D ensure that the project is bid according to state statutes, monitor the work and submit requests for payment to WCHCR. Project documents and reports are submitted to WCHCR through WCF&D.

AMENDMENTS AND OTHER CHANGES TO PROGRAMS

There have been no amendments or changes to our programs or projects identified in the 2007 Action Plan for CDBG funds.

Completion of planned actions to:

- Pursue all resources (See leveraging chart on page 19)
- Certificates of Consistency were issued for the following activities:

ORGANIZATION	PROGRAM
Housing Authority of Wake County	Public Housing

No Certificate of Consistency requests were denied.

Support the 2005-2010 Consolidated Plan goals

Wake County has completed the third year of the 2005-2010 five-year Consolidated Plan cycle. The following CDBG funded projects have been completed in fiscal year 2007. These projects meet the needs identified and qualify under the Performance Measurement System.

Priority Housing Needs

Rehabilitated 10 substandard, owner occupied properties and 2 single-family investment properties to make them safe, healthy and economical to live in. Included in these rehabilitated properties, 1 had major Lead Based Paint abatement. In addition, 20 emergency grants were completed. Emergency grants are a maximum of \$5,000 and address immediate health and safety risks for very low-income homeowners. Clients for these programs are low-income and typically elderly.

Priority Community Development Needs

The Public Facility projects identified in the 2007 Action Plan are underway. They have not been completed as of this report.

NATIONAL OBJECTIVE FAILURES

None noted.

ACTIONS TO AVOID DISPLACEMENT

There were no displacements in the 2007 fiscal year.

COMPLIANCE WITH URA

There were no projects that required compliance with URA.

IF JOBS WERE FILLED WITH OVER INCOME PEOPLE

List job titles created/retained and those made available to low/mods.

Not applicable.

Funds provided for limited clientele activities

Wake County provided funds for limited clientele through our the Zebulon-Davis Armory Renovations and our activities through the Rehabilitation Program and Emergency Grant Program.

REHABILITATION ACCOMPLISHMENTS AND COSTS

The County makes CDBG loans to low-income families to repair their homes. Loan repayments are deferred for elderly homeowners (age 62 and over) and for households earning less than 50% of the MFI with an interest rate of 0%. Loans are amortized for households earning less than 80% MFI with an interest rate of 0% - 3%. Loans are also available to investor-owners if they agree to rent solely to low-income families. The interest rate is 2% for a loan term of 15 years and 4% interest rate for a loan term of 16 years or more. Wake County services all of its loans internally.

The average rehabilitation loan was \$73,799. The average emergency grant was \$2,789. Project delivery costs include staff and consultant salaries for a total of \$118,388. This is an average of \$8,325 project delivery costs per rehabilitation.

- Completed 10 rehabs totaling \$737,990 of CDBG funds. This included Lead Based Paint testing, abatement and clearance in the amount of \$6,150.
- Completed 20 emergency grants totaling \$55,782 using CDBG funds.
- Performed 142 Section 8 housing compliance inspections for Shelter Plus Care and for units under the County funded Voucher Program.
- As of June 30, 2008, there was 1 rehabilitation unit under construction.

NEIGHBORHOOD REVITALIZATION STRATEGIES

Wake County had no neighborhood revitalization strategies in FY2007.

CDBG FINANCIAL SUMMARY

The Program Income Report #C04PR09 in IDIS reflects incorrect data due to converting the Program Income over to Revolving Loan Funds. We have modified this report in Attachment F.

These modifications affect the IDIS Loc Balance reflected in IDIS Report #C04PR26. We have

modified this report in Attachment G.

The modified figure is reflected in the LOC Balance on the "Financial Summaries," in Attachment H.

HOME PROGRAM

DISTRIBUTION OF HOME FUNDS AMONG IDENTIFIED NEEDS

In the 2005 Consolidated Plan Wake County identified low-income families (under 40% MFI) as a high priority population. This includes individuals and families that are homeowners, renters, homeless and populations with special needs. The following is a summary of Wake County's annual accomplishments according to the Performance Measurement and Management System described in the Consolidated Plan.

Priority Housing Needs

Objective: Decent Housing

Indicator: New rental units constructed

- Total number of units: 55
 - Number affordable: 55 at or below 40% MFI
 - Number section 504 accessible: 5
 - Number of years of affordability: 20-30

Progress: Renters, Homeless & Special Needs

A total of 29 affordable housing units have been added to the affordable housing stock. Ten of these units are designated for homeless and special needs individuals.

Wake County provided County CIP funds to assist Community Alternatives for Supportive Abodes, Inc. (CASA) to purchase and rehabilitate Crest Commons Apartments. This 19-unit apartment complex located in downtown Raleigh will provide affordable housing to persons earning at or below 30% MFI. This project was completed in July 2007.

In the 2002 Action Plan, Wake County committed HOME funds to Pan Lutheran Ministries for the Wake Family Entry Project. The funds were to be used to develop 9 units of transitional housing in Raleigh for homeless families. Due to unforeseen costs and financial difficulties PLM was unable to complete this project. Wake County worked with another non-profit, Community Alternatives for Supportive Abodes (CASA) Inc. to assume part of PLM's loan. Wake County provided additional County CIP funds to assist CASA Inc. to develop Hope Crest Apartments a 10-unit apartment complex on this site. These units will provide 10 housing units for homeless individuals who meet HUD'S definition of Chronically homeless with a disability. Rent will not exceed 30% of the tenant's' monthly income. This project was completed in June 2008.

Indicator: Direct Financial Assistance to homebuyers

- Number of first-time homebuyers: 2
 - Of those, number receiving housing counseling: 2
- Number receiving down-payment assistance/closing costs: 2

Progress: Homebuyers

Assisted 3 families in purchasing their first home.

Assisted 1 family to purchase their first home with American Dream Down-payment Initiative funds.

Wake County contracted with Self-Help Community Development to build 7 single-family homes in the redevelopment area in Fuquay Varina. This was identified in the 2001

Action Plan. As of last year's CAPER, there were 2 homes still on the market. These were sold to low-income families in November 2007 and March 2008.

HOME DRAWS FOR FISCAL YEAR 2005

HOME funds spent in FY 2007 went to the following projects. The entitlement and program income draws are summarized in attachment I.

ACTIVITY	# OF FAMILIES SERVED	FUNDS DRAWN	
Administration		\$63,848	
Entitlement			
CASA-Salisbury Apts.		\$102,374.55	
ADDI	1	\$0	Funds spent 6/08; Funds drawn 7/08
Program Income			
CASA Salisbury Apts.		\$7,529.64	
Affordable Housing Project Delivery		\$32,616	
PI Totals		\$40,145.64	
TOTAL HOME DRAWN		\$206,368.19	

Administration

HOME funds in the amount of \$63,848 were drawn for program administration in FY2007.

Salisbury Apts.

Wake County spent \$102,374 from 2006 HOME CHDO funds for CASA, Inc. to purchase property for construction of Salisbury Apartments. This 10-unit apartment building will provide safe, decent, affordable housing to 10 homeless men. The units will be affordable to individuals earning less than 30% MFI. The project is estimated for completion in June 2009.

Wake County spent an additional \$7,529 on Salisbury Apartments from HOME program income funds.

ADDI

HOME funds in the amount of \$8,716 were spent for the American Dream Down-payment Initiative in FY2007. DHIC, Inc. is a non-profit agency contracted by Wake County to administer the ADDI funds. One family was able to purchase their first home in FY 2007 using these funds. Funds are paid on a reimbursement basis therefore, the activity was complete in June but funds were not drawn until July.

HOME MATCH REPORT

Wake County committed \$174,148 in eligible HOME Match for FY 2007. A HOME Match report is included in this report as Attachment J.

THE FOLLOWING ACTIVITIES WERE FUNDED IN THE 2007 ACTION PLAN

Administration

A total of \$67,598, or 10%, of the total HOME grant was set aside for administrative expenses. This is to cover the cost of staff time to implement activities funded using HOME funds.

Progress: Wake County used \$63,848 for administrative expenses.

CHDO Funds

Each local government that receives HOME funding is required to set aside at least 15% of the total grant for a Community Housing Development Organization (CHDO). For FY 2007 this is a total of \$101,489. CHDO's are private, nonprofit, community-based housing organizations that have the capacity to develop affordable housing within the communities served. They undergo a qualifying and certification process to achieve the status of CHDO and to receive these special set aside HOME funds.

Progress:

Wake County has committed the 2007 HOME CHDO funds to affordable housing. As of this report a specific project has not been selected.

Affordable Housing Development

A total of \$1,000,256 was budgeted for affordable housing development. These funds are used to create both multi-family and single family affordable housing within Wake County. The housing will be affordable to families and individuals earning at or below 40% of Median Family Income (MFI). Projects are selected through an RFP process.

