



**2005 PERSONAL PROPERTY TAX LISTING**

RETURN COMPLETED FORM NO LATER THAN JANUARY 31, 2005 TO AVOID LATE LIST PENALTIES.  
 SEE REVERSE FOR LISTING INSTRUCTIONS

Account #	Tax Year	Acct Type	City	Fire	Twp	PIN	Acres

**A PHYSICAL LOCATION**

**B OWNERSHIP**

**Owner 1:** \_\_\_\_\_  
 Last Name First Name M Mailing Address

**Owner 2:** \_\_\_\_\_  
 Last Name First Name M Mailing Address

**C OWNER INFORMATION**

**Owner 1:** Employer: \_\_\_\_\_ Work Tel: \_\_\_\_\_ E-mail: \_\_\_\_\_  
 Soc Sec #: \_\_\_\_\_ Home Tel: \_\_\_\_\_

**Owner 2:** Employer: \_\_\_\_\_ Work Tel: \_\_\_\_\_ E-mail: \_\_\_\_\_  
 Soc Sec #: \_\_\_\_\_ Home Tel: \_\_\_\_\_

**D REAL ESTATE - If you made changes to real estate during 2004, indicate type and percent of completion as of January 1, 2005.**

Built new house / structure Cost \$ \_\_\_\_\_ % Complete: \_\_\_\_\_ Address: \_\_\_\_\_

Additions / Remodeling Cost \$ \_\_\_\_\_ % Complete: \_\_\_\_\_ Description: \_\_\_\_\_

Demolition / Removal Cost \$ \_\_\_\_\_ % Complete: \_\_\_\_\_ Description: \_\_\_\_\_

**E PERSONAL PROPERTY - Enter items owned as of January 1, 2005**

Description	Year	Make	Model	Yr Acq.	Cost		
Aircraft						Tail #:	Location/Airport:
Boat/Jetski						Length:	Registration#: NC-
Boat Motor						HP:	
Mobile Home						Width:	Length:
Mobile Home Street Address:				Park Name:		Lot#:	

**UNLICENSED VEHICLES - Do not list vehicles currently licensed by the NC Department of Motor Vehicles.**

Year	Make	Model	Body	Yr Acq.	Cost	VIN

**F AFFIRMATION**

UNDER PENALTIES PRESCRIBED BY LAW, I HEREBY AFFIRM THAT TO THE BEST OF MY KNOWLEDGE AND BELIEF THIS LISTING, INCLUDING ANY ACCOMPANYING STATEMENT, SCHEDULE, AND OTHER INFORMATION IS TRUE AND COMPLETE.

Sign/Date: \_\_\_\_\_ Telephone: \_\_\_\_\_

## PROPERTY TAX LISTING INSTRUCTIONS

### A PHYSICAL LOCATION

Enter physical location of listed property as of January 1, 2005. If listing property residing at multiple locations, please complete separate listing form for each location.

### B OWNERSHIP

Please provide all requested information.

### C OWNER INFORMATION

Please provide all requested information. The disclosure of the social security number is voluntary. This number is needed to establish the identification of individuals. The authority to require this number for administration of a tax is given by United States Code Title 42, Section 405(c)(2)(C)(i) and N.C.G.S. 105-309.

### D REAL ESTATE

Owners as of January 1, 2005 are required to report any buildings, additions, improvements, and/or deletions that occurred during the prior calendar year. These changes must be reported whether made by you or someone else. If you purchased a house and lot, townhome or condominium in 2004, please enter your total cost and percent of completion as of January 1, 2005.

### E PERSONAL PROPERTY

List all boats, boat motors, mobile homes, aircraft, and unlicensed vehicles owned by you on January 1, 2005. Please provide complete descriptions of all property.

**Licensed Vehicles** - Do not list vehicles currently licensed by the NC Department of Motor Vehicles. The tax on these vehicles will be billed approximately 90 days after the license is renewed or application is made for a new registration.

**Unlicensed Vehicles** - Vehicles not licensed with the NC Department of Motor Vehicles must be listed. Vehicles include automobiles, trucks, trailers of all types, motorcycles, and motor homes. If your vehicle is damaged or claimed as a total loss, submit any information as to its condition as of January 1, 2005.

**Boats** - Boat ownership is determined by information received from the NC Wildlife Commission. Boats registered with the NC Wildlife Commission should receive a separate preprinted listing form. If you do not receive a preprinted listing, list your boat on this form.

**Farmers, Carpenters, and Mechanics** - Persons owning tools and equipment used in a trade or business should list on a Business (B1) form. Business listing forms are available on our web site. Please visit: [www.wakegov.com/general/forms](http://www.wakegov.com/general/forms)

**Rented Furnishings** - Landlords owning a furnished rental unit (house, apartment, condo, mobile home, etc.) should list on a Business (B1) form. Business listing forms are available on our web site. Please visit: [www.wakegov.com/general/forms](http://www.wakegov.com/general/forms)

### F AFFIRMATION

Signature must be that of owner, partner, principal officer or individual having power of attorney

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### PROPERTY TAX RELIEF FOR ELDERLY AND PERMANENTLY DISABLED North Carolina General Statute 105-277.1

North Carolina excludes from property taxes the first \$20,000 or 50% (whichever is greater) of assessed value for real property, or a mobile home, occupied by the owner as their permanent residence. **To qualify for the exclusion, applicants must meet both of the following requirements:**

\* Must be 65 years old or older, or totally and permanently disabled. If not 65 years old but totally and permanently disabled, you will need a certificate from a physician licensed to practice medicine in North Carolina. It is essential that the certificate state your disability is total and permanent.

\* Total annual income for both applicant and spouse must not exceed \$19,200. Income is defined as the adjusted gross income in accordance with the Internal Revenue Service, plus other moneys received other than gifts or inheritances from a spouse, ancestor or descendant. For married applicants residing with their spouse, the income of both spouses must be included even if only one is an owner of the property.

If you are currently receiving the exclusion, you do not need to reapply unless your permanent residence has changed. Current recipients are required to notify our office if your income now exceeds \$19,200 or you are no longer totally and permanently disabled. If the person who received the exclusion last year was deceased prior to January 1, 2005, the person required by law to list the property must notify the Wake County Revenue Department. Failure to make any of these notices before June 1, 2005 will result in penalties and interest.

The deadline to submit a completed application form is June 1, 2005. You may obtain an application form from the Wake County Revenue Department by calling (919) 856-5400.