Progress: To date, Wake County has committed \$175,000 in 2007 HOME funds to be spent on the following affordable housing development:

Autumn Spring Apartments

Wake County has committed HOME funds to Evergreen Construction Co. to develop Autumn Spring Apartments. This 48-unit apartment complex located in Raleigh will be for seniors earning at or below 60% MFI. Eight units will be designated for seniors earning at or below 50% MFI, 12 units will be for seniors earning at or below 30% MFI. The estimated completion date for this project is May 2010.

American Dream Down-payment Initiative (ADDI)

The American Dream Down-payment Initiative (ADDI) is a component of the HOME program. The purpose of ADDI is to assist low-income families in purchasing their first home, thereby achieving the personal and financial benefits of homeownership. The investment for each family can range from \$1,000 to 6% of the purchase price of a home, not to exceed \$10,000. Wake County received \$16,675 in ADDI funds for FY 2007.

Progress: This program is administered by DHIC. Wake County spent \$8,716 to assist 1 low-income family to purchase their first home. The funds were not drawn until July 2008 and will be reflected in next year's HOME draws.

ASSESSMENT OF EFFECTIVENESS OF AFFIRMATIVE MARKETING PLANS

Wake County continued implementing its Affirmative Marketing Plan during FY 2007/2008 by requiring developers to:

- Incorporate the Equal Housing Opportunity logo into all advertising and marketing materials.
- Display HUD fair housing poster where sales or rental activity takes place.
- Advertise projects in newspapers that target minority populations.
- Actively advertise to those least likely to apply for housing.

We also continued the requirement for our property investors and apartment managers to attend annual Fair Housing Training. Wake County sponsored Fair Housing Training in April

2008 at the Wake County Housing Fair. The North Carolina Human Relations Commission provided instruction. Two sessions were held for investors, managers and fair participants. One session was presented in Spanish. We had 22 people attend these sessions.

INFORMATION ABOUT THE USE OF PROGRAM INCOME

HOME program income was used to partially fund the Salisbury Apartments and for project delivery costs. The draws are summarized in attachment H.

STATUS TOWARD DEVELOPING A PERFORMANCE MANAGEMENT SYSTEM

Wake County Housing and Community Revitalization has developed a performance management system that is included in the 2005-2010 Consolidated Plan and was implemented this year starting with the 2005 Action Plan. The 2008 Action Plan uses the Performance Management System developed by HUD and required for use.

EMERGENCY SHELTER GRANT

Wake County used \$104,766 (FY07-08) of Emergency Shelter Grant (ESG) funds to support the operations at the South Wilmington Street Center (SWSC). The SWSC provided emergency and transitional shelter to 2,052 different homeless men during the last fiscal year. The County used the ESG funds for supplies, linens, and food services.

Wake County did not charge ESG any administrative fees or service costs. All ESG funds were used for direct program use.

Wake County used \$1,740,144 of County funds to operate the SWSC in the reporting year as a match to the ESG funds. We also received \$38,654 of State funds.

CITIZEN'S COMMENTS

Community meetings and meetings with interested parties were held and their ideas considered for incorporation into the 2008 Action Plan. The following is a summary of the comments and recommendations received.

Public Hearings for the Action Plan:

The 2006-07 CAPER was advertised in local newspapers and on Wake County's website. No comments were received.

A public hearing for the CAPER was held at the Wake County Continuum of Care Meeting on November 13, 2007. The following comments were received:

- Grant funds are needed for technical assistance for nonprofits to increase capacity to develop housing. Or to provide funds for staff positions
- Consider the viability of an affordable housing commission with the City of Raleigh and/or across the municipalities to look more comprehensively county-wide on affordable housing strategies.
- Rather than having 2 set times for RFP's through County and City, have a rolling cycle (like the state) to maximize a developer's window to purchase land.
- Use some funds for housing subsidies, as opposed to simply bricks and mortar, in order to utilize existing properties to increase access to affordable housing for a broader demographic of homeless people, using more flexible eligibility criteria (for example less than 40% area median income), instead of using narrow criteria such as mental illness or specific circumstances.
- Can the County funds (not HOME funds) have the flexibility to pay for services, not just bricks and mortar?
- Assertive Community Treatment teams have been shown as a best practice. How can we increase our ability to use these models in order to help people maintain housing for the long term?
- How can we serve people with complex needs in specialized, small housing arrangements with 24/7 staffing (residential manager as well as case management) that can best address supportive services and help people maintain housing? National examples were cited: Logan Place (Portland, ME) and Common Ground (New York City).
- How can we utilize effective models of transitional housing-for example CASA's Aurora House on a permanent housing scale?

A public hearing for the 2008 Action Plan was held at the Wake County Homeless Partnership Meeting on April 8, 2008. The following comments were received:

- Increase ability for nonprofits to be developers through funds for capacity building
- Nonprofits need the City and the County to be easy to do business with
- There is a need for funding for supportive services to keep people who are severely mentally in housing over time. The services need to be intensive
- A question was asked about how the County chooses which public facilities projects to fund. Answer: During the Consolidated Planning process, the planning directors from the 9 municipalities that are part of our entitlement submit their top 3 public facilities needs for the next 5 years. HCR staff also has many neighborhood meetings to see what the citizens' top priorities are and to make sure that the priorities for the Town and the citizens match up.

- A question about whether supportive services can be funded with the funds in the Action Plan. Answer: Only HOPWA funds can be used to pay for supportive services for persons who are eligible.
- There is a need for a safe haven for people to stay in who have dual diagnoses and can't stay in a shelter setting.
- There was an appreciation for funding housing for persons who earn up to 40% MFI. The commenter asked for a show of hands of who agreed with and supported funding housing for persons at or below 40% MFI, a majority of the meeting attendants raised their hands as a show of support.
- There is a need for transitional housing for families so that families will not have to split up when they go into a transitional housing program.
- As the 10 Year Plan to End Homelessness progresses and the idea of a 24/7 facility with a housing component moves forward, perhaps some funds from the County could be set aside for the housing portion of the project.

Community/neighborhood meetings held:

The following presentations on the Homeowner Rehabilitation Program were made or are scheduled:

- | | |
|----------------------------|--|
| ▪ January 13, 2008 | Zebulon 1st Baptist Church-Zebulon |
| ▪ January 27, 2008 | Beaver's Chapel Church -Zebulon |
| ▪ February 2, 2008 | New Bethel Church – Rolesville |
| ▪ February 24, 2008 | St Augusta Missionary Baptist- Fuquay-Varina |
| ▪ March 8, 2008 | Olive Branch Baptist Church- Wake Forest |
| ▪ April 18, 2008 | Wake County Supported Housing Housing Fair-Raleigh |
| ▪ May 4, 2008 (scheduled) | Habitat for Humanity Community Fair-Raleigh |
| ▪ June 7, 2008 (scheduled) | St. Augusta Health Fair-Fuquay-Varina |

April 7, 2008 East End Neighborhood Association Meeting, Wake Forest, NC

HCR staff met with the neighborhood association in the community that the Perry St. paving and road improvements project is located. The group was very positive about the project and excited to hear that it would be completed in the near future. During the meeting possible future public facilities projects for the neighborhood were discussed by the group.

April 15, 2008 Senior Citizen Input for the Zebulon Armory Project, Zebulon, NC

HCR staff attended a town sponsored meeting with senior citizens. The purpose of the meeting was to gather input from the seniors on what types of programming should be offered at the renovated armory. The attendees were very excited about the prospect of the community center and had many suggestions for the activities that should be held there, such as: walking groups, pilates classes, yoga classes, book clubs, arts classes, classes on retirement, investments, taxes and Medicare, perhaps using the armory as a meals on wheels feeding site, having support groups meet there, coffee hour with Town Officials to get updates on what is happening around Zebulon.

ATTACHMENT

A

Public Notices

ATTACHMENT B

REHABILITATION LOANS/GRANTS

JULY 1, 2007 THROUGH JUNE 30, 2008

APPLICANT	R	ADDRESS	CITY	LOAN AMOUNT	COMPLETION DATE	
ALLRED, BEVERLIE	W	501 Olive Street	Apex	\$78,877.54	02-02-08	#
BATSON, LEE	W	10 Parrish Court	Wendell	\$35,531.00	02-21-08	*
BRANCH, BETTY	B	8329 Rhodes Rd	Apex	\$108,864.87	02-20-08	*
EMERY, RICHARD	W	1201 JR Drive	Garner	\$103,101.69	02-09-08	*
GOOCH, EDDIE	W	1508 Carroll Heights	Zebulon	\$18,820.00	2/12/08	*
LEATHERS, CURLY	B	8501 Ray Rd	Raleigh	\$114,215.43	10-16-07	*
PRICE, TERRY (Investor)	B	104 Bainbridge Cir	Garner	\$21,290.00	06-13-08	#
RIDDLE, NANCY	W	6216 Ten-Ten Rd	Apex	\$30,590.00	03-18-08	*
SAWYER, VIRGINIA	W	801 Sunny Ln	Raleigh	\$78,704.20	06-17-08	*
WALTON, EVA	B	206 Purvis St	Garner	\$63,720.00	11-30-07	*
WOOD-HAMLIN, Sondra	B	4418 Wilmington Rd	Garner	\$103,095.72	10-16-07	*
			TOTAL	\$756,810.45		

* = Below 50% MFI # = Below 80% MFI

LEAD BASED PAINT ASSESSMENT, ABATEMENT & CLEARANCE

APPLICANT	ADDRESS	RISK ASSESSMENT	CLEARANCE	ABATEMENT	TOTAL
ALLRED, B	501 Olive St; Apex	\$450.00	\$200.00		\$650.00
BRYANT, ANNIE	4437 Smithfield Rd; Knightdale	\$450.00			\$450.00
FOBES, WILLOW	1124 Massey Farm; Knightdale	\$450.00			\$450.00
JONES, HERMAN	5716 Jack Jones Rd; Youngs	\$450.00			\$450.00
MCLEOD, LILLIAN	902 Ranch Farm Rd; Raleigh	\$450.00			\$450.00
PRICE, TERRY	104 Bainbridge Cir, Garner	\$450.00			\$450.00
SAWYER, VIRGINIA	801 Sunny Lane, Raleigh	\$450.00			\$450.00
WALTON, EVA	206 Purvis St; Garner	\$450.00	\$400.00	\$1,500.00	\$2,350.00
WOOD-HAMLIN, S	4418 Wilmington Rd; Garner	\$450.00			\$450.00
Total					\$6,150.00

EMERGENCY REPAIRS

All below 50% MFI

AVERY, ELSA	Hispanic	205 Rand Mill Rd.	Garner	\$4,935.00	01-28-08
BAILEY, DORIS	Black	1246 Searcy Dr	Willow Springs	\$4,625.00	11-19-07
BAILEY, MOSES	Black	123 Church St	Wendell	\$4,220.00	12-27-07
BENTON, SHIRLEY	White	401 Pine Forest Trl.	Knightdale	\$2,583.00	09-07-07
BULLOCK, VIVIAN	Black	240 Pineview Dr.	Zebulon	\$4,600.00	04-10-08
BURGESS, FRANK	Black	6807 Kit Creek Rd	Morrisville	\$3,490.00	12-13-07
DIGGS, ODELL	Black	245 Howard Rd	Fuquay-Varina	\$1,550.00	10-15-07
GOOCH, EDDIE	White	1508 Carroll Heights	Zebulon	\$1,075.00	08-06-07
HARRINGTON, JOE ANN	Black	1948 Old Crews Rd	Knightdale	\$4,990.00	06-11-08
JENKINS, VENUS	Black	550 Yellow Berry Rn	Wendell	\$4,537.22	01-10-08
JOHNSON, JAMES	Black	604 E. Walnut St	Wake Forest	\$4,115.00	10-31-07
LATIMORE, SHARON	Black	5810 Old Smithfield	Apex	\$950.00	07-27-08
LEWTER, GRETHA	White	216 Hunter St	Apex	\$4,631.10	08-06-07
MOORE, HATTIE	Black	5109 Herndon La	Apex	\$240.00	08-09-07
NASSY, SUZAN	Black	1304 Buffalo Rd	Garner	\$4,050.00	04-17-08
PEARCE, AVA	White	201 W. Sycamore St	Zebulon	\$64.99	09-05-07
PRUITT, NANCY	White	6441 Old Jenks Rd	Apex	\$176.14	06-27-08
UTLEY, WILLIAM	Black	4804 Little White Pir	Apex	\$4,950.00	12-12-07
			TOTAL	\$55,782.45	

Grand Total Spent on Rehabilitation

\$818,742.90

ATTACHMENT C

WAKE COUNTY HOUSING & COMMUNITY REVITALIZATION FY 2007-2008 Monitoring Schedule

	PROJECT/CITY	PROJECT TYPE	FUNDING SOURCE	LOAN AMOUNT	MONITOR DATE	# UNITS	# UNITS MONITORED
1	1131 Carlton Ave./Raleigh	Transitional	CIP	20,563.00	5/28,29/08	7	3
2	212 Boylan Ave./Raleigh	Transitional	CIP	20,562.00	5/28,29/08	8	2
3	308 Holloway St.	S/F	CDBG	82,636.00	5/28,29/08	1	1
4	Academy St./Cary	Transitional	HOME	79,800.00	5/28,29/08	1	1
5	Pearce St./WF	S/F	HOME	96,282.00	5/28,29/08	1	1
6 *	Crest Commons	M/F	CIP	415,366.00	1/15/2008	19	2
7	Hester St.	M/F	CIP	563,580.00	5/28,29/08	8	3
8 *	Oak Hollow	M/F	HOME	310,000.00	1/15/2008	10	6
9 *	Support Circles		CIP	85,000.00	6/23/2008	N/A	Files Only
10	Vouchers	S/F	CDBG		5/28,29/08	N/A	Files Only
11 *	Waterbrook	M/F	HOME/Mtch	358,294.00	2/19/2008	16	6
12	ADDI	S/F	HOME		6/20/2008	N/A	Files Only
13 *	Carlton Place Apartments	M/F	CIP	250,000.00	1/29/2008	16	8
14	Commons At Highland Village Apts.	Sr. Hgs.	CIP	290,000.00	3/6/2008	28	6
15	DHIC-Beechridge I/Apex	M/F	HOME	216,000.00	3/20/2008	40	4
16	DHIC-Beechridge II/Apex	M/F	HOME	314,855.00	3/50/08	32	4
17	Highland Village Apts	M/F	HOME/CIP	510,000.00	3/6/2008	25	5
18 *	Lennox Chase Apts/Raleigh	Transitional	CIP	582,148.00	1/29/2008	36	4
19 *	Madison Glen Apts/Raleigh	M/F	CIP	600,000.00	1/24/2008	50	7
20	Weston Trace/Garner	M/F	HOME	200,000.00	3/11/2008	48	6
21 *	Autumn Trace	M/F	CIP	252,000.00	1/8/2008	14	4
22	Cedar Springs	Sr. Hsg.	HOME	330,000.00	12/4/2007	10	3
23 *	New Hope Village	M/F	CIP	2,000.00	1/8/2008	20	7
24	Park Place I/Knightdale	M/F	HOME	130,000.00	12/11/2007	50	10
25	Park Place I1/Knightdale	M/F	HOME	320,000.00	12/11/2007	50	10
26 *	Perry Hills	M/F	CIP	200,000.00	1/8/2008	20	6
27	Ridgewood Apts/WF	M/F	HOME	200,000.00	12/13/2007	50	10
28	Silver Springs Apts/Zebulon	Sr. Hsg	HOME	300,000.00	12/4/2007	33	4
29	Weatherstone Spring (Evergreen)	Sr. Hgs.	CIP	325,000.00	2/25/2008	29	8
30 *	PH-Franklin Woods I (Ruth Hse)	Transitional	HOME/CIP	150,000.00	3/25,26/08	8	3
31	PH-Franklin Woods II (Matthew Hse)	Transitional	CIP	255,000.00	3/25,26/08	6	2
32	PH-Garfield Street/Raleigh	Transitional	HOME	68,000.00	3/25,26/08	1	0
33 *	PH-Hollenden	M/F	HOME/CIP	657,766.00	3/25,26/08	22	3
34	PH-Vouchers	S/F	CIP		3/25,26/08	N/A	Files Only
35	Women's Ctr-Epiphany House	Transitional	HOME	103,000.00	1/22/2008	1	1
36	Women's Ctr-319 Jones Franklin Rd.		CIP	101,000.00	1/22/2008	1	1
37	Women's Ctr-1819 Rankin St.		CIP	109,000.00	1/22/2008	1	1
38	Avery Square Apts/Garner	M/F	HOME	55,900.00	2/14/2008	20	5
39	Bradford Place Apts/FV	M/F	HOME	430,000.00	3/26/2008	64	8
40	The Caring Place		HOME	70,000.00	1/30/2008	3	2
41	Courtyard Commons/FV	Sr. Hsg.	HOME/Mtch	250,000.00	3/4/2008	17	4
42 *	GloryToGlory-1700Carson St./Raleigh	Transitional	CIP	54,803.00	3/10/2008	1	1
43	Olde School Commons/Garner	Sr. Hsg	HOME	200,000.00	2/29/2008	45	5

	PROJECT/CITY	PROJECT TYPE	FUNDING SOURCE	LOAN AMOUNT	MONITOR DATE	# UNITS	# UNITS MONITORED
44	Westwood Park Apts	M/F	HOME	200,000.00	3/18/2008	72	9
45	Riley Hill Community Ctr	SVCS	CDBG	753,760.00	5/13/2008	N/A	Files Only
46	Habitat for Humanity				11/7/2008	N/A	Files Only

* Projects are also funded by the City of Raleigh

ATTACHMENT D

Affirmative Marketing Plan

Wake County's Affirmative Fair Housing Marketing Plan (AFHMP)

Introduction and Purpose:

Each developer using Wake County funds (CDBG, HOME or other) must implement affirmative marketing procedures for developments containing five (5) or more housing units. The primary purpose of an affirmative marketing program is to promote a condition in which persons of similar income levels in the same housing market area have available to them a like range of choices in housing, regardless of race, color, religion, familial status, handicap, sex or national origin. Affirmative marketing steps consist of actions to provide information and otherwise attract eligible persons from all racial, ethnic and gender groups in the market area to the available housing.

The following Affirmative Fair Housing Marketing Plan (AFHMP) describes the procedures Wake County will implement during the active period of the loan. The developer is required to implement a program that incorporates the elements of an effective Affirmative Fair Housing Marketing Program (listed below).

A. Policy Announcements:

Methods for providing information regarding Federal Fair Housing Laws and recipient's Affirmative Fair Housing Marketing Policy (AFHMP)

Wake County is covered by and operates under the County's Fair Housing Plan. As part of its Fair Housing Plan, Wake County publishes quarterly notices in all local newspapers throughout Wake County notifying the public about Federal and state Fair Housing laws. Also, Wake County's AFHMP will be available in the Wake County Human Services Office, 300 South Salisbury Street, Raleigh, NC for public inspection and review.

Wake County will require any developer of multi- and single-family housing with five (5) or more units assisted with its CDBG, HOME or other County funds to incorporate the Equal Housing Opportunity logotype into all the advertising and marketing materials. In addition, the developer and/or marketer of such housing will be required to prominently display and maintain the HUD Fair Housing Poster (HUD-928.1) in all offices in which sales or rental activity takes place from the start of construction throughout the sales or initial lease-up period.

The developer will be required to notify HUD's Fair Housing and Equal Opportunity (FHEO) Division either by phone or in writing of the dates on which he or she intends to (a) commence marketing activities; (b) accept applications or sales contracts; and (c) begin initial occupancy.

B. Outreach:

Procedures to inform persons of all groups in the general public about the availability of units.

The developer will be required to advertise the project in both The News and Observer, a widely distributed general public newspaper, The Carolinian, a local newspaper targeting Wake County's African-American community and Que Pasa, a local newspaper targeting Wake County's Hispanic community. In addition, promotional materials (i.e., brochures) will be developed and widely distributed throughout the community.

C. Method of Reaching Those Least Likely to Apply:

Wake County recommends that the developer using County funds to build five (5) or more units utilize churches and civic groups in attempting to reach those least likely to apply. In addition, the developer should consider advertising in other appropriate channels, such as the Homebuilders Association of Raleigh and Wake County, the Triangle Apartment Association and the Greater Raleigh Chamber of Commerce.

D. Record Keeping:

Records that will be kept describing actions taken by the recipient to affirmatively market units and records to assess the results of those actions.

The developer will be required to maintain a log to indicate where and to whom written materials are distributed. Newspaper articles and other coverage provided by the print media will be clipped and filed. The developer will be required to keep records on racial/ethnic beneficiaries (which includes occupants) for their records.

E. Evaluation:

Wake County will evaluate the affirmative marketing activities undertaken by the developer based on the inquiries received, the characteristics of those actually entering the qualification process, and ultimately, on the profile of the households who will be assisted under the program. If at any point during the program Wake County has reason to believe that there are market segments not being reached, it will take corrective action as necessary.

ATTACHMENT E CDBG Draws

INDEX #	IDIS #	FY	IDIS/FAMIS ACTIVITY	CDBG EN DRAW	DATE TO DRAW
551543	150	fy01	fy01 FV Acquisition	\$380.00	8/8/2007
				\$380.00	
554513	267	fy04	fy04 Rehab	\$15,920.00	1/7/2008
554513	267	fy04	fy04 Rehab	\$176.00	10/5/2007
554513	267	fy04	fy04 Rehab	\$21,690.00	12/7/2007
554513	267	fy04	fy04 Rehab	\$15,413.00	3/10/2008
554513	267	fy04	fy04 Housing Rehab	\$25,431.54	6/17/2008
				\$78,630.54	
555513	283	fy05	fy05 Rehab	\$14,254.00	1/7/2008
555513	283	fy05	fy05 Rehab	\$43,197.75	12/7/2007
555513	283	fy05	fy05 Rehab	\$278.00	2/8/2008
555513	283	fy05	fy05 Rehab	\$5,080.00	5/20/2008
555513	283	fy05	fy05 Rehab	\$34,539.00	6/17/2008
555513	283	fy05	fy05 Rehab	\$55,423.00	8/8/2007
				\$152,771.75	
556513	327	fy06	fy06 Housing Rehab	\$51,746.00	1/7/2008
556513	327	fy06	fy06 Housing Rehab	\$35,553.00	12/7/2007
556513	327	fy06	fy06 Housing Rehab	\$73,164.00	2/8/2008
556513	327	fy06	fy06 Housing Rehab	\$11,644.05	3/10/2008
				\$172,107.05	
556513	328	fy06	fy06 Rehab Emergency	\$1,406.31	1/7/2008
556513	328	fy06	fy06 Rehab Emergency	\$2,647.99	10/5/2007
556513	328	fy06	fy06 Rehab Emergency	\$900.00	11/5/2007
556513	328	fy06	fy06 Rehab Emergency	\$4,115.00	12/7/2007
556513	328	fy06	fy06 Rehab Emergency	\$1,600.00	8/8/2007
556513	328	fy06	fy06 Rehab Emergency	\$2,521.10	9/6/2007
				\$13,190.40	
556503	332	fy06	fy06 FV Con. Pine Infrastructure	\$7,742.00	1/7/2008
556503	332	fy06	fy06 FV Con. Pine Infrastructure	\$176,744.00	11/5/2007
556503	332	fy06	fy06 FV Con. Pine Infrastructure	\$118,380.00	12/7/2007
556503	332	fy06	fy06 FV Con. Pine Infrastructure	\$89,511.44	3/10/2008
556503	332	fy06	fy06 FV Con. Pines Infra.	\$31,389.95	6/17/2008
556503	332	fy06	fy06 FV Con. Pines Infra.	\$9,386.00	8/8/2007
				\$433,153.39	
556504	333	fy06	fy06 Wendell Tood Hill Dr Pave	\$6,794.00	1/7/2008
556504	333	fy06	fy06 Wendell Tood Hill Dr Pave	\$541.00	10/5/2007
556504	333	fy06	fy06 Wendell Tood Hill Dr Pave	\$572.00	11/5/2007
556504	333	fy06	fy06 Wendell Tood Hill Dr Pave	\$5,927.00	12/7/2007
556504	333	fy06	fy06 Wendell Tood Hill Dr Pave	\$574.00	2/8/2008
556504	333	fy06	fy06 Wendell Tood Hill Dr Pave	\$2,787.00	3/10/2008
556504	333	fy06	fy06 Wendell Tood Hill Dr Pave	\$1,084.07	4/30/2008
556504	333	fy06	fy06 Wendell Tood Hill Dr Pave	\$574.07	5/20/2008
556504	333	fy06	fy06 Wendell Tood Hill Dr Pave	\$1,466.57	6/17/2008
556504	333	fy06	fy06 Wendell Tood Hill Dr Pave	\$540.00	8/8/2007
556504	333	fy06	fy06 Wendell Tood Hill Dr Pave	\$1,870.00	9/6/2007
				\$22,729.71	

INDEX #	IDIS #	FY	IDIS/FAMIS ACTIVITY	CDBG EN DRAW	DATE TO DRAW
556502	339	fy06	fy06 Housing Development	\$1,149.00	1/7/2008
556502	339	fy06	fy06 Housing Development	\$1,084.00	10/5/2007
556502	339	fy06	fy06 Housing Development	\$1,143.00	11/5/2007
556502	339	fy06	fy06 Housing Development	\$1,144.00	12/7/2007
556502	339	fy06	fy06 Housing Development	\$1,149.00	2/8/2008
556502	339	fy06	fy06 Housing Development	\$1,149.00	3/10/2008
556502	339	fy06	fy06 Housing Development	\$1,150.06	4/30/2008
556502	339	fy06	fy06 Housing Development	\$1,149.17	5/20/2008
556502	339	fy06	fy06 Housing Development	\$1,149.17	6/17/2008
556502	339	fy06	fy06 Housing Development	\$1,083.00	8/8/2007
556502	339	fy06	fy06 Housing Development	\$1,084.00	9/6/2007
				\$12,433.40	
557500	340	fy07	fy07 Admin	\$21,557.00	1/7/2008
557500	340	fy07	fy07 Admin	\$23,959.00	10/5/2007
557500	340	fy07	fy07 Admin	\$16,879.00	11/5/2007
557500	340	fy07	fy07 Admin	\$23,636.00	12/7/2007
557500	340	fy07	fy07 Admin	\$21,735.00	2/8/2008
557500	340	fy07	fy07 Admin	\$20,469.00	3/10/2008
557500	340	fy07	fy07 Admin	\$16,151.85	4/30/2008
557500	340	fy07	fy07 Admin	\$24,185.96	5/20/2008
557500	340	fy07	fy07 Admin	\$21,605.40	6/17/2008
557500	340	fy07	fy07 Admin	\$19,000.00	6/23/2008
557500	340	fy07	fy07 Admin	\$16,490.00	8/8/2007
557500	340	fy07	fy07 Admin	\$18,902.00	9/6/2007
				\$244,570.21	
557513	341	fy07	fy07 Rehab	\$10,560.80	1/7/2008
557513	341	fy07	fy07 Rehab	\$10,978.00	12/7/2007
				\$21,538.80	
557513	342	fy07	fy07 Rehab Emergency	\$3,543.69	1/7/2008
557513	342	fy07	fy07 Rehab Emergency	\$4,625.00	12/7/2007
557513	342	fy07	fy07 Rehab Emergency	\$2,909.51	4/30/2008
				\$11,078.20	
557503	343	fy07	fy07 Ch St Sidewalk-Morrisville	\$3,487.50	1/7/2008
557503	343	fy07	fy07 Ch St Sidewalk-Morrisville	\$4,880.00	12/7/2007
557503	343	fy07	fy07-Church St. Sidewalk-Morrisville	\$3,313.50	3/10/2008
557503	343	fy07	fy07-Church St. Sidewalk-Morrisville	\$916.50	4/30/2008
557503	343	fy07	fy07-Church St. Sidewalk-Morrisville	\$1,440.00	6/17/2008
557503	343	fy07	fy07 Ch. St. sidewalk-Morrisville	\$3,189.00	8/8/2007
557503	343	fy07	fy07 Ch. St. sidewalk-Morrisville	\$5,518.00	9/6/2007
				\$22,744.50	
557503	344	fy07	fy07 W. Barbee St sidewalk-Zebulon	\$2,225.00	1/7/2008
557503	344	fy07	fy07 W. Barbee St sidewalk-Zebulon	\$3,999.00	10/5/2007
557503	344	fy07	fy07 W. Barbee St sidewalk-Zebulon	\$4,237.00	11/5/2007
557503	344	fy07	fy07 W. Barbee St sidewalk-Zebulon	\$6,445.00	12/7/2007
557503	344	fy07	fy07-W. Barbee St Sidewalk-Zebulon	\$5,557.50	3/10/2008
557503	344	fy07	fy07-W. Barbee St Sidewalk-Zebulon	\$835.00	4/30/2008
557503	344	fy07	fy07-W. Barbee St Sidewalk-Zebulon	\$544.00	6/17/2008
557503	344	fy07	fy07 W. Barbee St sidewalk-Zebulon	\$1,845.00	9/6/2007
				\$25,687.50	

INDEX #	IDIS #	FY	IDIS/FAMIS ACTIVITY	CDBG EN DRAW	DATE TO DRAW
557503	345	fy07	fy07 N Wakefield Sidewalk-Zebulon	\$5,998.00	1/7/2008
557503	345	fy07	fy07 N Wakefield Sidewalk-Zebulon	\$10,392.00	12/7/2007
557503	345	fy07	fy07-N. Wakefield Sidewalk-Zebulon	\$5,200.00	3/10/2008
557503	345	fy07	fy07-N. Wakefield Sidewalk-Zebulon	\$1,200.00	4/30/2008
557503	345	fy07	fy07-N. Wakefield Sidewalk-Zebulon	\$1,670.55	6/17/2008
557503	345	fy07	fy07 N. Wakefield sidewalk-Zebulon	\$2,075.00	9/6/2007
				\$26,535.55	
557503	346	fy07	fy07 Davis Armory Renovation-Zebulon	\$4,254.00	2/8/2008
557503	346	fy07	fy07 Davis Armory Renovation-Zebulon	\$4,253.00	3/10/2008
557503	346	fy07	fy07 David Armory Renovation-Zebulon	\$20,558.22	6/17/2008
				\$29,065.22	
557503	347	fy07	fy07 Hardwood St Improvement-Apex	\$7,110.00	1/7/2008
557503	347	fy07	fy07 Hardwood St Improvement-Apex	\$5,400.00	12/7/2007
557503	347	fy07	fy07-Harwood St. Improvement-Apex	\$3,920.00	3/10/2008
557503	347	fy07	fy07-Harwood St. Improvement-Apex	\$5,923.52	4/30/2008
557503	347	fy07	fy07-Harwood St. Improvement-Apex	\$4,253.51	5/20/2008
557503	347	fy07	fy07-Harwood St. Improvement-Apex	\$5,562.97	6/17/2008
557503	347	fy07	fy07 Harwood St Improvement-Apex	\$2,230.00	9/6/2007
				\$34,400.00	
557502	348	fy07	fy07 Housing Affordability Study/Admin.	\$21,318.75	2/8/2008
				\$21,318.75	

TOTAL CDBG DRAWN FROM EN & ADM 7/1/07 TO 6/30/08

\$1,322,334.97

INDEX #	HUD #	FY	ACTIVITY	IDIS RECEIPT	FAMIS REPORTED	IDIS PI DRAW	DATE REPORTED
554513	267	FY04	04 REHAB	\$0.00	\$0.00	\$10,539.00	9/ 6/2007
554513	267	FY04	04 REHAB	\$0.00	\$0.00	\$39,979.00	11/ 5/2007
555513	283	FY05	05 REHAB	\$0.00	\$0.00	\$54,110.00	9/ 6/2007
555513	283	FY05	05 REHAB	\$0.00	\$0.00	\$68,260.00	10/ 5/2007
555513	283	FY05	05 REHAB	\$0.00	\$0.00	\$23,697.00	11/ 5/2007
556513	327	FY06	06 REHAB	\$0.00	\$0.00	\$60,222.95	3/10/2008
556513	327	FY06	06 REHAB	\$0.00	\$0.00	\$2,993.47	5/20/2008
556513	327	FY06	06 REHAB	\$0.00	\$0.00	\$1,284.98	6/17/2008
556513	327	FY06	06 REHAB	\$19,733.56	\$19,733.56		7/ 3/2007
556513	327	FY06	06 REHAB	\$0.00	\$0.00	\$126.01	9/ 6/2007
556513	327	FY06	06 REHAB	\$0.00	\$0.00	\$702.00	10/ 5/2007
556513	327	FY06	06 REHAB	\$0.00	\$0.00	\$875.00	11/ 5/2007
557513	341	FY07	07 REHAB	\$59,814.62	\$59,814.62	\$8,835.78	2/ 8/2008
557513	341	FY07	07 REHAB	\$0.00	\$0.00	\$15,278.00	3/10/2008
557513	341	FY07	07 REHAB	\$15,607.00	\$15,607.00	\$10,813.30	4/30/2008
557513	341	FY07	07 REHAB	\$24,631.05	\$24,631.05	\$12,737.99	5/20/2008
557513	341	FY07	07 REHAB	\$15,663.90	\$15,663.90	\$9,811.80	6/17/2008
557513	341	FY07	07 REHAB	\$56,155.52	\$56,155.52	\$8,638.00	8/ 8/2007
557513	341	FY07	07 REHAB	\$13,456.31	\$13,456.31	\$7,783.00	9/ 6/2007
557513	341	FY07	07 REHAB	\$96,538.56	\$96,538.56	\$12,001.00	10/ 5/2007
557513	341	FY07	07 REHAB	\$48,861.23	\$48,861.23	\$7,304.00	11/ 5/2007
557513	341	FY07	07 REHAB	\$15,640.86	\$15,640.86	\$0.00	12/ 6/2007
557513	342	FY07	07 REHAB EMERGENCY	\$18,853.58	\$18,853.58	\$12,247.22	2/ 8/2008
557513	342	FY07	07 REHAB EMERGENCY	\$0.00	\$0.00	\$4,935.00	3/10/2008
557513	342	FY07	07 REHAB EMERGENCY	\$16,246.11	\$16,246.11		4/18/2008

INDEX #	HUD #	FY	ACTIVITY	IDIS RECEIPT	FAMIS REPORTED	IDIS PI DRAW	DATE REPORTED
557513	342	FY07	07 REHAB EMERGENCY	\$3,822.11	\$3,822.11	\$515.49	4/30/2008
557513	342	FY07	07 REHAB EMERGENCY	\$0.00	\$0.00	\$8,650.00	6/17/2008

	IDIS RECEIPT	FAMIS REPORTED	IDIS PI DRAW
TOTAL CDBG RD RECEIPT AND DRAWN	\$405,024.41	\$405,024.41	\$382,339.99
TOTAL CDBG DRAWN FROM EN, ADM & RL FOR FY07-08		1,704,674.96	
SUB-TOTAL CDBG DRAWN FOR ADM	265,888.96		
SUB-TOTAL CDBG DRAWN FROM EN & RL FOR REHAB	831,656.73		
SUB-TOTAL CDBG DRAWN FOR PUBLIC FACILITY	607,129.27		
TOTAL CDBG DRAWN IN FY07-08	1,704,674.96		
TOTAL CDBG DRAWN FROM EN IN FY07-08	1,438,786.00		

ATTACHMENT

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Modified IDIS Report CO4PR09

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
 INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
 PROGRAM INCOME DETAILS BY FISCAL YEAR AND PROGRAM
 WAKE COUNTY, NC

REPORT FOR PROGRAM: CDBG
 VOUCHER DATES: 07-01-07 TO 06-30-08

FY	PGM	ASSOCIATED GRANT NUMBER	FUND TYPE	ESTIMATED INCOME FOR YEAR	TRANSACTION	VOUCHER#	VOUCHER CREATED	VOUCHER TYPE	IDIS ACT ID	MATRIX CODE	RECEIPTED/DRAWN AMOUNT					
2006	CDBG	B-06-UC-370001	PI	203,000.00	RECEIPTS	208186-002	09-21-07	HP	327		137,301.05					
						218561-001	07-03-07	HP	327	19,733.56						
					DRAWS	1438860-008	08-08-07	PY	341	14A	8,638.00					
						1448583-001	09-06-07	PY	267	14A	10,539.00					
						1448583-002	09-06-07	PY	283	14A	54,110.00					
						1448583-004	09-06-07	PY	327	14A	126.01					
						1448583-008	09-06-07	PY	341	14A	7,783.00					
						1460060-002	10-05-07	PY	283	14A	3,312.56					
						RECEIPTS										157,034.61
						DRAWS										84,508.57
					BALANCE										72,526.04	
					2006	CDBG	B-06-UC-370001	RL	422,330.17	RECEIPTS	223873-001	09-21-07		327	14A	74,400.46
											223875-001	09-21-07		327	14A	69,567.64
											223876-001	09-21-07		327	14A	99,553.24
											223877-001	09-21-07		327	14A	99,663.00
223878-001	09-21-07		327	14A							59,412.27					
DRAWS	1460060-003	10-05-07	PY	283						14A	64,947.44					
	1460060-005	10-05-07	PY	327						14A	702.00					
	1460060-009	10-05-07	PY	341						14A	12,001.00					
	1470258-001	11-05-07	PY	267						14A	39,979.00					
	1470258-002	11-05-07	PY	283						14A	23,697.00					
	1470258-004	11-05-07	PY	327						14A	875.00					
	1470258-009	11-05-07	PY	341						14A	7,304.00					
	1504040-006	02-08-08	PY	341						14A	8,835.78					
	1504040-007	02-08-08	PY	342						14A	12,247.22					
	1514809-003	03-10-08	PY	327						14A	60,222.95					
	1514809-008	03-10-08	PY	341						14A	15,278.00					
	1514809-009	03-10-08	PY	342						14A	4,935.00					
	1534550-004	04-30-08	PY	341						14A	10,813.30					
	1534550-006	04-30-08	PY	342						14A	515.49					
	1541329-004	05-20-08	PY	327						14A	2,993.47					
	1541329-006	05-20-08	PY	341						14A	12,737.99					
	1551560-005	06-17-08	PY	327						14A	1,284.98					
1551560-008	06-17-08	PY	341	14A						9,811.80						
1551560-009	06-17-08	PY	342	14A						8,650.00						
RECEIPTS										402,596.61						
DRAWS										297,831.42						
BALANCE										104,765.19						

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
 INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
 PROGRAM INCOME DETAILS BY FISCAL YEAR AND PROGRAM
 WAKE COUNTY, NC

FY	PGM	ASSOCIATED GRANT NUMBER	FUND TYPE	ESTIMATED INCOME FOR YEAR	TRANSACTION	VOUCHER#	VOUCHER CREATED	VOUCHER TYPE	IDIS ACT ID	MATRIX CODE	RECEIPTED/DRAWN AMOUNT
2007	CDBG	B-07-UC-370001	RL	203,000.00	RECEIPTS	223805-003	09-21-07		341	14A	39,734.52

223808-001	09-21-07	341	14A	13,456.31
224195-001	09-26-07	341	14A	16,421.00
224906-001	10-05-07	341	14A	96,538.56
226492-001	11-05-07	341	14A	48,861.23
228391-001	12-06-07	341	14A	15,640.86
232527-001	02-08-08	342	14A	18,853.58
232599-001	02-08-08	341	14A	59,814.62
236997-001	04-18-08	342	14A	16,246.11
237025-001	04-18-08	341	14A	15,607.00
237851-001	04-30-08	342	14A	3,822.11
239126-001	05-20-08	341	14A	24,631.05
240781-001	06-17-08	341	14A	15,663.90
			RECEIPTS	385,290.85
			DRAWS	0.00

			BALANCE	385,290.85

TOTAL RECEIPTS PI & RL FROM JULY 1, 2007 TO JUNE 30, 2008 WAS \$405,204.41. THE DETAL AS BELOW:

TOTAL RECEIPTS PI AND RL FROM JULY 1, 2007 TO JUNE 30, 2008 WAS \$944,922.07
 LESS: TOTAL REVISED PRIOR REPORTED PI TO RL ON SEPT. 21, 2007 \$539,897.66
 TOTAL RECEIPTS PI & RL FROM JULY 1, 2007 TO JUNE 30, 2008 WAS \$405,204.41

This current year Program Income and Revolving Loan will changed IDIS -C04PR26 report. Please see our modify IDIS - C04PR26 report with Red colors.

In IDIS-C04PR26 Part I:

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR WAS \$2,242,758.04 NOT \$1,787,163.21.

Enclosed IDIS -C04PR01 report, which printed out, on 6/28/07 after June 07 drawn and FY06 CAPER AttacheF-recon.doc for your reference.

ATTACHMENT

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Modified IDIS Report CO4PR26

IDIS - C04PR26
15-08
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U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
CDBG FINANCIAL SUMMARY FOR PROGRAM YEAR 2007
07-01-2007 TO 06-30-2008
WAKE COUNTY, NC

DATE: 07-
TIME:
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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,242,758.04
02 ENTITLEMENT GRANT	1,426,545.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	405,024.41
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	4,074,327.45

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,438,786.00
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,438,786.00
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	265,888.96
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,704,674.96
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,369,652.49

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,438,786.00
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,438,786.00
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

	PY	PY	PY
23 PROGRAM YEARS (PY) COVERED IN CERTIFICATION			
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION			0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS			0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)			0.00%

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U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM
CDBG FINANCIAL SUMMARY FOR PROGRAM YEAR 2007
07-01-2007 TO 06-30-2008

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WAKE COUNTY, NC

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27	DISBURSED IN IDIS FOR PUBLIC SERVICES	0.00
28	PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29	PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30	ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31	TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	0.00
32	ENTITLEMENT GRANT	1,426,545.00
33	PRIOR YEAR PROGRAM INCOME	467,371.62
34	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35	TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,893,916.62
36	PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	0.00%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37	DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	265,888.96
38	PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39	PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40	ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41	TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	265,888.96
42	ENTITLEMENT GRANT	1,426,545.00
43	CURRENT YEAR PROGRAM INCOME	405,024.41
44	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45	TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,831,569.41
46	PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	14.52%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

NONE FOUND

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

NONE FOUND

IDIS - C04PR26
15-08

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

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OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

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INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM

PAGE:

CDBG FINANCIAL SUMMARY FOR PROGRAM YEAR 2007
07-01-2007 TO 06-30-2008
WAKE COUNTY, NC

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	MATRIX CODE	NTL OBJ	DRAWN AMOUNT
2001	0010	150	FV ACQUISITION/00551543	01	LMA	380.00
2004	0008	267	FY04 CDBG REHABILITATION/00554513	14A	LMH	10,539.00
2004	0008	267	FY04 CDBG REHABILITATION/00554513	14A	LMH	176.00

2004	0008	267	FY04	CDBG	REHABILITATION/00554513	14A	LMH	39,979.00
2004	0008	267	FY04	CDBG	REHABILITATION/00554513	14A	LMH	25,431.54
2004	0008	267	FY04	CDBG	REHABILITATION/00554513	14A	LMH	1,788.33
2004	0008	267	FY04	CDBG	REHABILITATION/00554513	14A	LMH	19,901.67
2004	0008	267	FY04	CDBG	REHABILITATION/00554513	14A	LMH	15,920.00
2004	0008	267	FY04	CDBG	REHABILITATION/00554513	14A	LMH	15,413.00
2005	0002	283	FY05	CDBG	REHABILITATION/555513	14A	LMH	278.00
2005	0002	283	FY05	CDBG	REHABILITATION/555513	14A	LMH	5,080.00
2005	0002	283	FY05	CDBG	REHABILITATION/555513	14A	LMH	14,254.00
2005	0002	283	FY05	CDBG	REHABILITATION/555513	14A	LMH	43,197.75
2005	0002	283	FY05	CDBG	REHABILITATION/555513	14A	LMH	34,539.00
2005	0002	283	FY05	CDBG	REHABILITATION/555513	14A	LMH	23,697.00
2005	0002	283	FY05	CDBG	REHABILITATION/555513	14A	LMH	3,312.56
2005	0002	283	FY05	CDBG	REHABILITATION/555513	14A	LMH	64,947.44
2005	0002	283	FY05	CDBG	REHABILITATION/555513	14A	LMH	54,110.00
2005	0002	283	FY05	CDBG	REHABILITATION/555513	14A	LMH	55,423.00
2006	0012	327	FY06	CDBG	HOUSING REHAB/556513	14A	LMH	126.01
2006	0012	327	FY06	CDBG	HOUSING REHAB/556513	14A	LMH	702.00
2006	0012	327	FY06	CDBG	HOUSING REHAB/556513	14A	LMH	875.00
2006	0012	327	FY06	CDBG	HOUSING REHAB/556513	14A	LMH	1,284.98
2006	0012	327	FY06	CDBG	HOUSING REHAB/556513	14A	LMH	2,993.47
2006	0012	327	FY06	CDBG	HOUSING REHAB/556513	14A	LMH	35,553.00
2006	0012	327	FY06	CDBG	HOUSING REHAB/556513	14A	LMH	51,746.00
2006	0012	327	FY06	CDBG	HOUSING REHAB/556513	14A	LMH	73,164.00
2006	0012	327	FY06	CDBG	HOUSING REHAB/556513	14A	LMH	11,644.05
2006	0012	327	FY06	CDBG	HOUSING REHAB/556513	14A	LMH	60,222.95
2006	0012	328	FY06	CDBG	EMERGENCY REHAB/556513/06340	14A	LMH	1,406.31
2006	0012	328	FY06	CDBG	EMERGENCY REHAB/556513/06340	14A	LMH	4,115.00
2006	0012	328	FY06	CDBG	EMERGENCY REHAB/556513/06340	14A	LMH	900.00
2006	0012	328	FY06	CDBG	EMERGENCY REHAB/556513/06340	14A	LMH	2,647.99
2006	0012	328	FY06	CDBG	EMERGENCY REHAB/556513/06340	14A	LMH	2,521.10
2006	0012	328	FY06	CDBG	EMERGENCY REHAB/556513/06340	14A	LMH	1,600.00
2006	0013	333	FY06	WENDELL	TOOD HILL DR PAVE 556504	03K	LMA	540.00
2006	0013	333	FY06	WENDELL	TOOD HILL DR PAVE 556504	03K	LMA	1,870.00
2006	0013	333	FY06	WENDELL	TOOD HILL DR PAVE 556504	03K	LMA	541.00
2006	0013	333	FY06	WENDELL	TOOD HILL DR PAVE 556504	03K	LMA	1,466.57
2006	0013	333	FY06	WENDELL	TOOD HILL DR PAVE 556504	03K	LMA	5,927.00
2006	0013	333	FY06	WENDELL	TOOD HILL DR PAVE 556504	03K	LMA	572.00
2006	0013	333	FY06	WENDELL	TOOD HILL DR PAVE 556504	03K	LMA	6,794.00
2006	0013	333	FY06	WENDELL	TOOD HILL DR PAVE 556504	03K	LMA	2,787.00
2006	0013	333	FY06	WENDELL	TOOD HILL DR PAVE 556504	03K	LMA	574.00
2006	0013	333	FY06	WENDELL	TOOD HILL DR PAVE 556504	03K	LMA	574.07
2006	0013	333	FY06	WENDELL	TOOD HILL DR PAVE 556504	03K	LMA	1,084.07
2006	0014	332	FY06	FV CON.	PINES INFRA/556503/06341	03	LMC	89,511.44
2006	0014	332	FY06	FV CON.	PINES INFRA/556503/06341	03	LMC	7,742.00
2006	0014	332	FY06	FV CON.	PINES INFRA/556503/06341	03	LMC	176,744.00
2006	0014	332	FY06	FV CON.	PINES INFRA/556503/06341	03	LMC	118,380.00
2006	0014	332	FY06	FV CON.	PINES INFRA/556503/06341	03	LMC	31,389.95
2006	0014	332	FY06	FV CON.	PINES INFRA/556503/06341	03	LMC	9,386.00
2006	0016	339	HOUSING	DEVELOPMENT	00556502	01	LMH	1,083.00
2006	0016	339	HOUSING	DEVELOPMENT	00556502	01	LMH	1,084.00
2006	0016	339	HOUSING	DEVELOPMENT	00556502	01	LMH	1,084.00
2006	0016	339	HOUSING	DEVELOPMENT	00556502	01	LMH	1,149.17
2006	0016	339	HOUSING	DEVELOPMENT	00556502	01	LMH	1,144.00
2006	0016	339	HOUSING	DEVELOPMENT	00556502	01	LMH	1,143.00
2006	0016	339	HOUSING	DEVELOPMENT	00556502	01	LMH	1,149.00

2006	0016	339	HOUSING DEVELOPMENT 00556502	01	LMH	1,149.00
2006	0016	339	HOUSING DEVELOPMENT 00556502	01	LMH	1,149.00
2006	0016	339	HOUSING DEVELOPMENT 00556502	01	LMH	1,150.06
2006	0016	339	HOUSING DEVELOPMENT 00556502	01	LMH	1,149.17
2007	0002	341	FY07 CDBG HOUSING REHABILITAION	14A	LMH	10,813.30
2007	0002	341	FY07 CDBG HOUSING REHABILITAION	14A	LMH	8,835.78
2007	0002	341	FY07 CDBG HOUSING REHABILITAION	14A	LMH	15,278.00
2007	0002	341	FY07 CDBG HOUSING REHABILITAION	14A	LMH	10,560.80
2007	0002	341	FY07 CDBG HOUSING REHABILITAION	14A	LMH	7,304.00
2007	0002	341	FY07 CDBG HOUSING REHABILITAION	14A	LMH	10,978.00
2007	0002	341	FY07 CDBG HOUSING REHABILITAION	14A	LMH	12,737.99
2007	0002	341	FY07 CDBG HOUSING REHABILITAION	14A	LMH	9,811.80
2007	0002	341	FY07 CDBG HOUSING REHABILITAION	14A	LMH	12,001.00
2007	0002	341	FY07 CDBG HOUSING REHABILITAION	14A	LMH	7,783.00
2007	0002	341	FY07 CDBG HOUSING REHABILITAION	14A	LMH	8,638.00
2007	0002	342	EMERGENCY GRANT PROGRAM	14A	LMH	8,650.00
2007	0002	342	EMERGENCY GRANT PROGRAM	14A	LMH	4,625.00
2007	0002	342	EMERGENCY GRANT PROGRAM	14A	LMH	3,543.69
2007	0002	342	EMERGENCY GRANT PROGRAM	14A	LMH	4,935.00
2007	0002	342	EMERGENCY GRANT PROGRAM	14A	LMH	12,247.22
2007	0002	342	EMERGENCY GRANT PROGRAM	14A	LMH	2,909.51
2007	0002	342	EMERGENCY GRANT PROGRAM	14A	LMH	515.49
2007	0003	343	CHURCH ST. SIDEWALK-MORRISVILLE	03	LMA	916.50
2007	0003	343	CHURCH ST. SIDEWALK-MORRISVILLE	03	LMA	3,313.50
2007	0003	343	CHURCH ST. SIDEWALK-MORRISVILLE	03	LMA	3,487.50
2007	0003	343	CHURCH ST. SIDEWALK-MORRISVILLE	03	LMA	4,880.00
2007	0003	343	CHURCH ST. SIDEWALK-MORRISVILLE	03	LMA	1,440.00
2007	0003	343	CHURCH ST. SIDEWALK-MORRISVILLE	03	LMA	3,189.00
2007	0003	343	CHURCH ST. SIDEWALK-MORRISVILLE	03	LMA	5,518.00
2007	0003	344	W. BARBEE ST SIDEWALK-ZEBULON	03L	LMA	3,999.00
2007	0003	344	W. BARBEE ST SIDEWALK-ZEBULON	03L	LMA	1,845.00
2007	0003	344	W. BARBEE ST SIDEWALK-ZEBULON	03L	LMA	544.00
2007	0003	344	W. BARBEE ST SIDEWALK-ZEBULON	03L	LMA	4,237.00
2007	0003	344	W. BARBEE ST SIDEWALK-ZEBULON	03L	LMA	2,225.00
2007	0003	344	W. BARBEE ST SIDEWALK-ZEBULON	03L	LMA	6,445.00
2007	0003	344	W. BARBEE ST SIDEWALK-ZEBULON	03L	LMA	5,557.50
2007	0003	344	W. BARBEE ST SIDEWALK-ZEBULON	03L	LMA	835.00
2007	0003	345	N. WAKEFIELD SIDEWALK-ZEBULON	03L	LMA	1,200.00
2007	0003	345	N. WAKEFIELD SIDEWALK-ZEBULON	03L	LMA	5,200.00
2007	0003	345	N. WAKEFIELD SIDEWALK-ZEBULON	03L	LMA	10,392.00
2007	0003	345	N. WAKEFIELD SIDEWALK-ZEBULON	03L	LMA	5,998.00
2007	0003	345	N. WAKEFIELD SIDEWALK-ZEBULON	03L	LMA	1,670.55
2007	0003	345	N. WAKEFIELD SIDEWALK-ZEBULON	03L	LMA	2,075.00
2007	0003	346	DAVIS ARMORY RENOVATION-ZEBULON	03F	LMC	20,558.22
2007	0003	346	DAVIS ARMORY RENOVATION-ZEBULON	03F	LMC	4,254.00
2007	0003	346	DAVIS ARMORY RENOVATION-ZEBULON	03F	LMC	4,253.00
2007	0003	347	HARWOOD ST. IMPROVEMENTS-APEX	03L	LMA	3,920.00
2007	0003	347	HARWOOD ST. IMPROVEMENTS-APEX	03L	LMA	5,923.52
2007	0003	347	HARWOOD ST. IMPROVEMENTS-APEX	03L	LMA	7,110.00
2007	0003	347	HARWOOD ST. IMPROVEMENTS-APEX	03L	LMA	5,400.00
2007	0003	347	HARWOOD ST. IMPROVEMENTS-APEX	03L	LMA	5,562.97
2007	0003	347	HARWOOD ST. IMPROVEMENTS-APEX	03L	LMA	4,253.51
2007	0003	347	HARWOOD ST. IMPROVEMENTS-APEX	03L	LMA	2,230.00

TOTAL: 1,438,786.00

ATTACHMENT

H

Financial Summaries

FY07 RECONCILIATION OF LINE OF CREDIT (LOC) AND CASH BALANCES TO UNEXPENDED BALANCE OF CDBG FUNDS

(Complete the following worksheet and submit with the CAPER 2006)

UNEXPENDED CDBG BALANCE **\$2,369,652.49**
(line 16 of CDBG Financial Summary, C04PR26)

RECONCILIATION: (amounts recorded as of close of business on the last day of this reporting period)

ADD:

LOC BALANCE **\$1,879,596.45**

CASH ON HAND: **\$ 490,056.04**

GRANTEE PROGRAM ACCOUNT -0-

SUBRECIPIENTS PROGRAM ACCOUNTS -0-

REVOLVING FUND CASH BALANCE -0-

SECTION 108 CASH BALANCE -0-

SUBTRACT:

(Grantee CDBG Program Liabilities (include any reimbursements due to the Grantee from program funds) **\$ 0**

Sub recipient CDBG Program Liabilities: **\$ 0**

TOTAL RECONCILING BALANCE: **\$2,369,652.49**

UNRECONCILED DIFFERENCE (between Total Reconciling Balance and Unexpended Balance): **\$ 0**

**FY 2007CAPER
ATTACHMENT FOR CDBG PROGRAM INCOME
ADJUSTMENTS AND LOANS & RECEIVABLES**

A. Program Income

1. Total program income to revolving funds: \$405,024.41
 - Rehabilitation program income: \$390,045.26
(Includes income received from sale of property)
 - DPA program income: \$ 14,979.15

Total: \$405,024.41
2. Float-funded activities: -0-
3. Other loan repayments by category: \$ 0.00
4. Income received from sale of property: \$ 0.00

B. Prior Period Adjustments

1. Reimbursement made for disallowed costs: -0-
2. Total number of loans outstanding and principal balance owed as of end of reporting period (6/30/08):
 - CDBG Rehabilitation loans
 1. Total amortized loans: 69
 2. Balance of amortized loans as of 6/30/07: \$2,616,377.32
 3. Total deferred loans: 142
 4. Balance of deferred loans as of 6/30/07: \$6,859,028.35
 - CDBG Down payment loans
 1. Total amortized loans: -0-
 2. Balance of amortized loans: -0-
 3. Total deferred loans: 102
 4. Balance of deferred loans as of 6/30/06: \$388,314.43
3. Parcels acquired or improved with CDBG funds that are available for sale as of 6/30/08: (0)
4. Number and amount of CDBG loans in default and for which the balance was forgiven or written off during the reporting period:
 - Total loans in default/foreclosed with balance written off as of 6/30/08: (53)
 - Total amount of loans in default/foreclosed with balance written off: \$411,362.42
 - Total loans paid off at foreclosure as of 6/30/08: (2)
 - Total amount of loans paid off at foreclosure: \$75,263
 - Total loans forgiven as of 6/30/08: (1)
 - Total amount of loans forgiven as of 6/30/08: \$23,470.51
 - Total grants as of 6/30/08: 153
 - Total amount of grant loans as of 6/30/08: \$3,627,216.25

ATTACHMENT I HOME Draws

INDEX #	IDIS#	FY	FUND TYPE	HOME FUND ACTIVITY	HOME EN DRAW	DATE TO DRAW
557600	349	FY07	AD	FY07 ADMIN	\$5,282.00	8/8/2007
557600	349	FY07	AD	FY07 ADMIN	\$5,157.00	9/6/2007
557600	349	FY07	AD	FY07 ADMIN	\$5,157.00	10/5/2007
557600	349	FY07	AD	FY07 ADMIN	\$5,341.00	11/5/2007
556604	286	FY06	CHDO	FY06 SALISBURY APT-CASA (CHDO)	\$102,374.55	11/5/2007
557600	349	FY07	AD	FY07 ADMIN	\$5,341.00	12/7/2007
557600	349	FY07	AD	FY07 ADMIN	\$5,370.00	1/7/2008
557600	349	FY07	AD	FY07 ADMIN	\$5,367.00	2/8/2008
557600	349	FY07	AD	FY07 ADMIN	\$5,367.00	3/10/2008
557600	349	FY07	AD	FY07 ADMIN	\$5,366.51	4/30/2008
557600	349	FY07	AD	FY07 ADMIN	\$5,366.49	5/20/2008
557600	349	FY07	AD	FY07 ADMIN	\$5,366.50	6/17/2008
557600	349	FY07	AD	FY07 ADMIN	\$5,366.50	6/23/2008
TOTAL HOME DRAWN FROM 7/1/07 TO 6/30/08					\$166,222.55	

TOTAL HOME ADM DRAWN FROM 7/1/07 TO 6/30/08

63,848.00

INDEX #	HUD #	FY	ACTIVITY	IDIS RECEIPT	FAMIS REPORTED	HOME PI DRAWN	DATE REPORTED
557621	351	FY07	FY07 AFFORDABLE HOUSING	\$15,180.00	\$15,180.00	\$2,879.00	8/ 8/2007
557621	351	FY07	FY07 AFFORDABLE HOUSING	\$5,250.00	\$5,250.00	\$2,879.00	9/ 6/2007
557621	351	FY07	FY07 AFFORDABLE HOUSING	\$250.00	\$250.00	\$2,879.00	10/ 5/2007
557621	351	FY07	FY07 AFFORDABLE HOUSING	\$250.00	\$250.00	\$2,989.00	11/ 5/2007
555621	286	FY07	FY05 SALISBURY APT-CASA(PI)	\$0.00	\$0.00	\$7,529.64	11/ 5/2007
557621	351	FY07	FY07 AFFORDABLE HOUSING	\$104,789.63	\$104,789.63	\$2,989.00	12/ 7/2007
557621	351	FY07	FY07 AFFORDABLE HOUSING			\$3,001.00	1/ 7/2008
557621	351	FY07	FY07 AFFORDABLE HOUSING	\$2,247.42	\$2,247.42	\$0.00	2/ 8/2008
557621	351	FY07	FY07 AFFORDABLE HOUSING	\$67,684.32	\$67,684.32	\$3,000.00	2/ 8/2008
557621	351	FY07	FY07 AFFORDABLE HOUSING	\$0.00	\$0.00	\$3,000.00	3/10/2008
557621	351	FY07	FY07 AFFORDABLE HOUSING FEB 08	\$16,800.00	\$16,800.00	\$0.00	4/18/2008
557621	351	FY07	FY07 AFFORDABLE HOUSING MAR 08	\$19,750.00	\$19,750.00	\$3,000.01	4/18/2008
557621	351	FY07	FY07 AFFORDABLE HOUSING APR 08	\$3,750.00	\$3,750.00	\$2,999.99	5/20/2008
557621	351	FY07	FY07 AFFORDABLE HOUSING APR 08	\$10,300.00	\$10,300.00	\$3,000.00	6/17/2008
TOTAL HOME PI AND PI DRAWN				\$246,251.37	\$246,251.37	\$40,145.64	

ATTACHMENT J HOME Match Report

HOME MATCH LOG FY 2007-2008

Project Number	Date Project Committed	Project Address	Project Type	HOME Funds Expended	Date HOME \$ Expended	Amount of Match Liability Incurred	Value of Match Contribution	Type of Match	Date Match Recognized	Comments
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
2005-286	6/07	CASA Salisbury	H	\$7,529	11/07	\$1,882	\$0			
2005-286	6/07	CASA Salisbury	H	\$102,374	11/07	\$25,593	\$0			
2007-352	N/A	ADDI	H	\$8,716	6/08	\$0	\$0			
2005-	N/A	CASA Hopecrest	O	\$0		\$0	\$174,148	County Affordable Housing Funds	6/08	10 Units for homeless persons at or below 30% MFI
Subtotal				\$118,614		\$27,468.	\$174,140.			
Balance Forward from '06							\$5,104,490			
Total Match available							\$5,278,630			